

# CANARA ROBECO MULTI CAP FUND

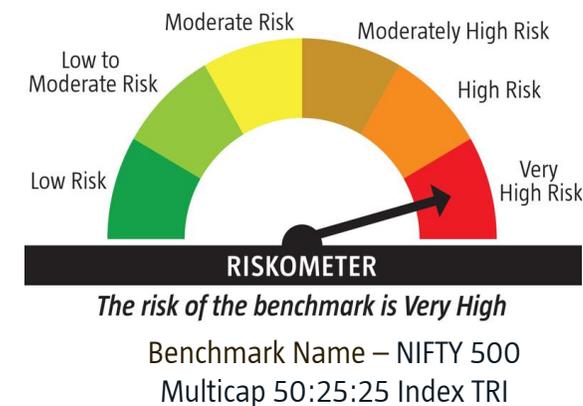
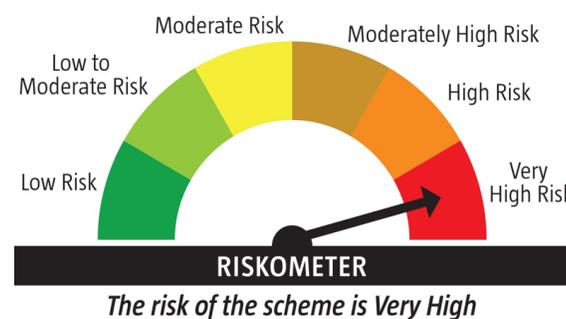
March 2025

# Canara Robeco Multi Cap Fund

An open-ended equity scheme investing across large cap, mid cap, small cap stocks

This product is suitable for investors who are seeking\*

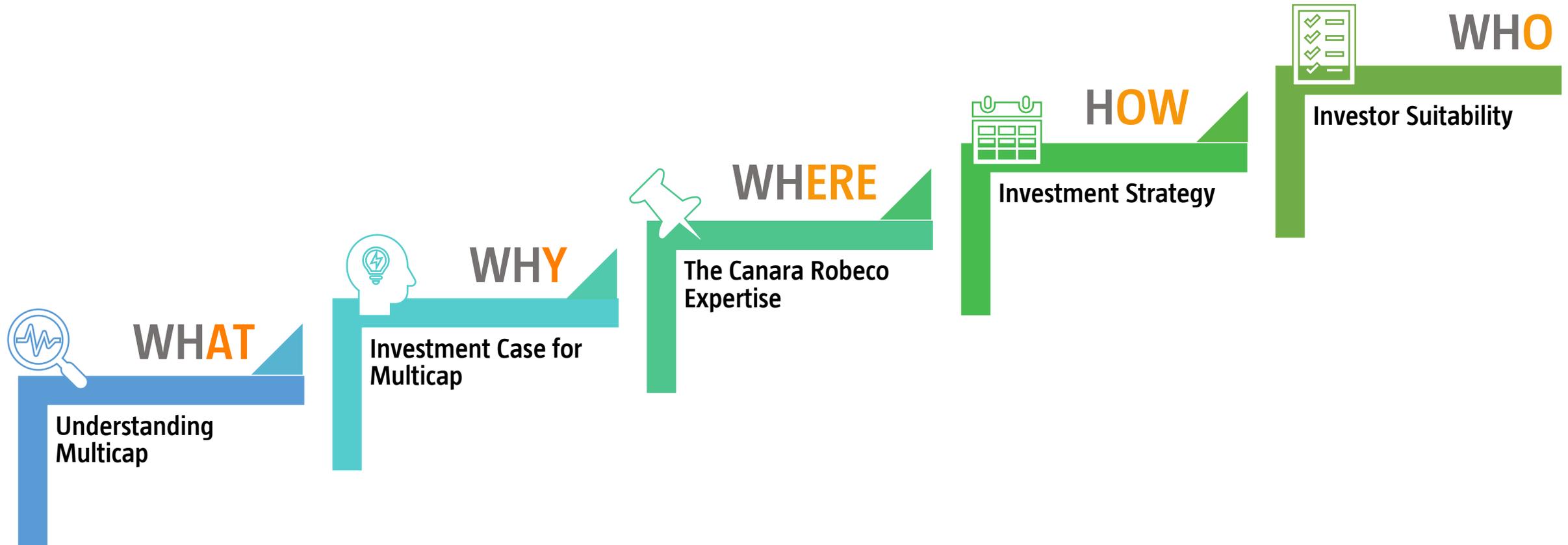
- Capital appreciation over long term
- Investments in equity and equity related instruments across large cap, mid cap, small cap stocks



\*Investors should consult their financial advisers if in doubt about whether the product is suitable

Note: The Scheme and Benchmark Risk-O-Meters are evaluated on a monthly basis and the above Risk-O-Meters are based on the evaluation of the portfolios for the month ended 28<sup>th</sup> Mar'25

