

CANARA ROBECO FOCUSED FUND*

September 2025

*Formerly Known as Canara Robeco Focused Equity Fund.

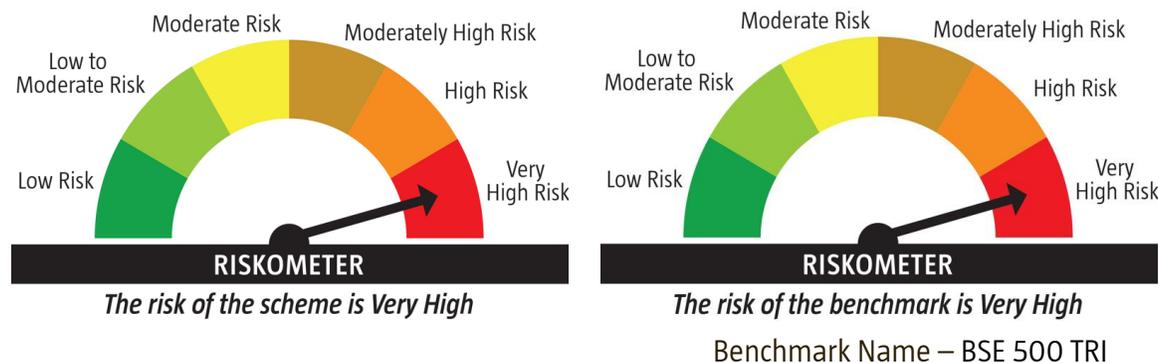
Please Refer to Notice-cum-Addendum No. 16 dated June 20th, 2025 for Change in Scheme Name

Canara Robeco Focused Fund*

An open ended equity scheme investing in maximum of 30 stocks in large cap, mid cap and small cap companies

This product is suitable for investors who are seeking*

- Long term capital appreciation
- Investment in equity and equity related securities across market capitalisation in maximum 30 stocks.



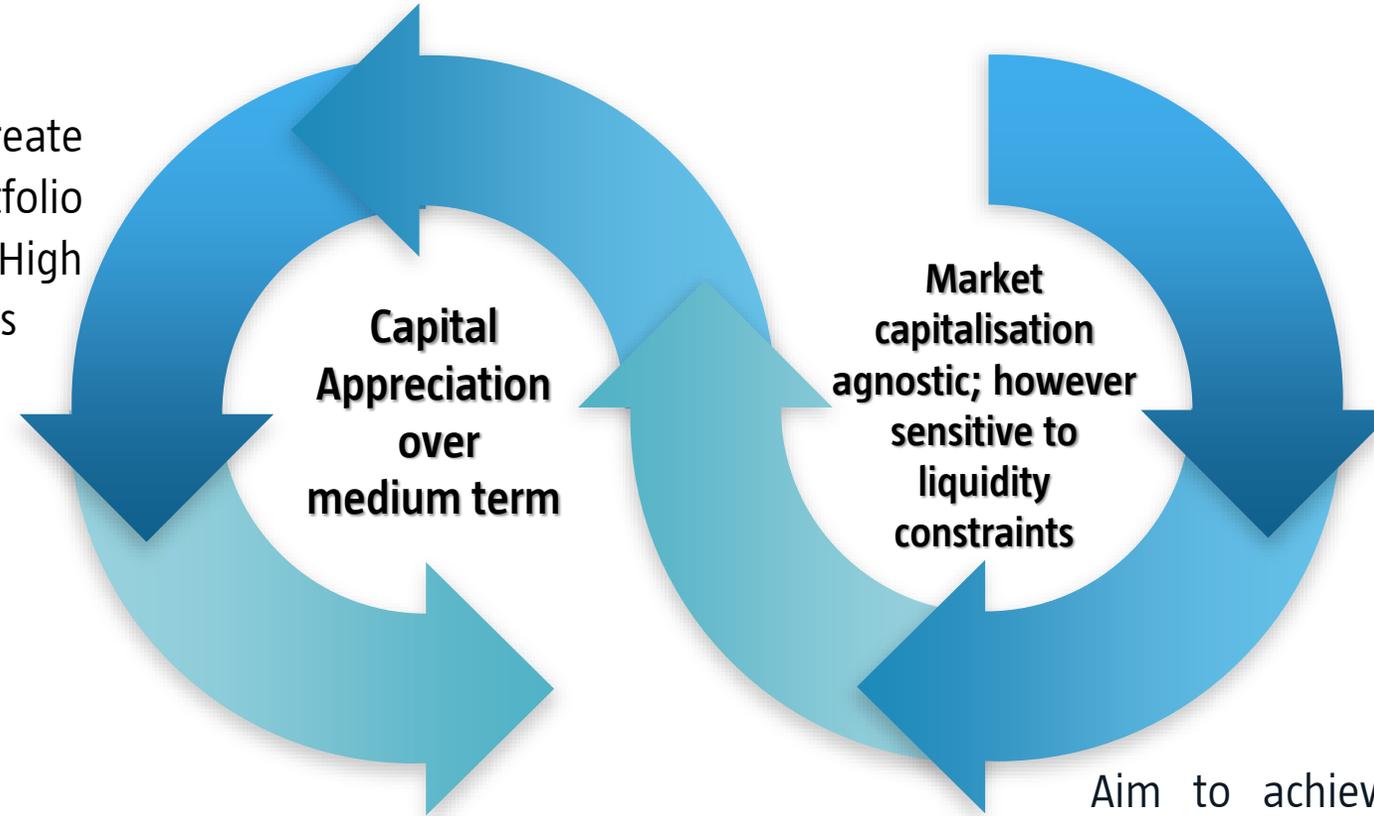
*Investors should consult their financial advisers if in doubt about whether the product is suitable

