



CANARA ROBECO INFRASTRUCTURE

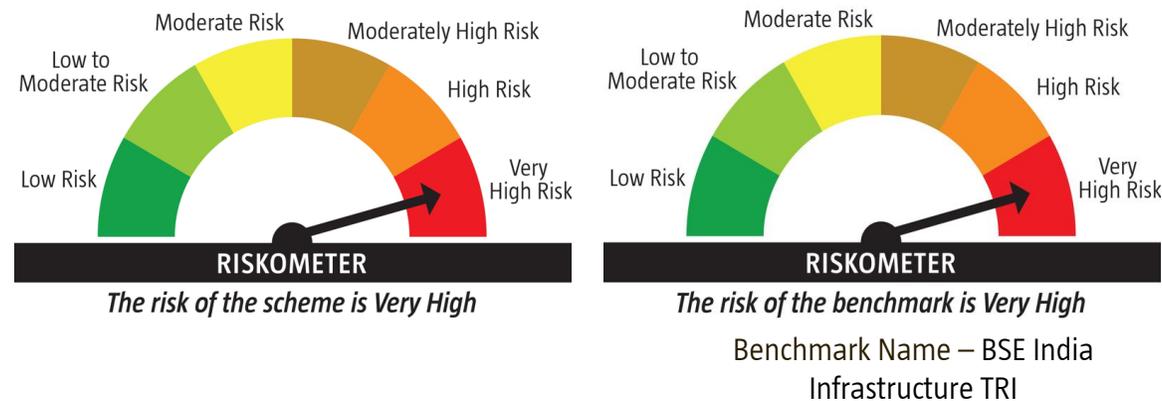
September 2025

Canara Robeco Infrastructure

An open ended equity scheme following infrastructure theme

This product is suitable for investors who are seeking*

- Capital appreciation over long term
- Investing in equities and equity related instruments of companies following the Infrastructure Theme



*Investors should consult their financial advisers if in doubt about whether the product is suitable

Note: The Scheme and Benchmark Risk-O-Meters are evaluated on a monthly basis and the above Risk-O-Meters are based on the evaluation of the portfolios for the month ended 30th September'25

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- ❑ **Thematic Fund- Infrastructure**
 - ✓ Risk-Reward Matrix
 - ✓ Changing Economic Scenario in India
 - ✓ Government pledge towards Infrastructure Development
 - ✓ Factors for growth in India's Infrastructure
 - ✓ Likely Beneficiaries in the coming years

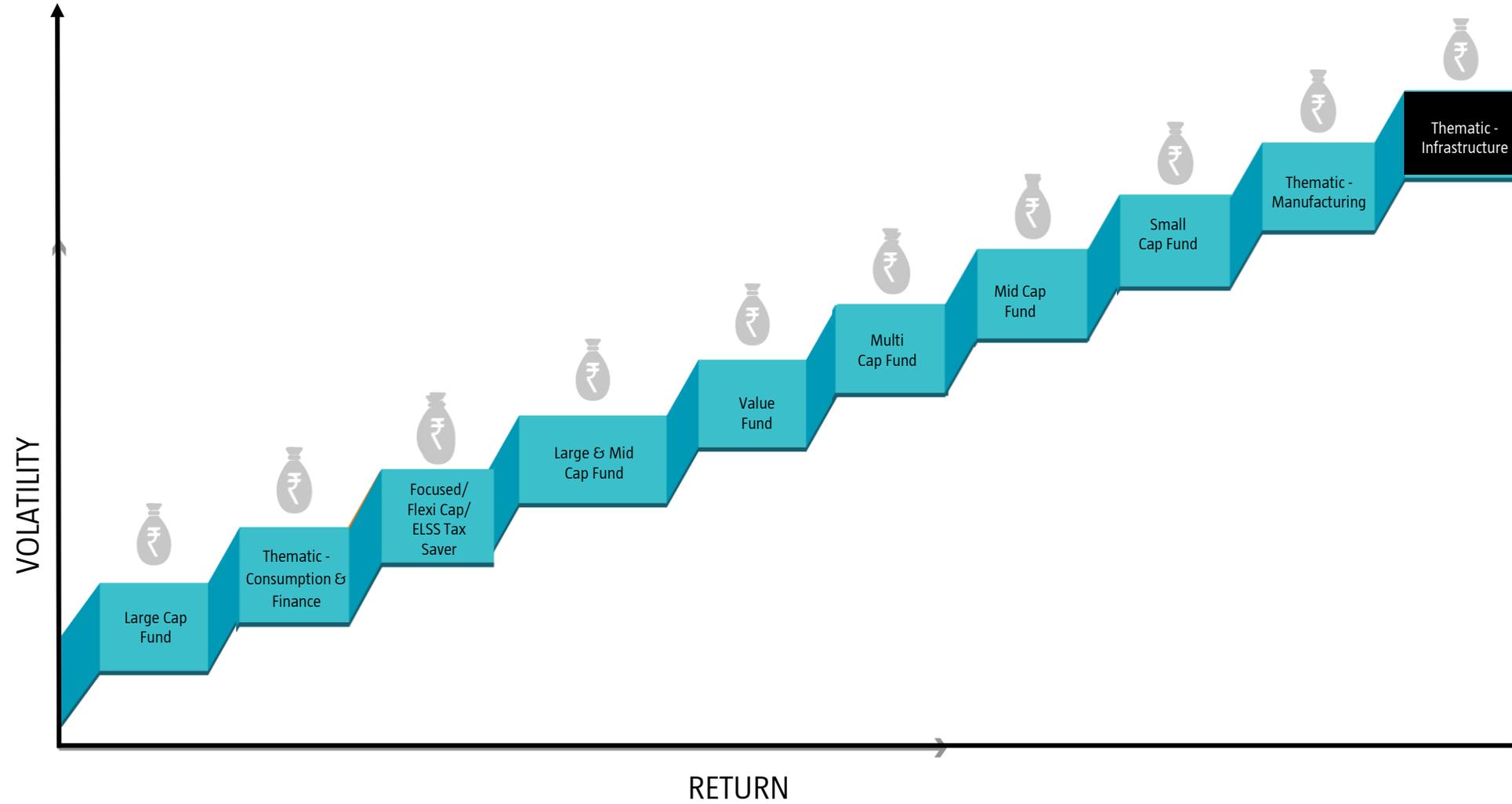
- ❑ **Canara Robeco Infrastructure**
 - ✓ Investment Strategy
 - ✓ Portfolio
 - ✓ Performance