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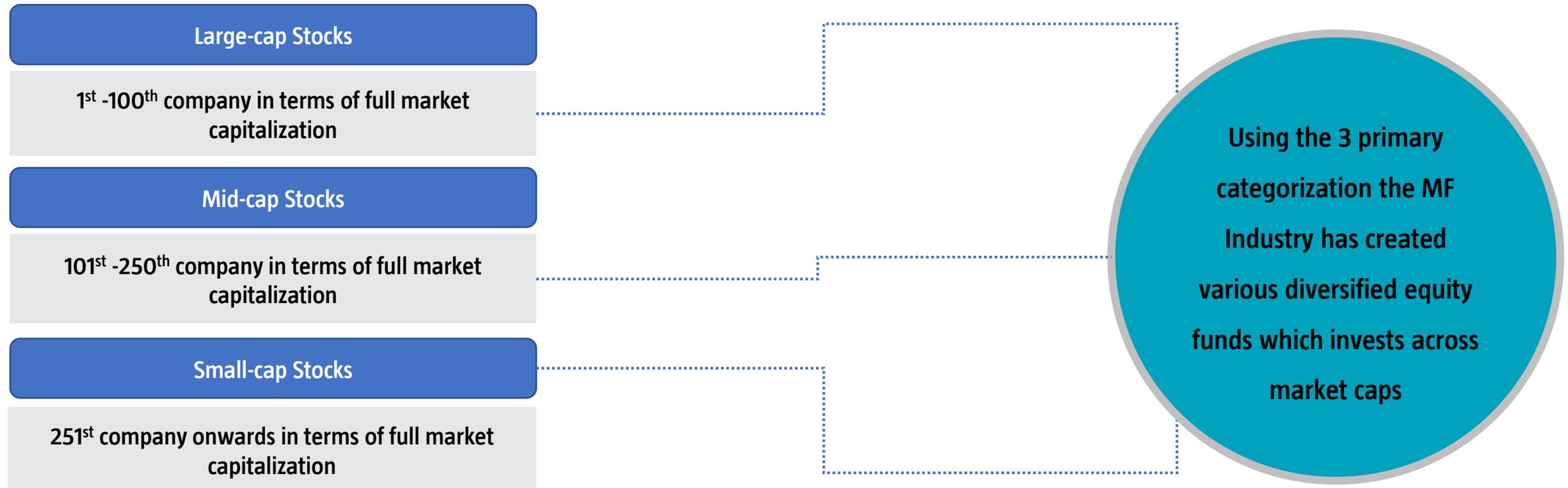
**Note:** The above is only indicative in nature. There is no assurance or guarantee that the investment objective of the scheme will be achieved.

## THE RULE OF 3

The rule of three is a principle that suggests people better understand concepts, situations, and ideas in groups of three.

Once you start to see it, you can't ever unsee it. It's everywhere.

**It's in our Equity Markets also...**



Note: As defined by SEBI Circular No. SEBI/HO/IMD/DF3/CIR/P/2017/114 dated October 06, 2017 and as amended from time to time, Large Cap companies are those which are ranked 1 to 100, Mid Cap Companies are those companies which are ranked from 101 to 250 and Small Cap shall consist of 251<sup>st</sup> company onwards in terms of full market capitalization.

## BALANCED APPROACH: THE RIGHT WAY TO GO FOR LONG TERM WEALTH CREATION

*While there may be no holy grail in the markets, a balanced portfolio is what works best to weather the cyclical nature of markets. As such, winners keep rotating and to benefit most, a portfolio having constant allocation across Large, Mid, and Small cap is one of the right way*

Industry titans that have proved their mettle over decades

Large Caps



Mid Caps

Established business models with structural stories and runway for growth



Small Caps

Leaders of tomorrow, companies that have the potential to see accelerated growth

Balanced Diversified Portfolio

## OPPORTUNITY TO PARTICIPATE ACROSS COMPANY'S LIFE CYCLE

### Small Cap



#### Introductory Phase

Emerging businesses that are likely to witness accelerated growth

- Due to increase in market share
- Focus on a niche high growth sector
- Benefit from structural shift from un-organized to organized

### Mid Cap



#### Growth Phase

Emerging but more established businesses focusing on

- Gaining acceptance of their business/brand
- Consolidating their initial success and further gaining market share
- Becoming significant players in larger sectors or leaders in niche sectors