Note: The Scheme and Benchmark Risk-O-Meters are evaluated on a monthly basis and the above Risk-O-Meters are based on the evaluation of the portfolios for the month ended 30th September'25

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Canara Robeco Focused Equity Fund - Enablers of Portfolio

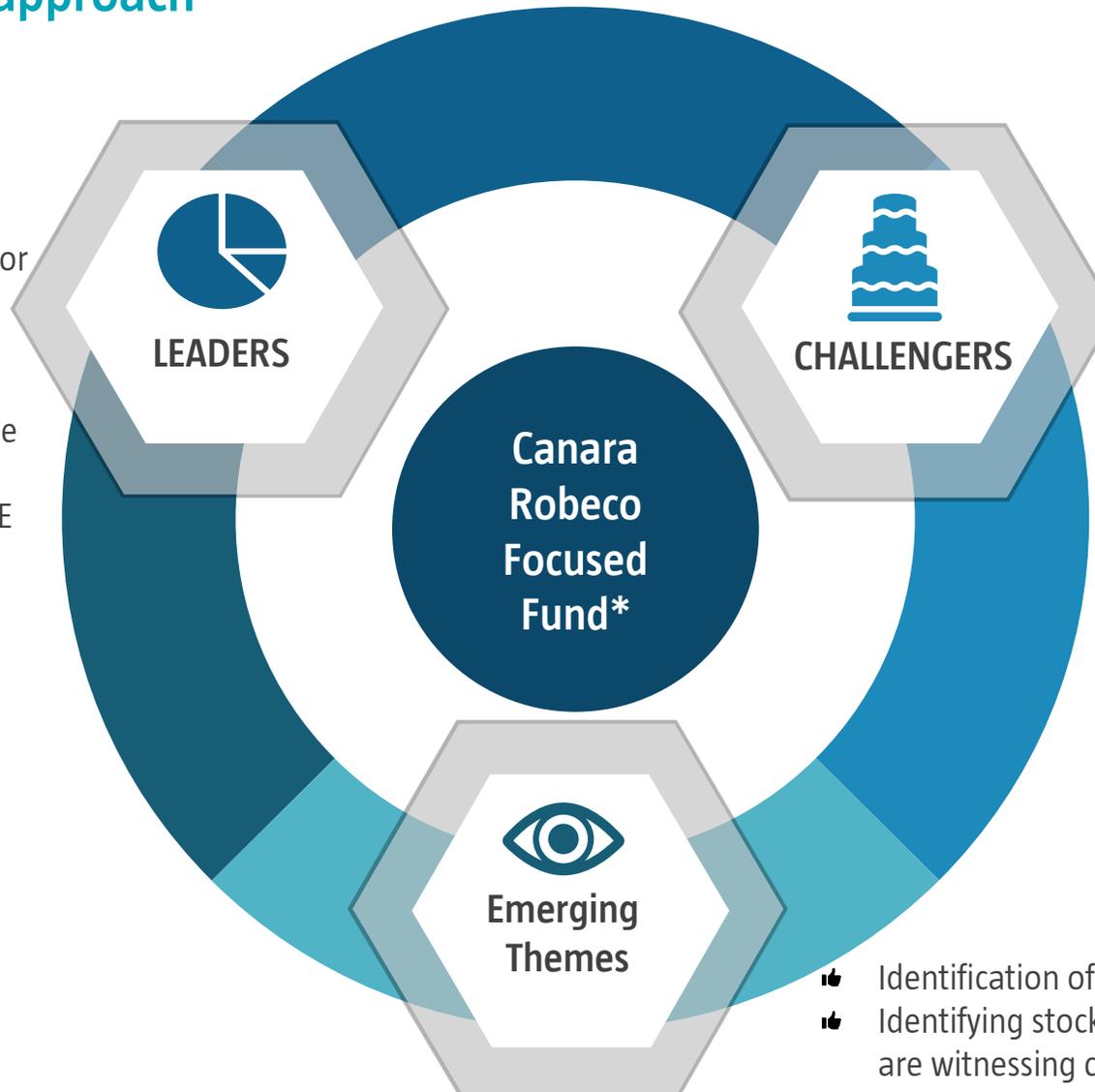
Endeavour to create concentrated portfolio of High Quality, High Growth Companies