- ❑ **Product Positioning**

- ❑ **Why Canara Robeco Infrastructure**

- ❑ **Fund Facts**

RISK-REWARD MATRIX



GOVERNMENT FOCUS

Establishment of a Rs. 20,000 Crs fund –
National Investment and Infrastructure Fund (NIIF)



100% (FDI) in Townships & Cities,
Transport, Water & Sewage Treatment



INFRASTRUCTURE

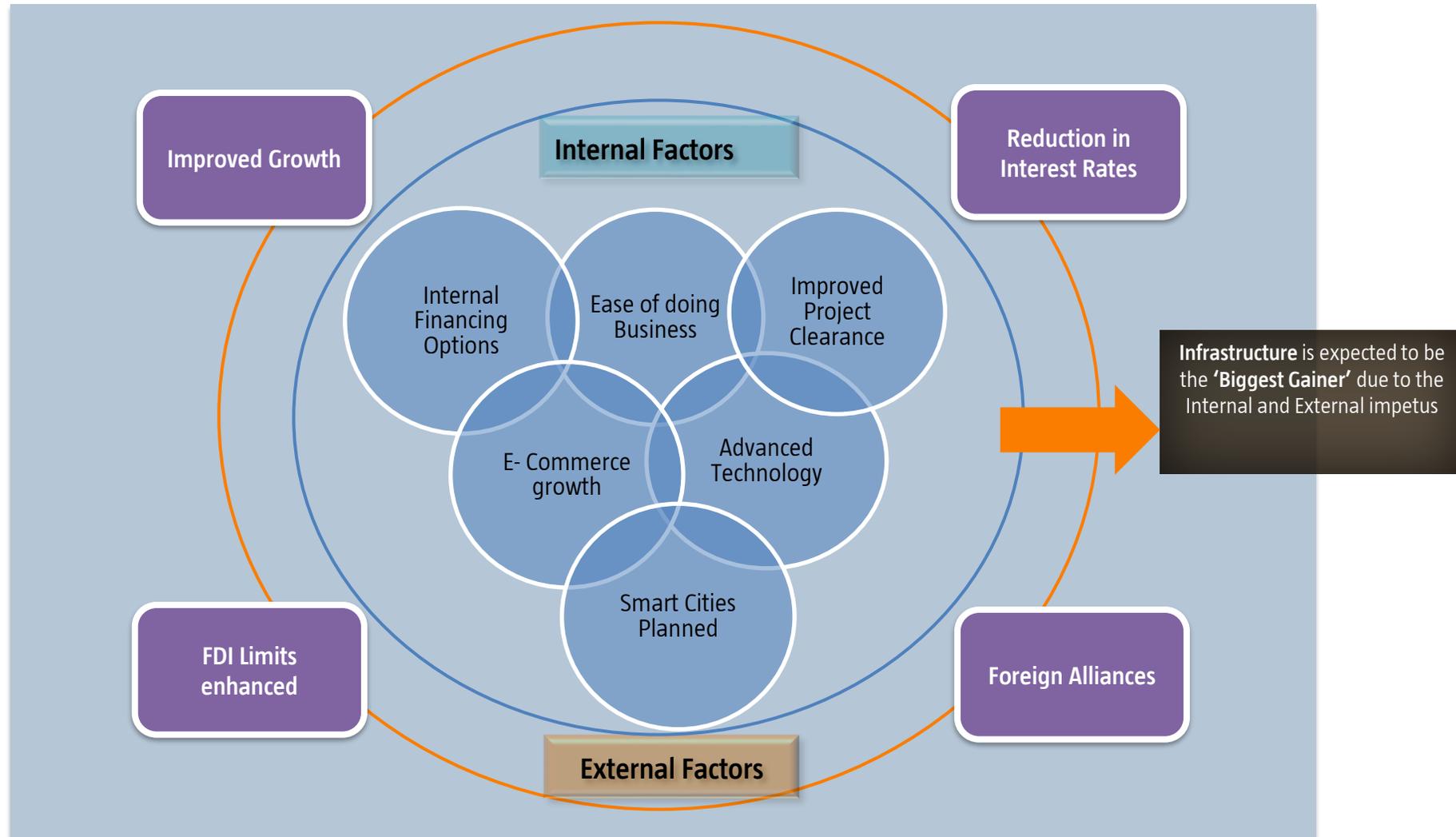


Intense focus of Government in broad areas like
Roads, Railways, Power, Urbanization, Clean Energy etc.



'Make in India', 'Skill India' and
'Digital India' initiatives

FACTORS FOR GROWTH



LIKELY BENEFICIARIES

In the near term we expect certain '**Mega Trends**' to drive the growth of this sector

Mega Trends	Expected Projects/Measures	Sectors likely to Benefit
Urbanisation	100 Smart Cities, Housing for all by 2022, U.D.A.Y.	Construction, Water, Power, Real Estate, Cement, BFSI, Industrial
Surface Transport & Logistics	Road & Railway Projects	Construction, Cement, Freight, BFSI, logistics
Reforms in Water Treatment & Purification	Cleaning of Ganga	Water Treatment
Tax Reforms	Implementation of Goods and Services Tax (GST)	Manufacturing, Automobiles, Cement, Consumption

INVESTMENT STRATEGY

- ❑ Invests in Companies which **directly or indirectly participate in India's Infra Story**
- ❑ Follows a **theme based Investment Approach** which lends superior flexibility in fund management over a Sector based Investment Approach
- ❑ Identified Megatrends - '**Surface Transport & Logistics, Urbanisation and Reforms in Water Treatment & Purification**' which are likely to be growth drivers
- ❑ Concentrated Portfolio with a **Large cap bias**