### Large Cap



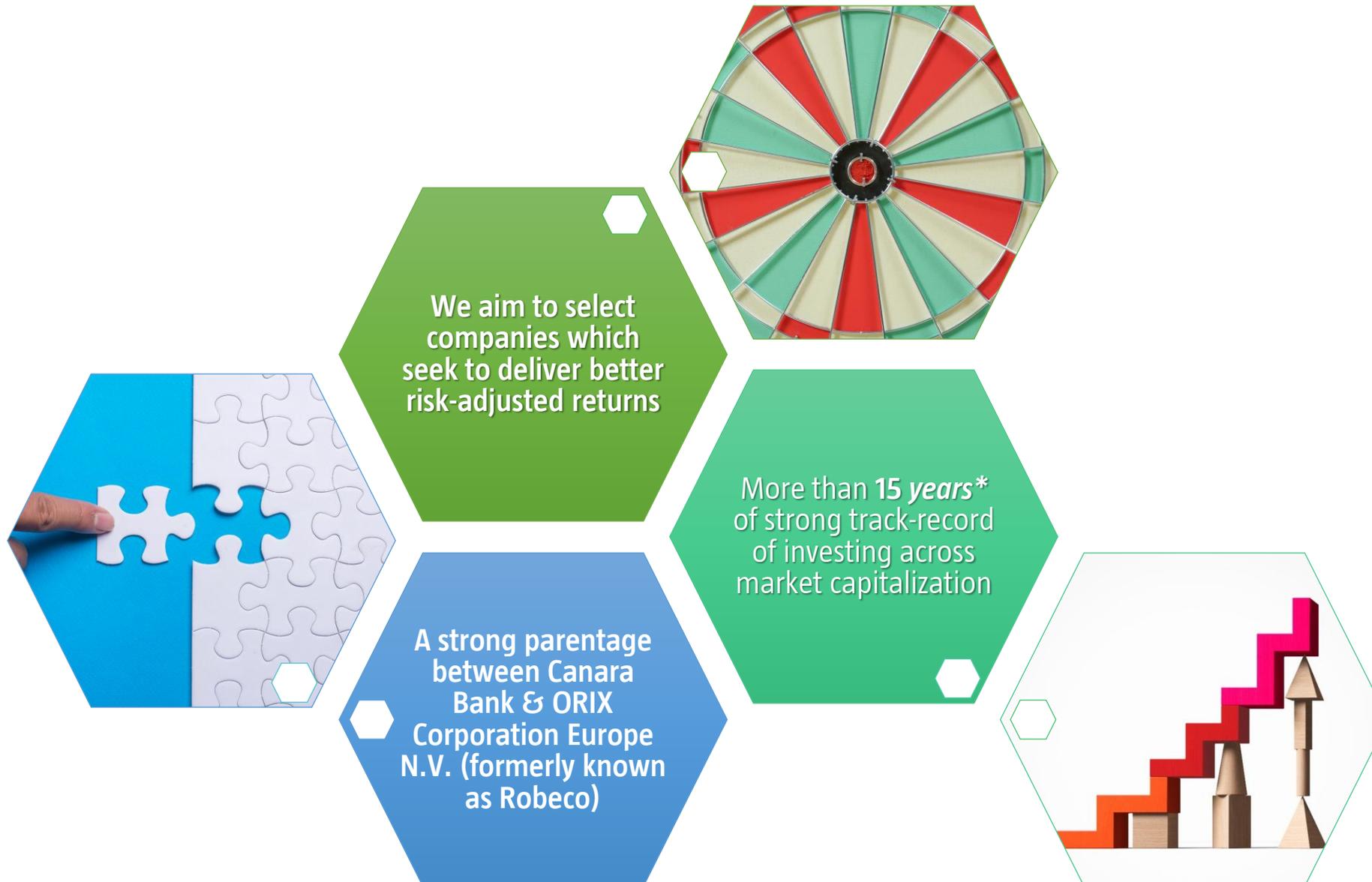
#### Mature Phase

Established business that are likely to see steady growth

- Leveraging on their dominant position to gain better pricing
- Benefit from economies of scale and become cost leaders

**MULTICAP FUND**

## ABOUT CANARA ROBECO MUTUAL FUND



\* Considered since the JV of Canara Robeco in September 2007

## INVESTMENT PHILOSOPHY

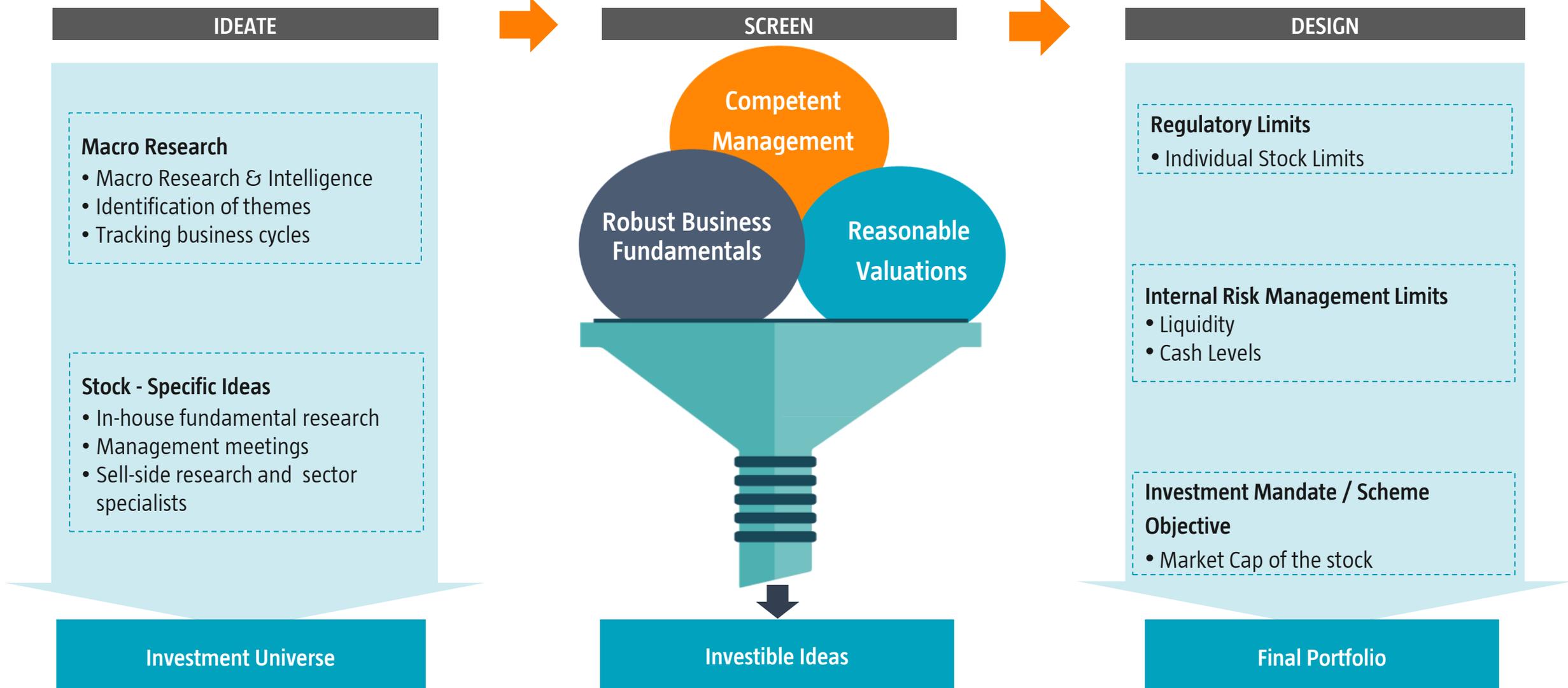
### Investment Philosophy

We believe it is companies and not stocks that create wealth

### Investment Objective

Invest in robust growth-oriented businesses with competent management at reasonable valuations