Aim to achieve optimum allocation across market cap segments keeping in mind returns potential and associated risks

Fund portfolio creation approach

- Highest market share in the industry
- Average ROE/ROCE >18-20% for past 10 years
- Clear competitive advantage over peers
- Participates in Industry revenue and profitability growth
- Industry leading ROCE and ROE profile



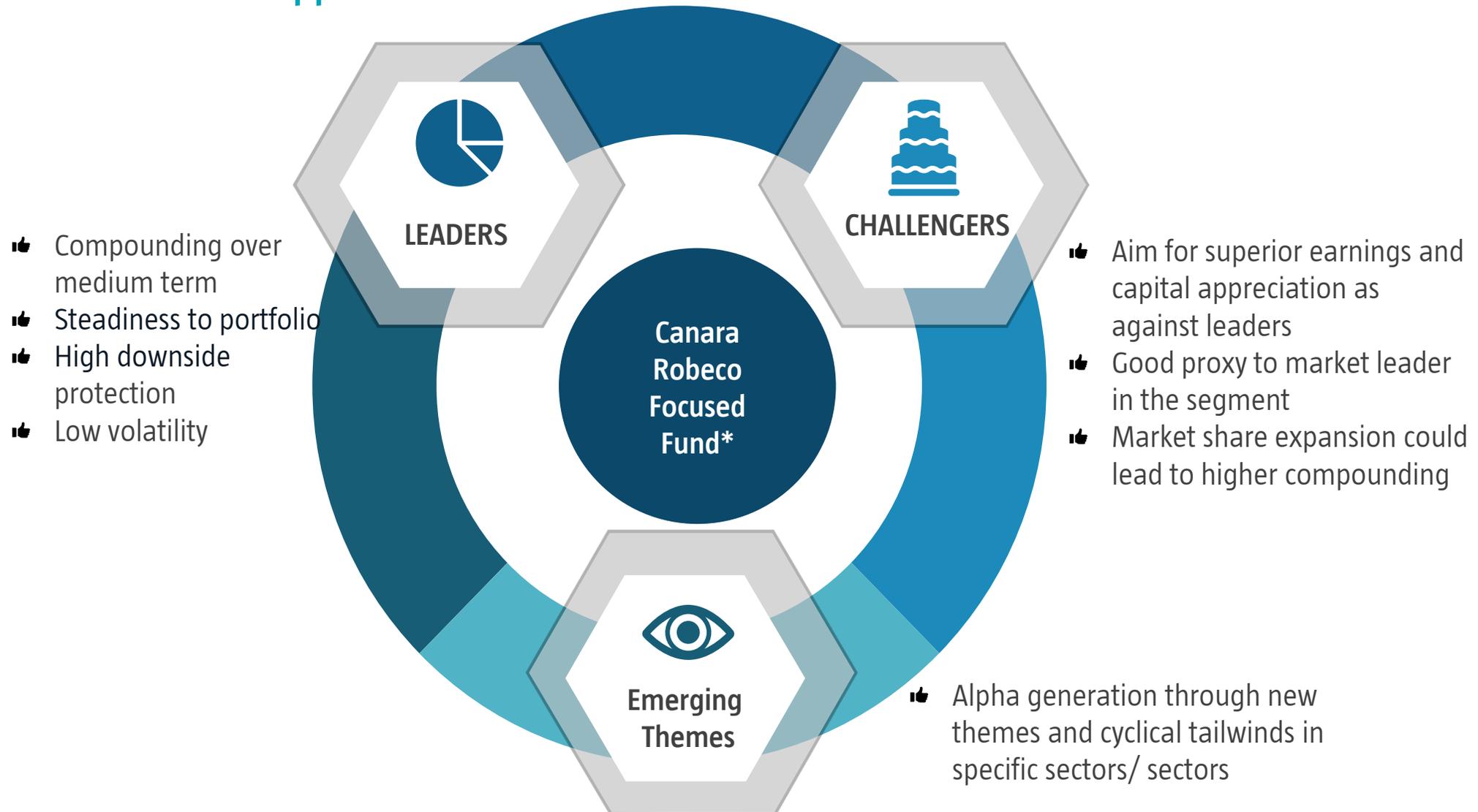
- Possible market share gains through superior execution
- Improving moat of the business
- Possibility of superior earnings growth v/s Leaders due to market share gains
- Acceptable average ROE/ROCE > 15%