INVESTMENT PHILOSOPHY

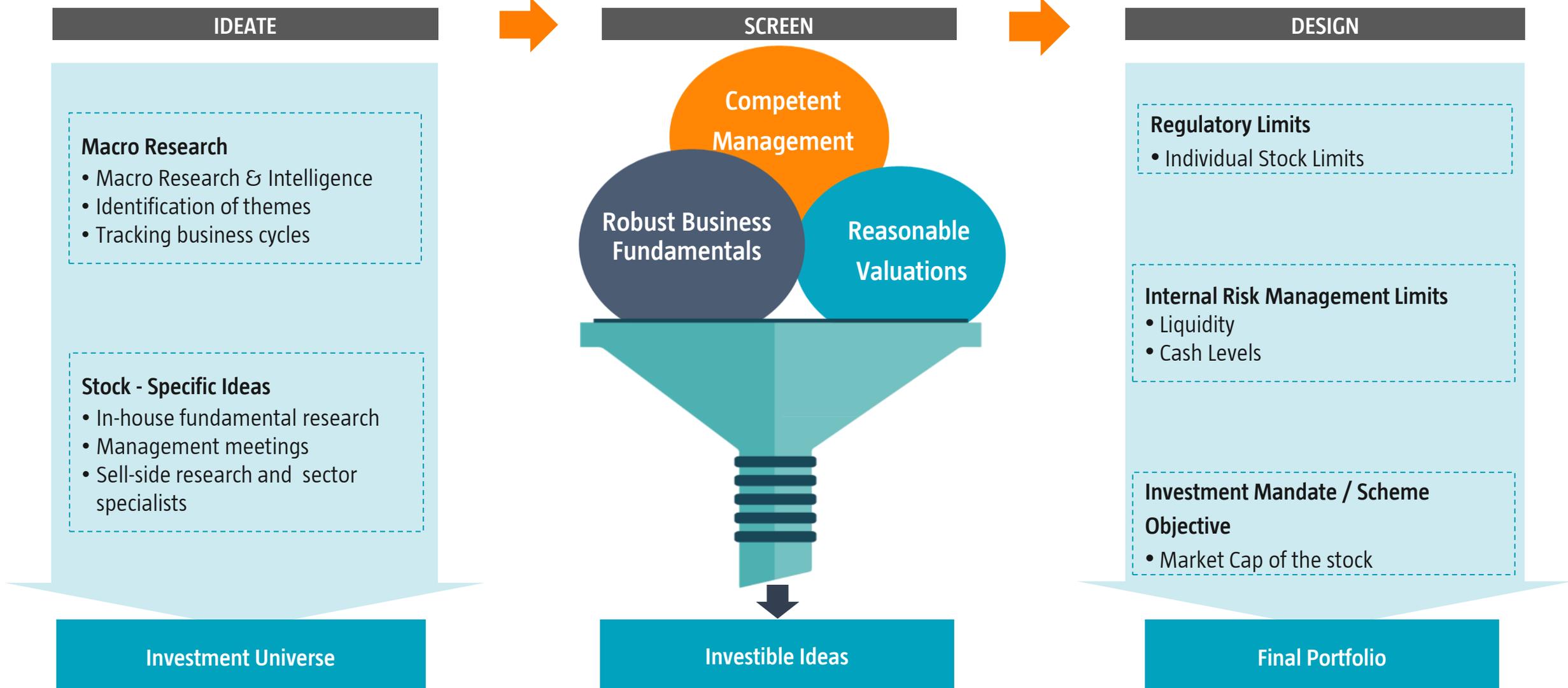
Investment Philosophy

We believe it is companies and not stocks that create wealth