## INVESTMENT PROCESS



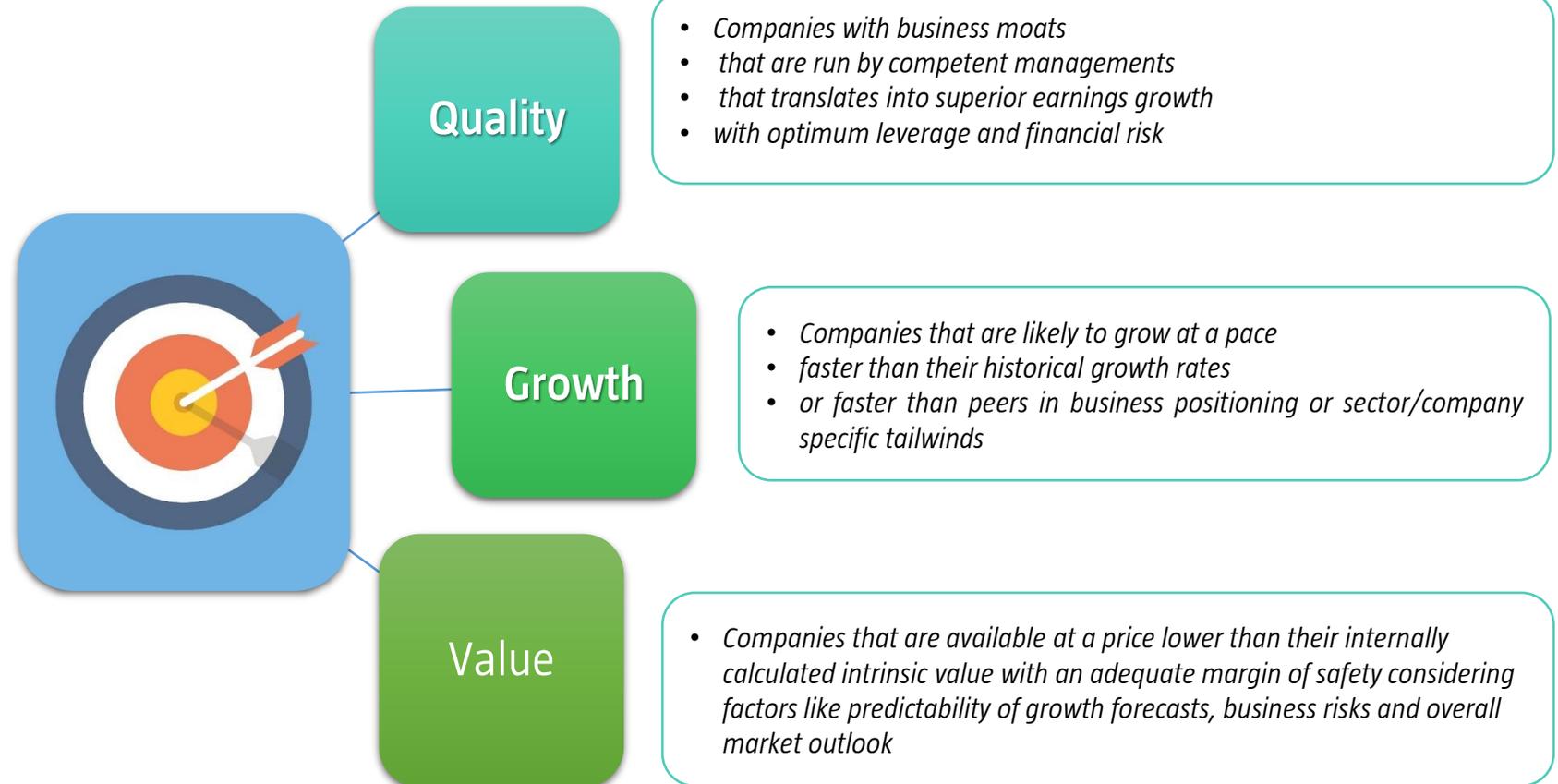
Note: The above is only for general understanding purposes and should not be construed as CRAMC investment policy or process of portfolio construction.