- Identification of new themes
- Identifying stock and sectors which are witnessing cyclical tailwinds

Note: The above is only indicative in nature. There is no assurance or guarantee that the investment objective of the scheme will be achieved.

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Fund portfolio creation approach



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INVESTMENT PHILOSOPHY

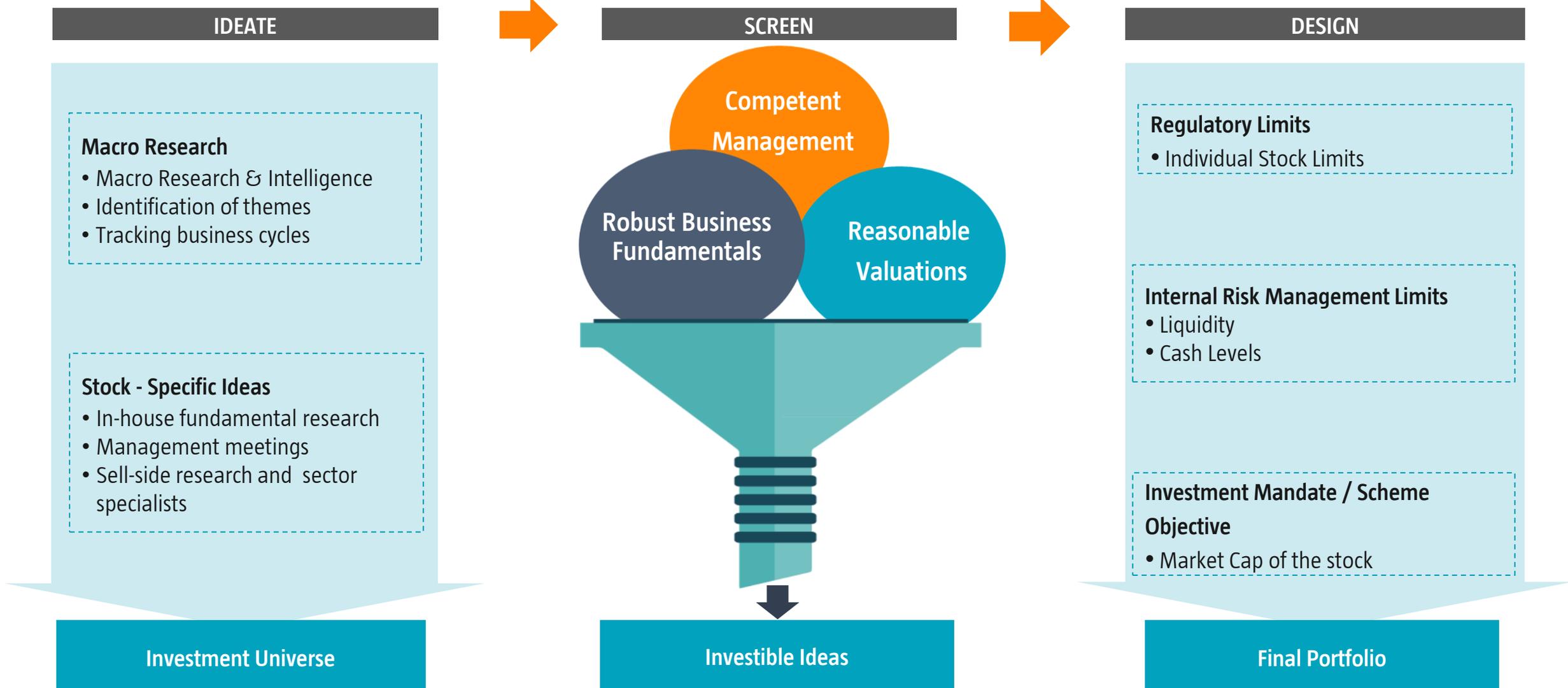