Investment Objective

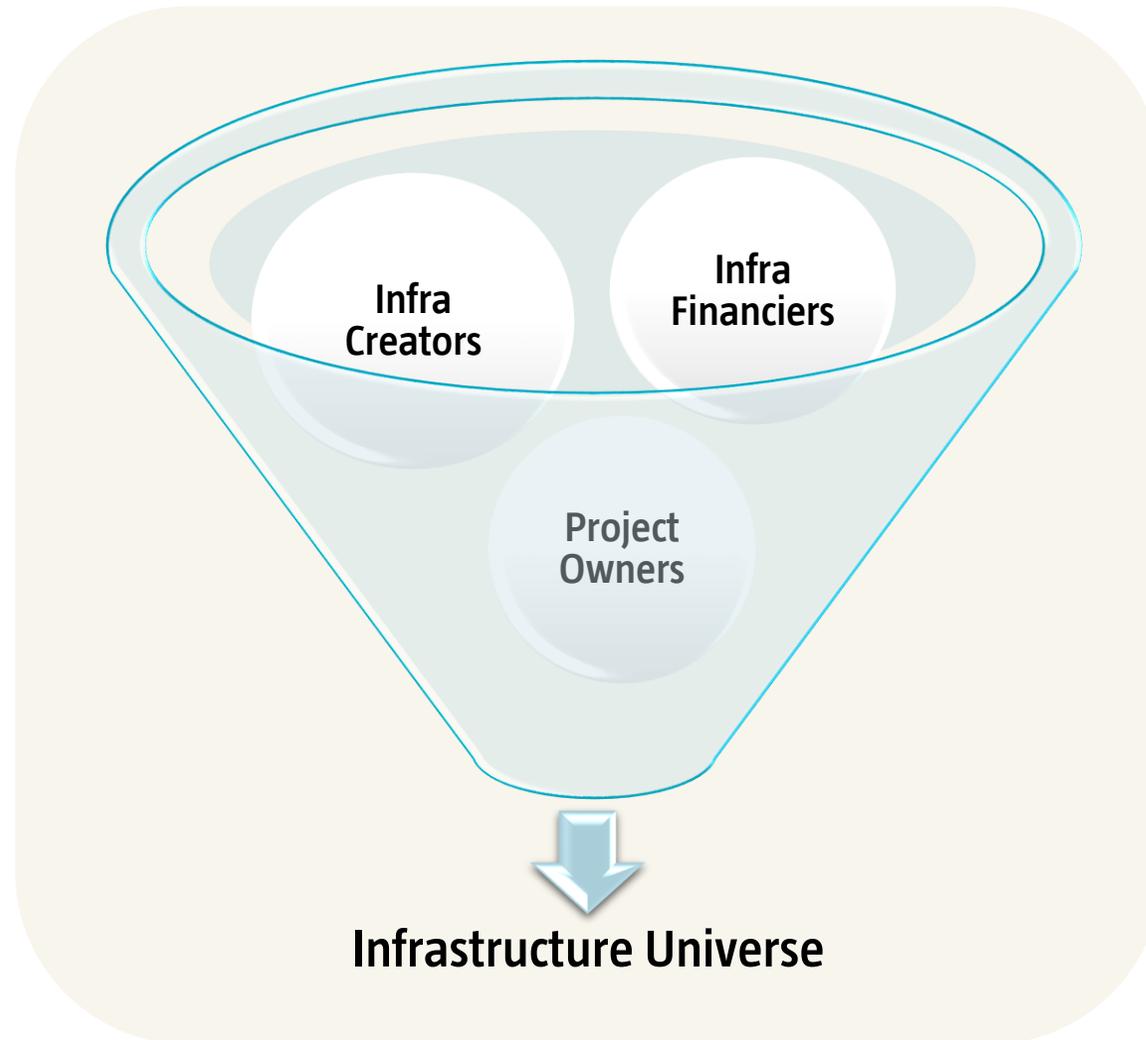
Invest in robust growth-oriented businesses with competent management at reasonable valuations