## OUR IDEOLOGY

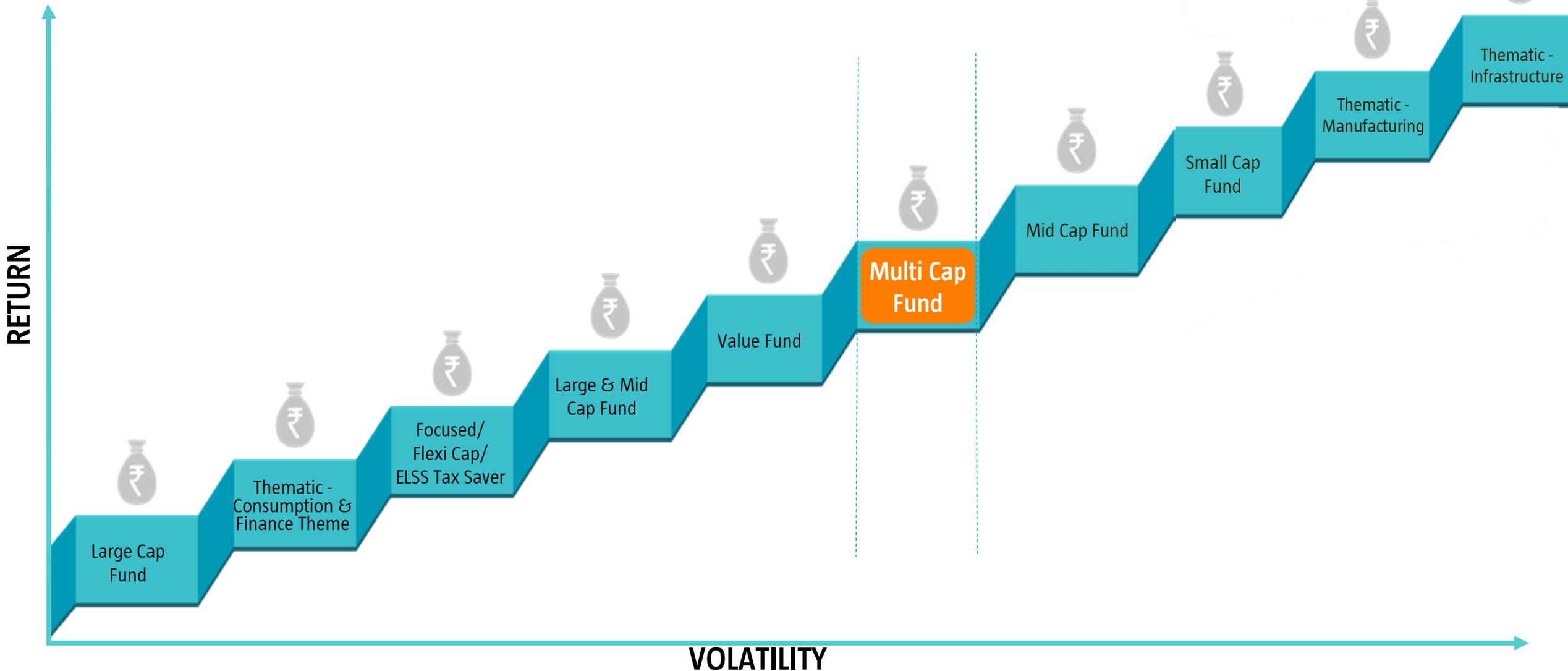
Canara Robeco believes in a bottom-up strategy to investment.

We focus on firms with a strong competitive position in solid business and quality management.

The major emphasis is on fundamentally sound firms with long-term growth potential.



## OUR EQUITY & EQUITY ORIENTED FUND POSITIONING



Note: The fund positioning broadly reflects the category average rolling returns & standard deviation based on 3 year rolling returns taking past 3 years as a time horizon on a monthly rolling basis. The same was considered since the period captures the returns mainly post SEBI scheme categorization. The data points consider industry peer group average for the different equity categorization except thematic and sector funds, for which CRMF fund data has been considered.

## CANARA ROBECO MULTICAP - INVESTMENT STRATEGY

**Aims  
To  
Achieve**



Note: The above is the investment ideology which will be followed by the fund manager. However, this can change based on market dynamics, economic scenarios etc.  
Source: Internal Research

## CANARA ROBECO MULTICAP - INVESTMENT STRATEGY: PORTFOLIO STABILITY

Aims To Achieve

## Portfolio Stability

Leaders/dominant players  
across market capEarnings growth compounding  
steadily with high visibilityResilient businesses that can  
better withstand downturnsPortfolio  
StabilityAlpha  
Generation

MULTICAP

Note: The above is the investment ideology which will be followed by the fund manager. However, this can change based on market dynamics, economic scenarios etc.  
Source: Internal Research