Investment Philosophy

We believe it is companies and not stocks that create wealth

Investment Objective

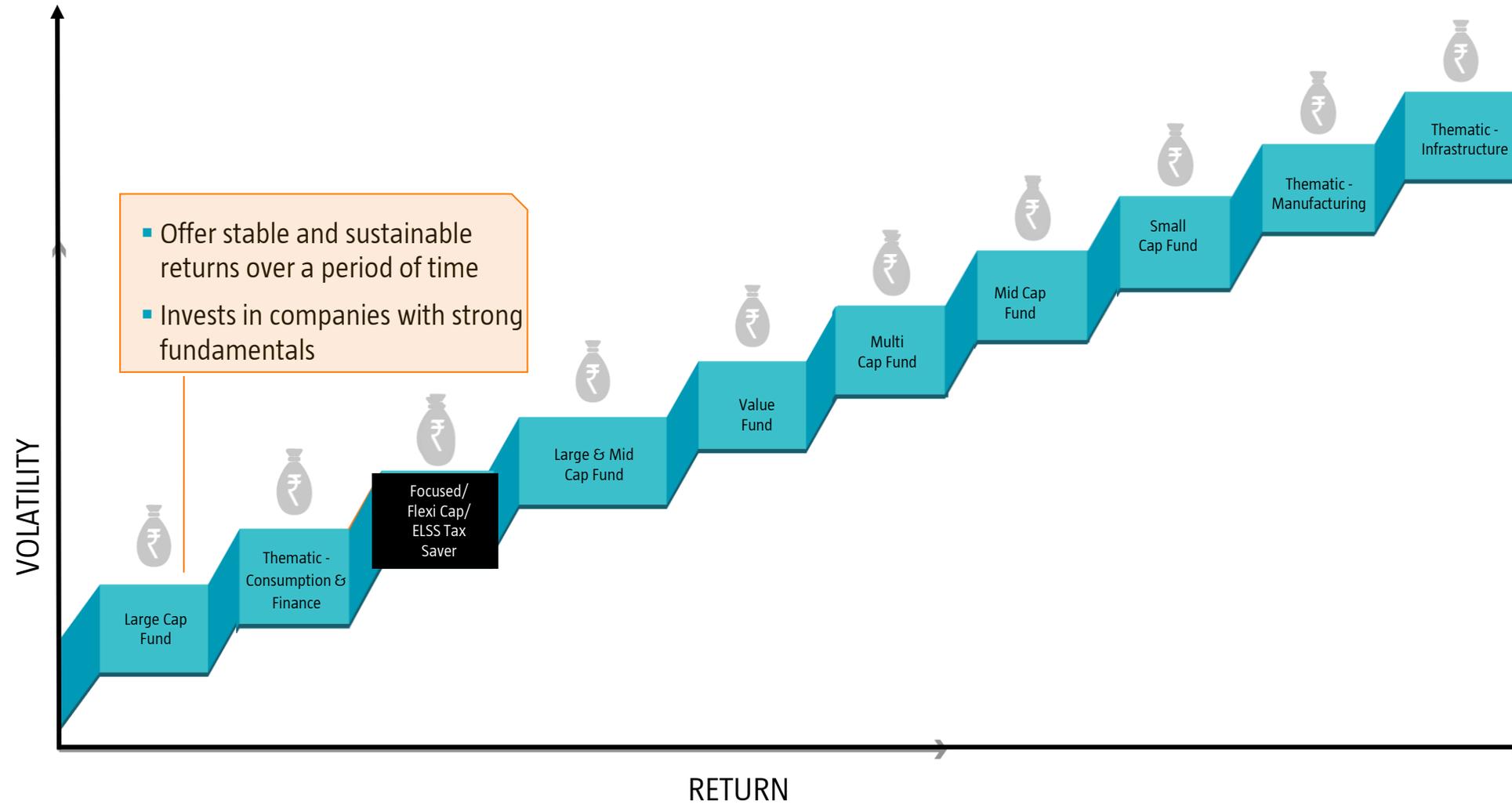
Invest in robust growth-oriented businesses with competent management at reasonable valuations

INVESTMENT PROCESS



Note: The above is only for general understanding purposes and should not be construed as CRAMC investment policy or process of portfolio construction.