INVESTMENT PROCESS



Note: The above is only for general understanding purposes and should not be construed as CRAMC investment policy or process of portfolio construction.

INVESTMENT UNIVERSE



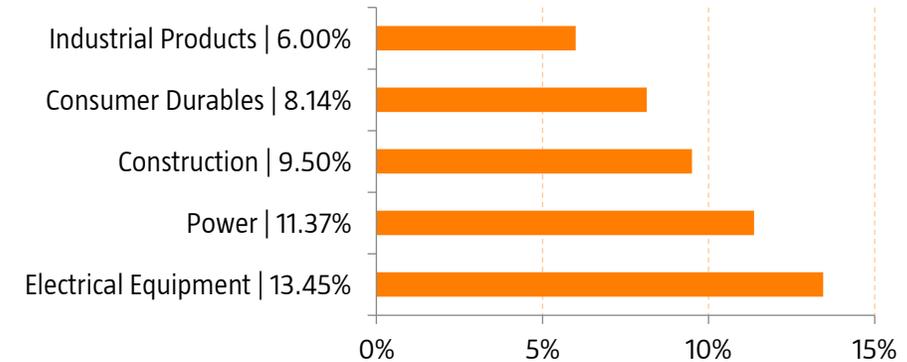
Portfolio Highlights

Top 10 Holdings	Industry Classification	% of Net Assets
Larsen & Toubro Ltd	Construction	8.54%
State Bank of India	Banks	4.23%
Reliance Industries Ltd	Petroleum Products	4.18%
NTPC Ltd	Power	3.98%
Bharat Electronics Ltd	Aerospace & Defense	3.85%
Interglobe Aviation Ltd	Transport Services	3.57%
Ge Vernova T&D India Ltd	Electrical Equipment	3.41%
Dixon Technologies (India) Ltd	Consumer Durables	3.39%
Tata Power Co Ltd	Power	3.35%
CG Power and Industrial Solutions Ltd	Electrical Equipment	3.11%

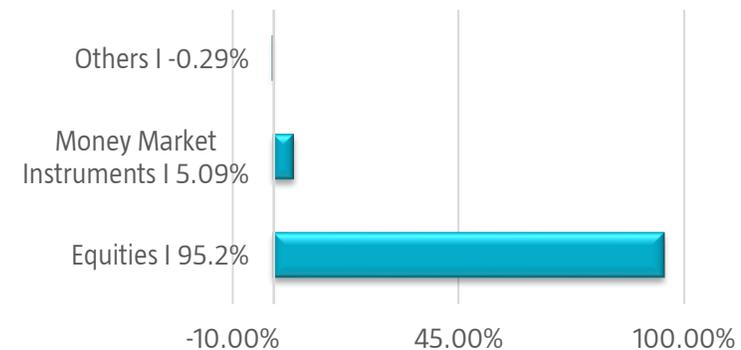
Quant	Values
Total No. of Stocks	47
Top Stock Holding (%)	8.54%
Top 10 Stocks Holding (%)	41.61%
Top 3 Industries (%)	34.32%
Top 5 Industries (%)	48.46%

Data as on 30th September'25

Top 5 Sector break up (% to NAV)



Market Capitalization (%)