## CANARA ROBECO MULTICAP - INVESTMENT STRATEGY: ALPHA GENERATION

Aims To Achieve

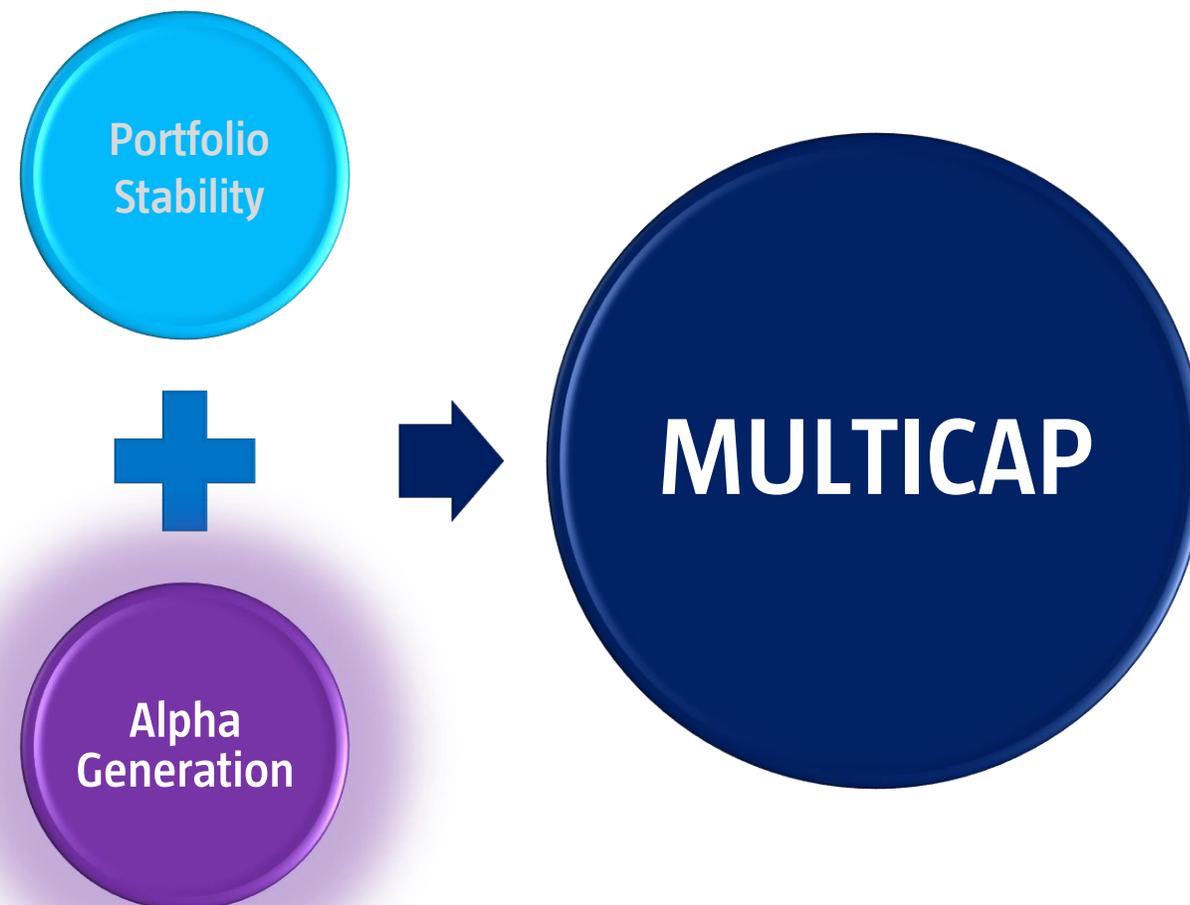
## Alpha Generation

**Bottom-Up Stock Picking**

- Leaders & Challengers across market cap that are likely to outpace industry growth
- Cyclical and turnaround companies
- Small cap companies with superior growth to ensure portfolio captures returns over the company's lifecycle

**Higher mid/small cap weight in high conviction sectors**

- Maximize portfolio returns from high conviction sector calls
- Higher exposure in mid/small caps in sectors with high conviction

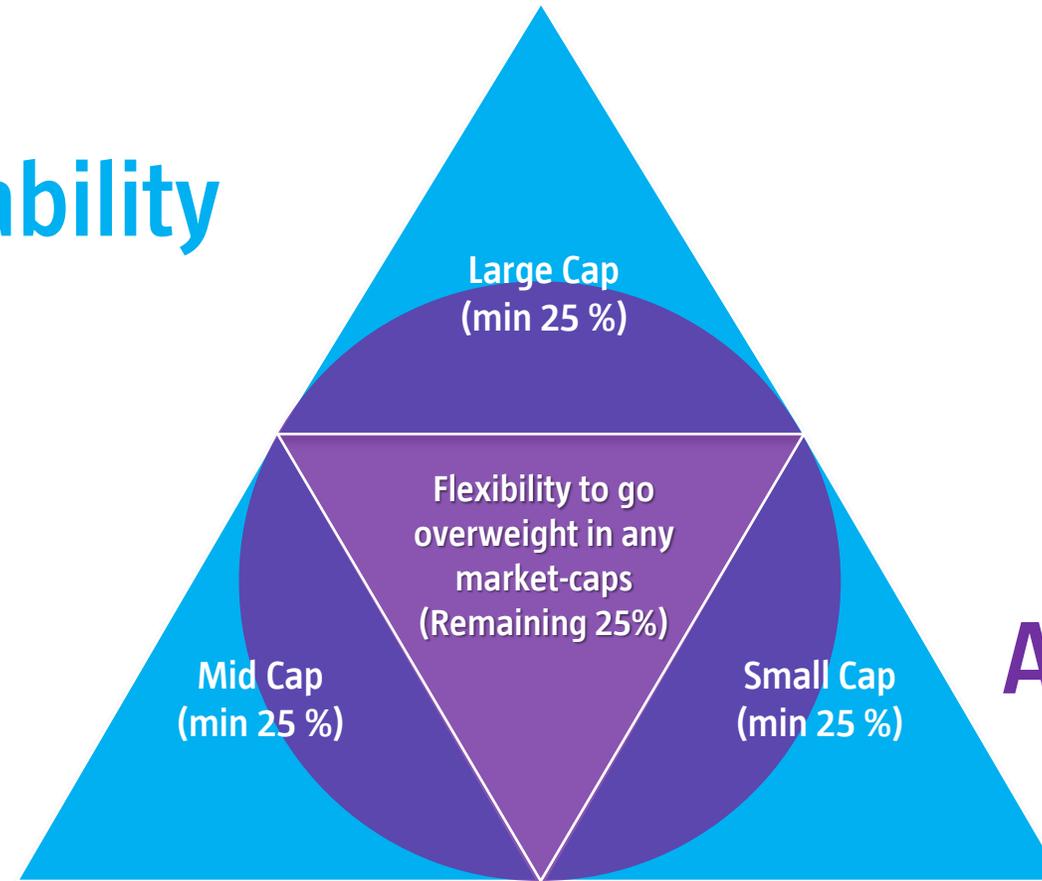


Note: The above is the investment ideology which will be followed by the fund manager. However, this can change based on market dynamics, economic scenarios etc.  
Source: Internal Research

