

**ADDENDUM** is hereby given to the prospective Book Running Lead Managers (BRLM), in connection with the proposed initial public offering of Canara Robeco Asset Management Co. Ltd. ("Company"), through an offer for sale, for which RfP was issued on 8<sup>th</sup> July 2024. In this regard, following additional clarification is hereby provided:

- 1) Format and contents of the Undertaking at clause no. 4.6 -
  - a. In case of "Left Lead" BRLM, prior written consent of the Company and the Selling Shareholders is compulsory. In case of "Non-Left Lead" BRLM, only prior intimation to the Company is sufficient.
  - b. The Undertaking shall be given by prospective BRLM in respect of the bidding legal entity only.
- 2) Trading Rank among broking houses in India at Clause 8 E (iii) - BRLM shall provide ranking data for the previous 3 Financial Years for the following :
  - i) Investment Banking market share
  - ii) Distribution/Investor reach (No of global and domestic asset managers)
  - iii) Market share in cash equities
  - iv) Corporate Access and research coverage
- 3) A Non-Disclosure Agreement will be executed by BRLM on a non-judicial stamp paper of Rs. 100/-, at the time of appointment.
- 4) Prospective BRLM shall submit Technical Presentation along with the Technical Bid document
- 5) The Company (and thereby the Selling Shareholders) will be bearing IPO-related costs, expenses and hence they should not be considered in the Financial Bid Quote. The indicative list is given below:
  - a. Legal Counsel - Domestic and International
  - b. Road Shows
  - c. Advertising / PR
  - d. Printing & Stationary
  - e. Virtual Data Room Agency
  - f. Industry Report
  - g. Brokerage & Selling commission to Syndicates, Brokers, SCSBs etc.
  - h. RTA Fees
  - i. Filing Fees
  - j. Listing Fees
  - k. Processing fees to sponsor bank
  - l. CA/ Auditor fees
  - m. E-Distribution
  - n. Stamp Duty
  - o. Professional advisors
  - p. Others similar IPO related expenses

**For and on behalf of  
Canara Robeco Asset Management Co. Ltd.**

**Sd/-  
Authorised Signatory**

Date: 23<sup>rd</sup> July 2024