PERFORMANCE AT A GLANCE

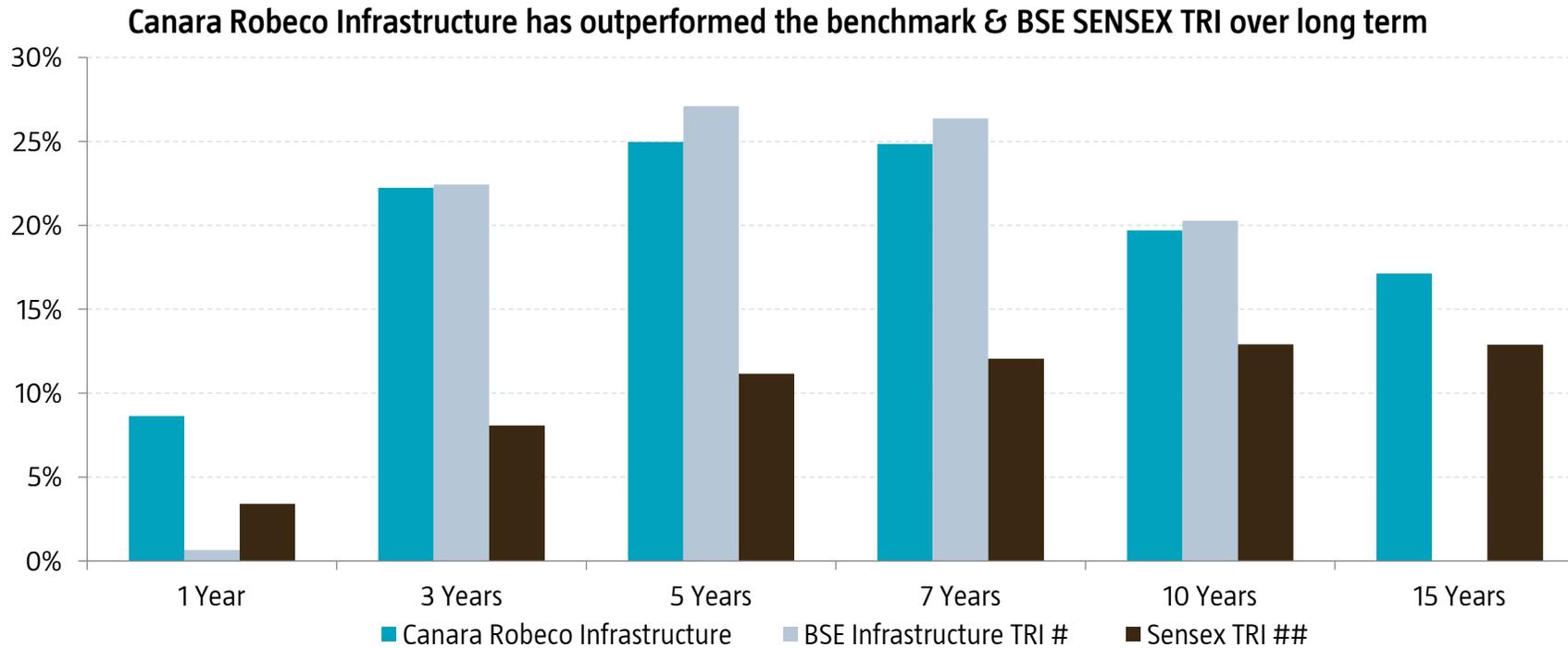
Canara Robeco Infrastructure has generated Rs. 160250 on an investment of Rs. 10,000 since inception

Period	Returns (%)			Current Value of Standard Investment of Rs.10,000 in the		
	Scheme	BSE India Infrastructure index TRI #	BSE Sensex TRI ##	Scheme	BSE India Infrastructure index TRI #	BSE Sensex TRI ##
Last 1 Year	-5.19	-15.47	-3.63	9481	8453	9637
Last 3 Years	25.47	30.49	13.21	19767	22235	14513
Last 5 Years	31.78	36.63	17.5	39774	47661	22407
Since Inception (CAGR)	15.01	-	13.19	160250	-	116800

The past performance may or may not be sustained in the future. Returns are based on growth NAV of Regular plan and are calculated on compounded annualized basis for a period of more than (or equal to) a year and absolute basis for a period less than a year. Inception Date: December 2, 2005 . Different plans have a different expense structure. The performance details provided herein are of Regular Plan. Mr. Vishal Mishra is managing the scheme since 26-June-21. Mr. Shridatta Bhandwaldar is managing the scheme since 29-September-18. Returns are as on 30th September '25 and are CAGR.

#Scheme Benchmark , ##Additional Benchmark . Load is not taken into consideration for computation of returns. Returns of dividend option under the scheme for the investor would be net of distribution tax as applicable. The performance of other funds managed by fund manager of Canara Robeco Infrastructure is on the slide number 20.