## OUR MULTICAP CHARACTERISTICS &amp; STRATEGY

Aims To Achieve

# Portfolio Stability



# Alpha Generation

Note: The above is the investment ideology which will be followed by the fund manager. However, this can change based on market dynamics, economic scenarios etc.  
Source: Internal Research

## CONSTANT ENDEAVOR TO REDUCE RISK



Risk management process involves reducing risks through portfolio diversification, taking care however not to dilute returns in the process



We believe that appropriate diversification would help achieve the desired level of return



Our aim is to identify securities, which offer favourable risk adjusted returns

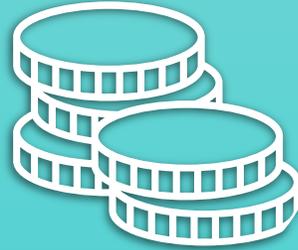


With the aim of managing risks, the investment team will carry out rigorous in-depth analysis of the securities proposed to be invested in

## WHY INVEST



Exposure to all 3 market caps across Indian Equities thereby minimizing market-cap bias



The category has the potential to deliver consistent risk adjusted returns across market cycles



Tries to reduce the investor's concern of taking a call on market-cap exposure



Provides an opportunity to participate through the life-cycle of a company



Canara Robeco has over 15 years of experience in Indian equities and strives to adhere to risk management in order to deliver meaningful risk adjusted returns.

## WHO SHOULD INVEST

Investors that are **comfortable with volatility &** expecting a better risk return tradeoff

Investors with a long-term investment horizon of **5 years and above** having a **lower near term liquidity needs**

Seasoned investors who are looking for one stop solution with disciplined exposure to **Large Caps, Mid Caps and Small Caps** as a part of their **Asset Allocation**



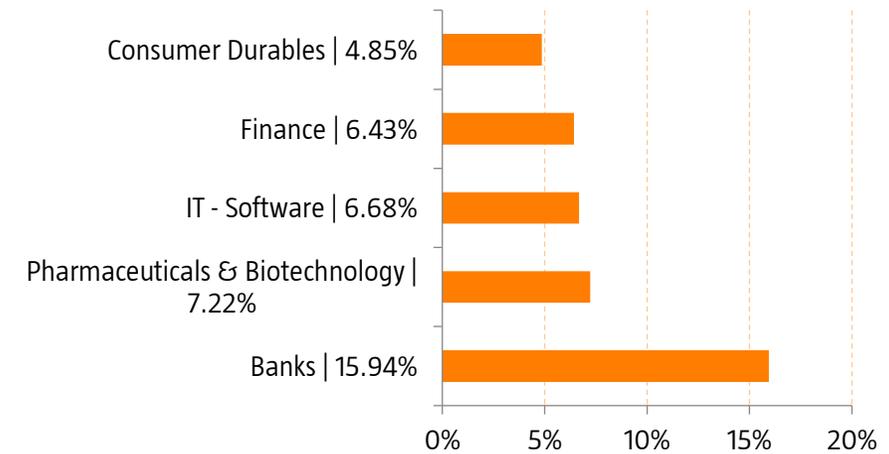
# Portfolio Highlights

Top 10 Holdings	Industry Classification	% of Net Assets
HDFC Bank Ltd	Banks	5.12%
ICICI Bank Ltd	Banks	4.55%
Reliance Industries Ltd	Petroleum Products	2.53%
Infosys Ltd	IT - Software	2.35%
J.K. Cement Ltd	Cement & Cement Products	2.20%
Bharti Airtel Ltd	Telecom - Services	2.05%
Ajanta Pharma Ltd	Pharmaceuticals & Biotechnology	1.75%
Bharat Electronics Ltd	Aerospace & Defense	1.74%
Crompton Greaves Consumer Electricals Ltd	Consumer Durables	1.70%
Zomato Ltd	Retailing	1.70%

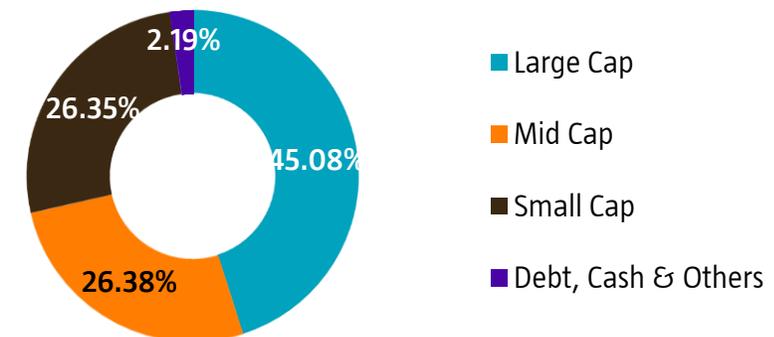
Quant	Values
Total No. of Stocks	94
Top Stock Holding (%)	5.12%
Top 10 Stocks Holding (%)	25.69%
Top 3 Industries (%)	29.84%
Top 5 Industries (%)	41.12%

