



# CANARA ROBECO INFRASTRUCTURE

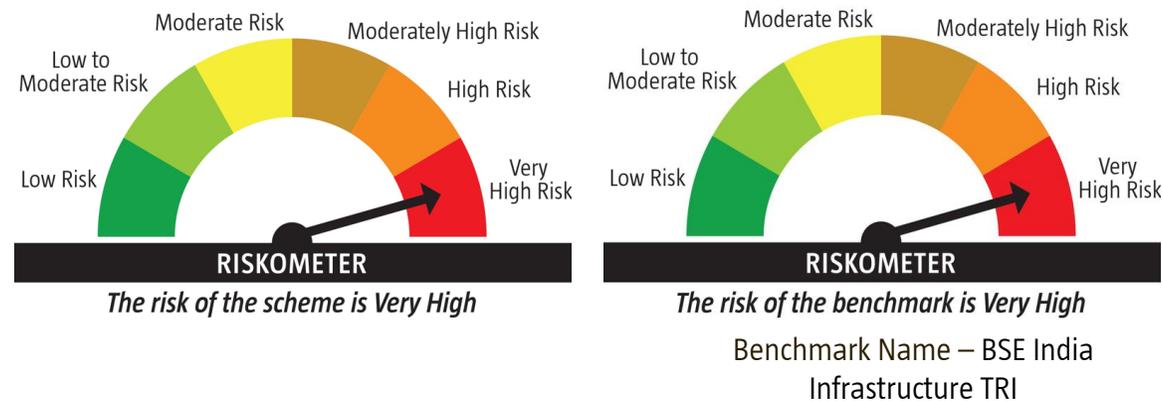
March 2025

# Canara Robeco Infrastructure

An open ended equity scheme following infrastructure theme

This product is suitable for investors who are seeking\*

- Capital appreciation over long term
- Investing in equities and equity related instruments of companies following the Infrastructure Theme



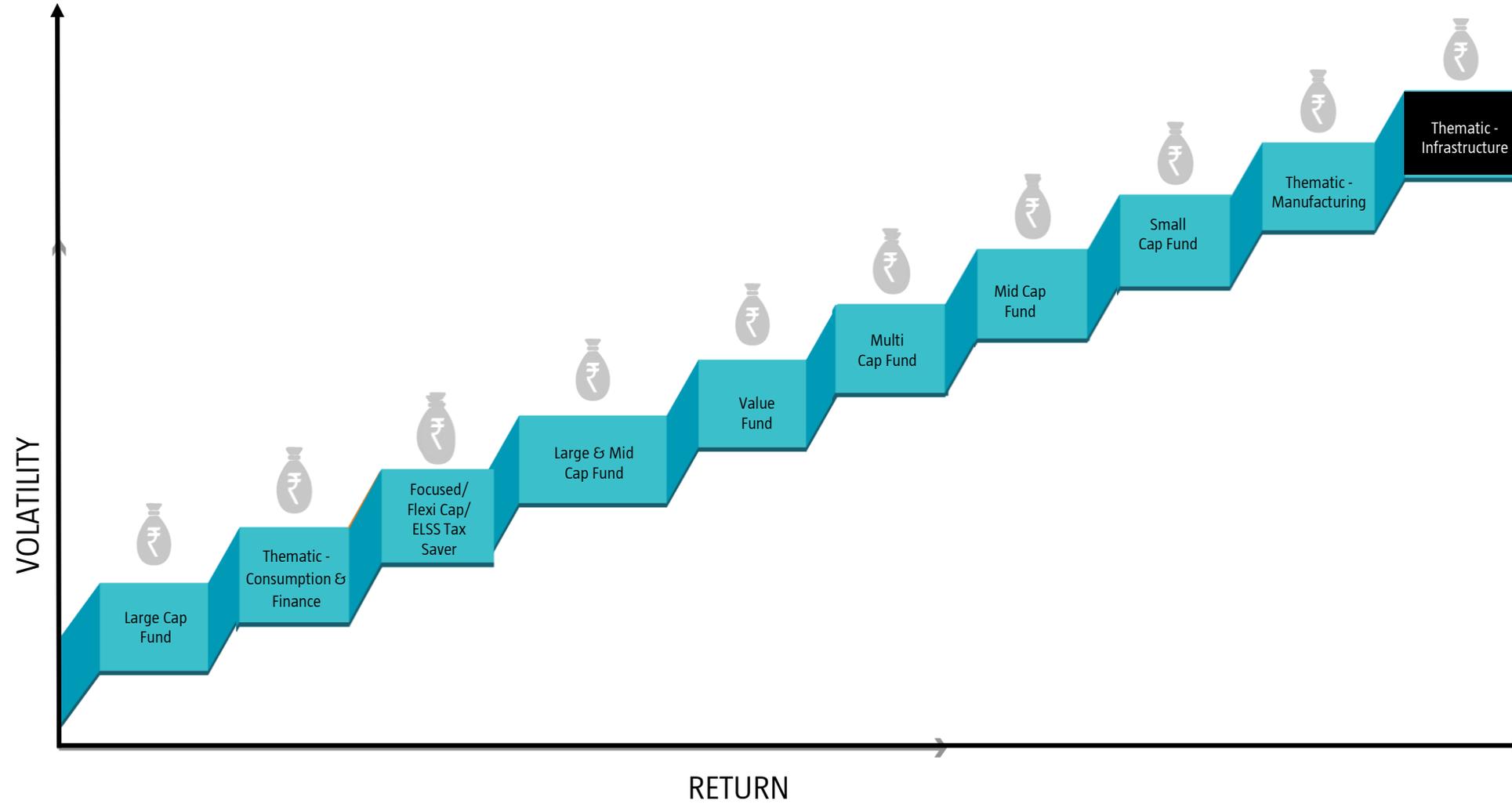
\*Investors should consult their financial advisers if in doubt about whether the product is suitable