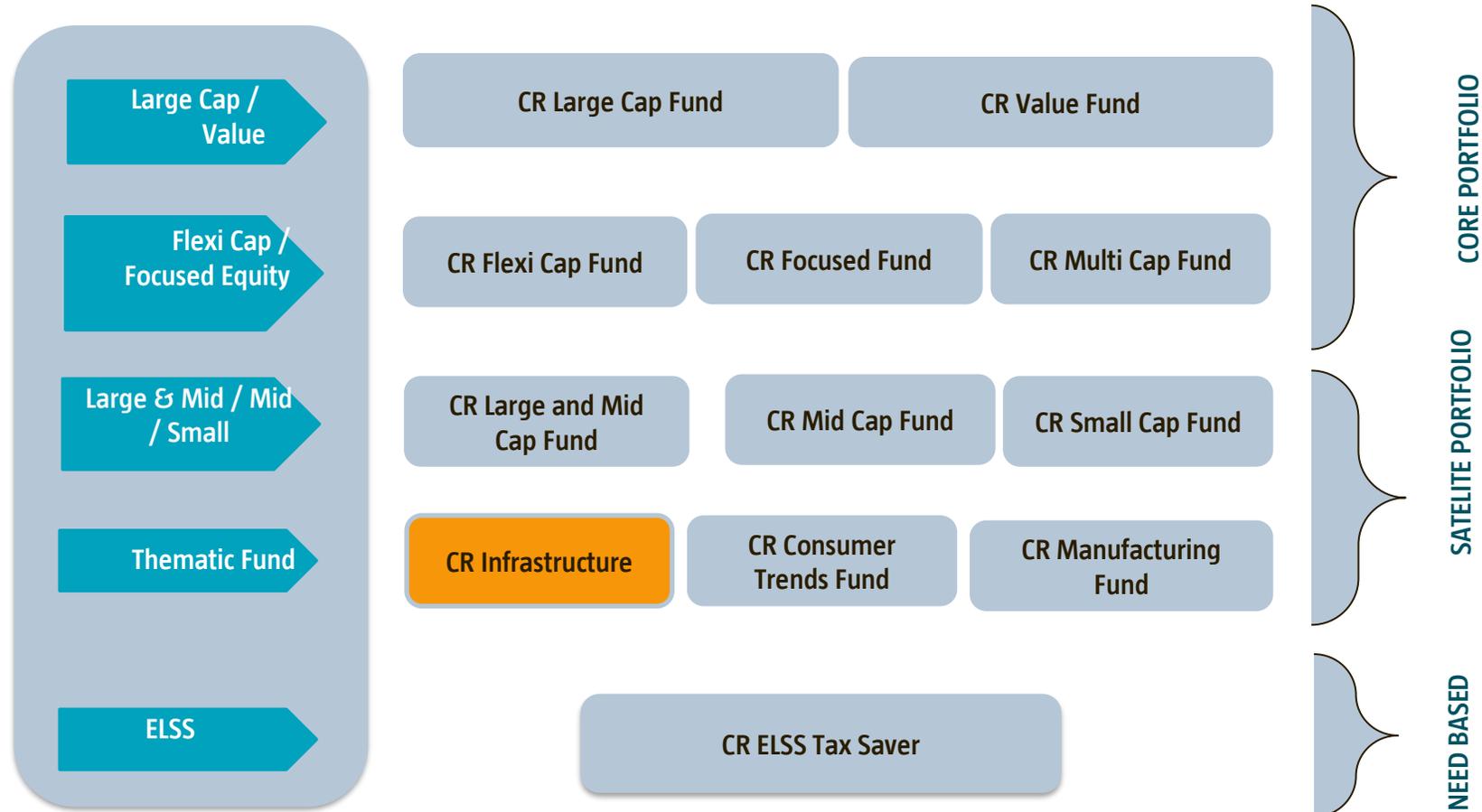
PERFORMANCE AT A GLANCE - SIP



Canara Robeco Infrastructure	1 Year	3 Years	5 Years	7 Years	10 Years	15 Years	Since Inception
Total Amt invested (INR)	120000	360000	600000	840000	1200000	1800000	2380000
Market Value (INR)	125485	497716	1112151	2034342	3388463	7426343	13549175

Investment date is taken to be 1st of the month or subsequent day if 1st is a holiday and investment of Rs.10,000 is taken. Returns are as on 30th September '25 and are CAGR. The calculations are based on the regular growth plan NAVs. Past performance may or may not be sustained in the future. Scheme Benchmark#, Additional benchmark##. Inception Date: December 2, 2005

PRODUCT POSITIONING



WHY INVEST

- ❑ Opportunity to participate in **'India Growth Story'**
- ❑ A dedicated Infrastructure fund, that invests in **'Market leaders'** or businesses with **'unique business proposition'**
- ❑ **Canara Robeco Infrastructure** is positioned to tap businesses which are expected to gain multifold with the implementation of the government's reforms
- ❑ **Less riskier than sector funds** as Infrastructure covers various industries
Relatively more diversified than other single industry specific funds