RISK-REWARD MATRIX



Stringent Risk management is the Key



Risk control process to manage risks through various tools such as stock limit and sector limit; to ensure that the portfolio liquidity is maintained without compromising on the return



We believe that optimal diversification would help achieve the desired level of consistency in return

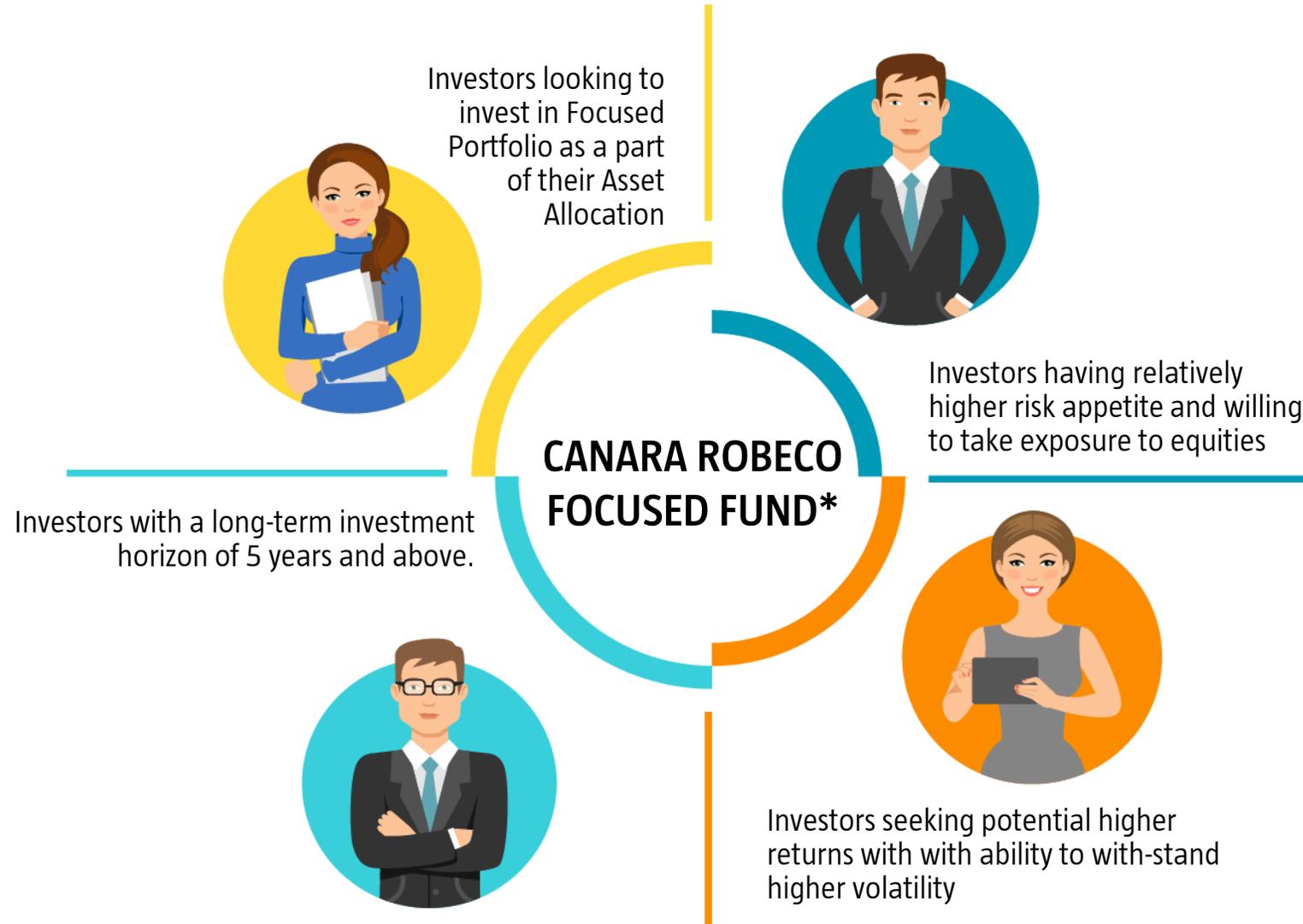


Our aim is to identify securities, which offer favourable risk adjusted returns



With the aim of controlling risks, the investment team will carry out rigorous in-depth analysis of the securities proposed to be invested in – ongoing monitoring

Who should Invest in this fund?