Data as on 28th Feb'25

## Top 5 Sector break up (% to NAV)



## Market Capitalization (%)



# Fund Features

<b>Name of the Scheme</b>	<b>Canara Robeco Multi Cap Fund</b>			
<b>Type</b>	Multi Cap Fund - An open-ended equity scheme investing across large cap, mid cap and small cap stocks			
<b>Investment Objective</b>	The fund aims to generate long-term capital appreciation through diversified investments in equity & equity related instruments across large cap, mid cap, and small cap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.			
<b>Asset Allocation</b>	<b>Type of Instruments</b>	<b>Indicative allocations (% of total assets)</b>		<b>Risk Profile</b>
		<b>Minimum</b>	<b>Maximum</b>	
	<b>Equity and Equity-related Instruments of Large, Mid and Small cap companies of which:</b>	<b>75%</b>	<b>100%</b>	<b>Very High</b>
	Large Cap Companies	25%	50%	Very High
	Mid Cap Companies	25%	50%	Very High
	Small Cap Companies	25%	50%	Very High
	Debt and Money Market Instruments	0%	25%	Low to Medium
	Units issued by REITs and InvITs	0%	10%	Very High
<b>Plans &amp; Options</b>	Regular Plan & Direct Plan (a) Growth (b) Income Distribution cum capital withdrawal option: - Payout of Income Distribution cum capital withdrawal option - Reinvestment of Income Distribution cum capital withdrawal option			
<b>Fund Manager</b>	Shridatta Bhandwadar & Vishal Mishra			
<b>Load Structure</b>	<u>Entry Load</u> : Nil <u>Exit Load</u> : 1% - if redeemed/switched out within 365 days from the date of allotment. Nil - if redeemed/switched out after 365 days from the date of allotment			
<b>Benchmark (First Tier)</b>	NIFTY 500 Multicap 50:25:25 Index TRI			
<b>Fund Size</b>	Rs. 3,839.18 Crs			

# Performance of Fund Managers

## Fund Manager: Mr. Shridatta Bhandwadar

Scheme Names	CAGR (%)															
	6 Months Return**			1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Benchmark*	Scheme Regular Plan	Scheme Direct Plan	Benchmark*	Scheme Regular Plan	Scheme Direct Plan	Benchmark*	Scheme Regular Plan	Scheme Direct Plan	Benchmark*	Scheme Regular Plan	Scheme Direct Plan	Benchmark*	
Canara Robeco Small Cap Fund				4.91	6.20	6.02	12.29	13.84	17.85	35.92	38.00	37.46	22.38	24.32	21.94	21.94
Canara Robeco Infrastructure				13.60	15.07	1.33	25.31	26.87	29.13	34.67	36.21	40.73	14.82	17.27	-	-
Canara Robeco Consumer Trends Fund				6.98	8.33	6.82	16.15	17.64	13.05	24.27	25.89	24.79	16.01	17.16	12.43	13.62
Canara Robeco Focused Equity Fund				10.62	12.27	5.96	15.49	17.26	13.77	N.A	N.A	17.26	16.97	18.84	15.53	15.53
Canara Robeco Emerging Equities				10.42	11.56	7.33	13.92	15.16	16.42	25.58	27.00	29.25	17.02	20.28	-	16.10
Canara Robeco Flexicap Fund*				6.84	8.06	5.96	11.80	13.15	13.77	22.49	24.05	26.33	17.28	14.73	16.16*	14.25
Canara Robeco ELSS Tax Saver				6.98	8.22	5.96	12.41	13.79	13.77	24.30	25.82	26.33	18.49	15.71	16.91	14.25
Canara Robeco Equity Hybrid Fund				8.10	9.33	7.37	11.35	12.64	11.41	18.58	19.97	19.02	11.54	14.50	-	12.32
Canara Robeco Blue Chip Equity Fund				8.94	10.23	6.82	13.18	14.62	13.05	22.39	24.09	24.79	12.91	15.12	12.01	13.62
Canara Robeco Mid Cap Fund				8.06	9.54	8.87	N.A	N.A	-	N.A	N.A	-	18.68	20.42	21.79	21.79
Canara Robeco Multi Cap Fund				10.32	11.88	6.88	N.A	N.A	-	N.A	N.A	-	17.24	19.01	17.73	17.73
Canara Robeco Manufacturing Fund				7.09	8.86	7.68	N.A	N.A	-	N.A	N.A	-	8.39	10.11	8.59	8.59
Canara Robeco Balanced Advantage Fund**	-13.88	-12.67	-7.25	N.A	N.A	-	N.A	N.A	-	N.A	N.A	-	-4.29	-2.91	-0.91	-0.91

### Note:

- Mr. Shridatta Bhandwadar manages 13 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available.
- N.A.- Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.
- \*Since inception return for the benchmark is Composite return - "As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of BSE 500 TRI Index. PRI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.
- \*\*Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months and since inception.

## Fund Manager: Mr. Vishal Mishra

Scheme Names	CAGR (%)												
	1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Benchmark*	Scheme Regular Plan	Scheme Direct Plan	Benchmark*	Scheme Regular Plan	Scheme Direct Plan	Benchmark*	Scheme Regular Plan	Scheme Direct Plan	Benchmark*	
Canara Robeco Infrastructure	13.60	15.07	1.33	25.31	26.87	29.13	34.67	36.21	40.73	14.82	17.27	-	-
Canara Robeco ELSS Tax Saver	6.98	8.22	5.96	12.41	13.79	13.77	24.30	25.82	26.33	18.49	15.71	16.91	14.25
Canara Robeco Blue Chip Equity Fund	8.94	10.23	6.82	13.18	14.62	13.05	22.39	24.09	24.79	12.91	15.12	12.01	13.62
Canara Robeco Value Fund	6.42	8.02	5.96	17.76	19.64	13.77	N.A	N.A	-	15.89	17.75	11.88	11.88
Canara Robeco Multi Cap Fund	10.32	11.88	6.88	N.A	N.A	-	N.A	N.A	-	17.24	19.01	17.73	17.73

### Note:

- Mr. Vishal Mishra manages 5 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding values not available.
- N.A.- Not Applicable because scheme is in existence for less than 3 years or 5 years respectively.

## DISCLAIMER

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