Fund Features

Fund Category	Open Ended Equity Scheme
Investment Objective	To generate income / capital appreciation by investing in equities and equity related instruments of companies in the infrastructure sector. However, there can be no assurance that the investment objective of the scheme will be realized.
Inception Date	02-Dec-05
Asset Allocation	<input type="checkbox"/> Equity and equity related instruments of companies in the Infrastructure sector including derivatives of such companies - 80% to 100% (Risk- High) <input type="checkbox"/> Debt and Money Market instruments - 0% to 20% (Risk- Low to Medium) <input type="checkbox"/> Reits/Invits- 0% to 10% (Risk- Medium to High)
Plans/Options	Regular & Direct Plan: Options: Growth / IDCW with payout & Reinvestment
Facilities	SIP/ SWP/ STP/ Transfer of IDCW Plan
Fund Size	Rs. 911.93 Crs (Month End AUM)
Load Structure	Exit Load: 1% - if redeemed/switched out within 1 year; Nil - if redeemed/switched out after 1 year
Benchmark	BSE India Infrastructure TRI
Fund Manager	Mr. Vishal Mishra & Mr. Shridatta Bhandwaldar

Performance of Fund Managers

Fund Manager: Mr. Vishal Mishra

Scheme Names	CAGR (%)												
	1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#]	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#]	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#]	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#] Regular Plan	Benchmark [#] Direct Plan
Canara Robeco Infrastructure	-5.19	-3.98	-15.47	25.47	27.06	30.49	31.78	33.34	36.63	15.01	17.53	-	-
Canara Robeco ELSS Tax Saver	-5.21	-4.13	-5.50	14.81	16.17	16.12	19.08	20.54	20.66	18.40	15.75	16.84	14.26
Canara Robeco Large Cap Fund	-3.19	-2.06	-4.39	15.46	16.88	15.15	17.89	19.48	19.32	12.84	15.00	12.01	13.55
Canara Robeco Value Fund	-7.91	-6.49	-5.50	17.82	19.66	16.12	-	-	-	15.22	17.07	12.22	12.22
Canara Robeco Multi Cap Fund	-3.76	-2.44	-5.71	-	-	-	-	-	-	17.92	19.65	17.58	17.58

Note:

- Mr. Vishal Mishra manages 5 open-ended schemes of Canara Robeco Mutual Fund .
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding values not available.
- N.A.- Not Applicable because scheme is in existence for less than 3 years or 5 years respectively.

Performance of Fund Managers

Fund Manager: Mr. Shridatta Bhandwadar

Scheme Names	CAGR (%)												
	1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#]	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#]	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#]	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#] Regular Plan	Benchmark [#] Direct Plan
Canara Robeco Small Cap Fund	-9.13	-8.04	-8.82	15.93	17.44	22.72	26.80	28.66	28.22	22.37	24.27	21.99	21.99
Canara Robeco Infrastructure	-5.19	-3.98	-15.47	25.47	27.06	30.49	31.78	33.34	36.63	15.01	17.53	-	-
Canara Robeco Consumer Trends Fund	-7.29	-6.12	-4.39	15.23	16.70	15.15	20.85	22.42	19.32	16.05	17.22	12.41	13.55
Canara Robeco Focused Fund	-1.19	0.24	-5.50	17.52	19.27	16.12	-	-	-	17.05	18.89	17.05	18.89
Canara Robeco Large And Mid Cap Fund	-4.00	-3.00	-4.87	16.25	17.49	18.50	20.42	21.77	23.11	17.00	20.17	-	16.12
Canara Robeco Flexicap Fund*	-2.70	-1.60	-5.50	15.67	17.03	16.12	18.54	20.02	20.66	17.32	14.95	16.12	14.26
Canara Robeco ELSS Tax Saver	-5.21	-4.13	-5.50	14.81	16.17	16.12	19.08	20.54	20.66	18.40	15.75	16.84	14.26
Canara Robeco Equity Hybrid Fund	-1.42	-0.30	-0.89	13.83	15.13	13.02	15.58	16.93	15.21	11.57	14.52	-	12.24
Canara Robeco Large Cap Fund	-3.19	-2.06	-4.39	15.46	16.88	15.15	17.89	19.48	19.32	12.84	15.00	12.01	13.55
Canara Robeco Mid Cap Fund	-3.64	-2.38	-7.02	-	-	-	-	-	-	20.52	22.23	21.44	21.44
Canara Robeco Multi Cap Fund	-3.76	-2.44	-5.71	-	-	-	-	-	-	17.92	19.65	17.58	17.58
Canara Robeco Manufacturing Fund	-5.59	-4.41	-4.70	-	-	-	-	-	-	15.42	17.07	14.57	14.57

Note:

a. Mr. Shridatta Bhandwadar manages 12 open-ended schemes of Canara Robeco Mutual Fund .

b. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.

c. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.

d. Past performance may or may not be sustained in the future.

e. -: Corresponding Benchmark values not available.

f. N.A.- Not Applicable because scheme is in existence for less than 3 years or 5 years respectively.

g. *Since inception return for the benchmark is Composite return - "As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of BSE 500 TRI Index. PRI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.

DISCLAIMER

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