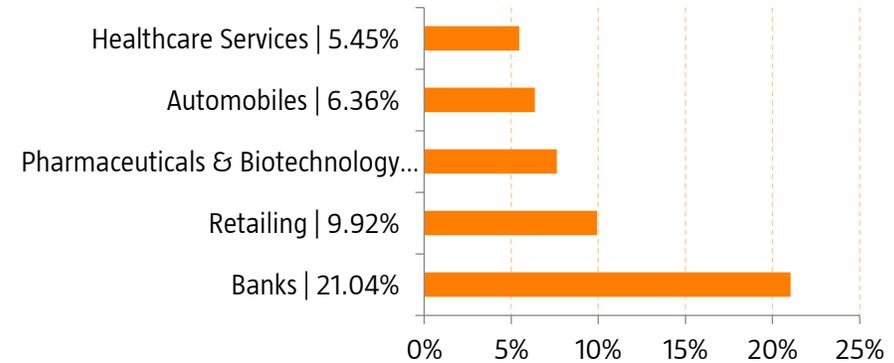


Portfolio Highlights

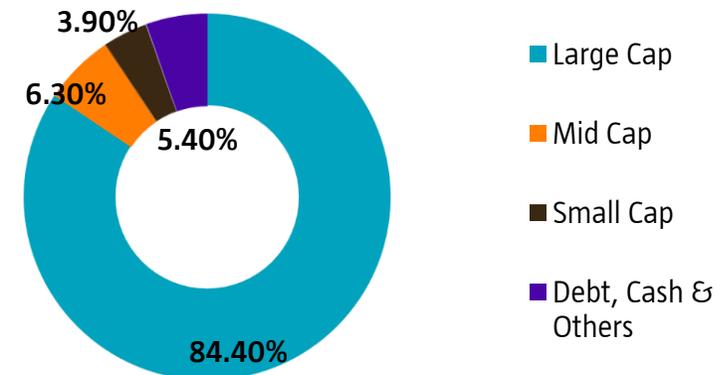
Top 10 Holdings	Industry Classification	% of Net Assets
ICICI Bank Ltd	Banks	7.97%
HDFC Bank Ltd	Banks	7.66%
Reliance Industries Ltd	Petroleum Products	4.61%
Bajaj Finance Ltd	Finance	4.31%
Larsen & Toubro Ltd	Construction	4.25%
Eternal Ltd	Retailing	4.22%
Infosys Ltd	IT - Software	3.91%
TVS Motor Co Ltd	Automobiles	3.88%
Bharti Airtel Ltd	Telecom - Services	3.69%
Ge Vernova T&D India Ltd	Electrical Equipment	3.46%

Quant	Values
Total No. of Stocks	30
Top Stock Holding (%)	7.97%
Top 10 Stocks Holding (%)	47.96%
Top 3 Industries (%)	38.57%
Top 5 Industries (%)	50.38%

Top 5 Sector break up (% to NAV)



Market Capitalization (%)



Data as on 30th September'25

Fund Features

Name of the Scheme	Canara Robeco Focused Fund*			
Type	Focused Fund - An open ended equity scheme investing in maximum of 30 stocks in large cap, mid cap and small cap companies.			
Investment Objective	The investment objective of the scheme is to generate long term capital appreciation/income by investing in equity and equity related instruments across market capitalization of up to 30 companies. However, there can be no assurance that the investment objective of the Scheme will be realized.			
Asset Allocation	Type of Instruments	Indicative allocations (% of total assets)		Risk Profile
		Minimum	Maximum	
	Equity and Equity-related Instruments*	65%	100%	Medium to High
	Debt and Money Market Instruments	0%	35%	Low to Medium
	Units issued by REITs and InvITs	0%	10%	Medium to High
	Units of MF schemes	0%	5%	Medium to High
Equity Exchange Traded Funds	0%	10%	Medium to High	
	*Subject to overall limit of 30 stocks.			
Plans & Options	Regular Plan & Direct Plan (a) Growth (b) Income Distribution cum capital withdrawal option - Reinvestment of Income Distribution cum capital withdrawal option - Pay-out of Income Distribution cum capital withdrawal option			
Load Structure	Entry Load: Nil Exit Load: In respect of each redeemed / switch-out of units, 1% - if Units are redeemed / switched-out within 1 year from the date of allotment. Nil – if redeemed / switched out after 1 year from the date of allotment.			
AUM (in Crs)	2,749.07			
Fund Manager	Shridatta Bhandwaldar, Amit Kadam			
Benchmark	BSE 500 TRI			

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Data as on 30th September'25

Performance of Fund Managers

Fund Manager: Mr. Shridatta Bhandwadar

Scheme Names	CAGR (%)												
	1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#]	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#]	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#]	Scheme Regular Plan	Scheme Direct Plan	Benchmark [#] Regular Plan	Benchmark [#] Direct Plan
Canara Robeco Small Cap Fund	-9.13	-8.04	-8.82	15.93	17.44	22.72	26.80	28.66	28.22	22.37	24.27	21.99	21.99
Canara Robeco Infrastructure	-5.19	-3.98	-15.47	25.47	27.06	30.49	31.78	33.34	36.63	15.01	17.53	-	-
Canara Robeco Consumer Trends Fund	-7.29	-6.12	-4.39	15.23	16.70	15.15	20.85	22.42	19.32	16.05	17.22	12.41	13.55
Canara Robeco Focused Fund	-1.19	0.24	-5.50	17.52	19.27	16.12	-	-	-	17.05	18.89	17.05	18.89
Canara Robeco Large And Mid Cap Fund	-4.00	-3.00	-4.87	16.25	17.49	18.50	20.42	21.77	23.11	17.00	20.17	-	16.12
Canara Robeco Flexicap Fund*	-2.70	-1.60	-5.50	15.67	17.03	16.12	18.54	20.02	20.66	17.32	14.95	16.12	14.26
Canara Robeco ELSS Tax Saver	-5.21	-4.13	-5.50	14.81	16.17	16.12	19.08	20.54	20.66	18.40	15.75	16.84	14.26
Canara Robeco Equity Hybrid Fund	-1.42	-0.30	-0.89	13.83	15.13	13.02	15.58	16.93	15.21	11.57	14.52	-	12.24
Canara Robeco Large Cap Fund	-3.19	-2.06	-4.39	15.46	16.88	15.15	17.89	19.48	19.32	12.84	15.00	12.01	13.55
Canara Robeco Mid Cap Fund	-3.64	-2.38	-7.02	-	-	-	-	-	-	20.52	22.23	21.44	21.44
Canara Robeco Multi Cap Fund	-3.76	-2.44	-5.71	-	-	-	-	-	-	17.92	19.65	17.58	17.58
Canara Robeco Manufacturing Fund	-5.59	-4.41	-4.70	-	-	-	-	-	-	15.42	17.07	14.57	14.57

Note:

a. Mr. Shridatta Bhandwadar manages 12 open-ended schemes of Canara Robeco Mutual Fund .

b. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.

c. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.

d. Past performance may or may not be sustained in the future.

e. -: Corresponding Benchmark values not available.

f. N.A.- Not Applicable because scheme is in existence for less than 3 years or 5 years respectively.

g. *Since inception return for the benchmark is Composite return - "As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of BSE 500 TRI Index. PRI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.

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Data as on 30th September'25

Performance of Fund Managers

Fund Manager: Mr. Amit Kadam

Scheme Names	CAGR (%)												
	1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Bench-mark [#]	Scheme Regular Plan	Scheme Direct Plan	Bench-mark [#]	Scheme Regular Plan	Scheme Direct Plan	Bench-mark [#]	Scheme Regular Plan	Scheme Direct Plan	Bench-mark [#] Regular Plan	Bench-mark [#] Direct Plan
Canara Robeco Focused Fund	-1.19	0.24	-5.50	17.52	19.27	16.12	-	-	-	17.05	18.89	17.05	18.89
Canara Robeco Conservative Hybrid Fund	3.48	4.68	5.09	8.53	9.81	9.15	8.50	9.82	8.22	9.94	9.75	8.82	8.95
Canara Robeco Balanced Advantage Fund	-2.11	-0.67	0.91	-	-	-	-	-	-	1.81	3.35	3.44	3.44

Note:

- Mr. Amit Kadam manages 4 open-ended schemes of Canara Robeco Mutual Fund .
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available
- N.A.- Not Applicable because scheme is in existence for less than 1 years or 5 years respectively.
- Canara Robeco Multi Asset Allocation Fund has not completed 6 months, hence the performance of the said Scheme has not been provided.

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DISCLAIMER

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