Note: The Scheme and Benchmark Risk-O-Meters are evaluated on a monthly basis and the above Risk-O-Meters are based on the evaluation of the portfolios for the month ended 28<sup>th</sup> Mar'25

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## RISK-REWARD MATRIX



## GOVERNMENT FOCUS

Establishment of a Rs. 20,000 Crs fund –  
National Investment and Infrastructure Fund (NIIF)



100% (FDI) in Townships & Cities,  
Transport, Water & Sewage Treatment



## INFRASTRUCTURE

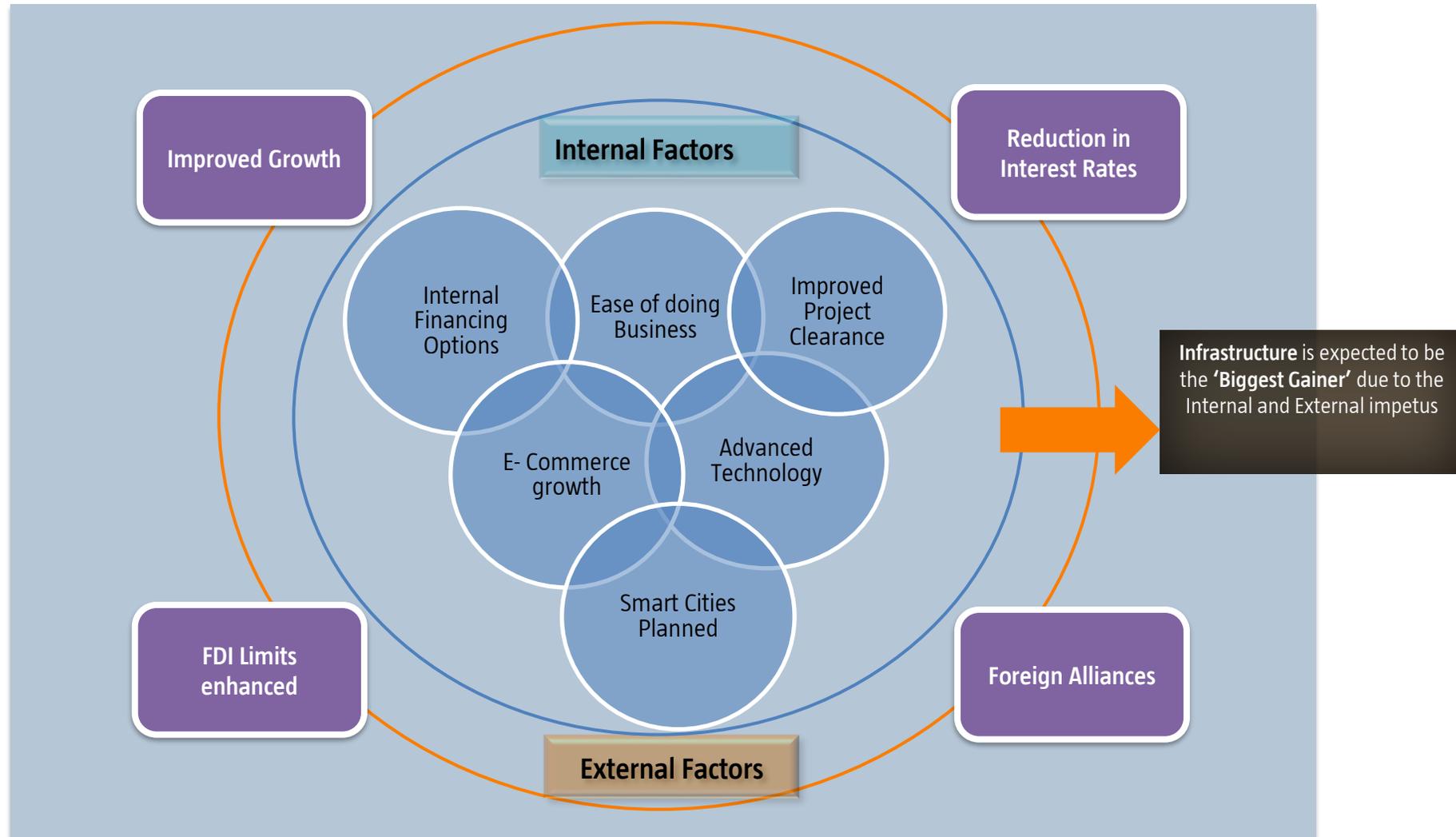


Intense focus of Government in broad areas like  
Roads, Railways, Power, Urbanization, Clean Energy etc.



'Make in India', 'Skill India' and  
'Digital India' initiatives

## FACTORS FOR GROWTH



## LIKELY BENEFICIARIES

In the near term we expect certain '**Mega Trends**' to drive the growth of this sector

<b>Mega Trends</b>	<b>Expected Projects/Measures</b>	<b>Sectors likely to Benefit</b>
<b>Urbanisation</b>	100 Smart Cities, Housing for all by 2022, U.D.A.Y.	Construction, Water, Power, Real Estate, Cement, BFSI, Industrial
<b>Surface Transport &amp; Logistics</b>	Road & Railway Projects	Construction, Cement, Freight, BFSI, logistics
<b>Reforms in Water Treatment &amp; Purification</b>	Cleaning of Ganga	Water Treatment
<b>Tax Reforms</b>	Implementation of Goods and Services Tax (GST)	Manufacturing, Automobiles, Cement, Consumption

## INVESTMENT STRATEGY

- ❑ Invests in Companies which **directly or indirectly participate in India's Infra Story**
- ❑ Follows a **theme based Investment Approach** which lends superior flexibility in fund management over a Sector based Investment Approach
- ❑ Identified Megatrends - '**Surface Transport & Logistics, Urbanisation and Reforms in Water Treatment & Purification**' which are likely to be growth drivers
- ❑ Concentrated Portfolio with a **Large cap bias**

## INVESTMENT PHILOSOPHY

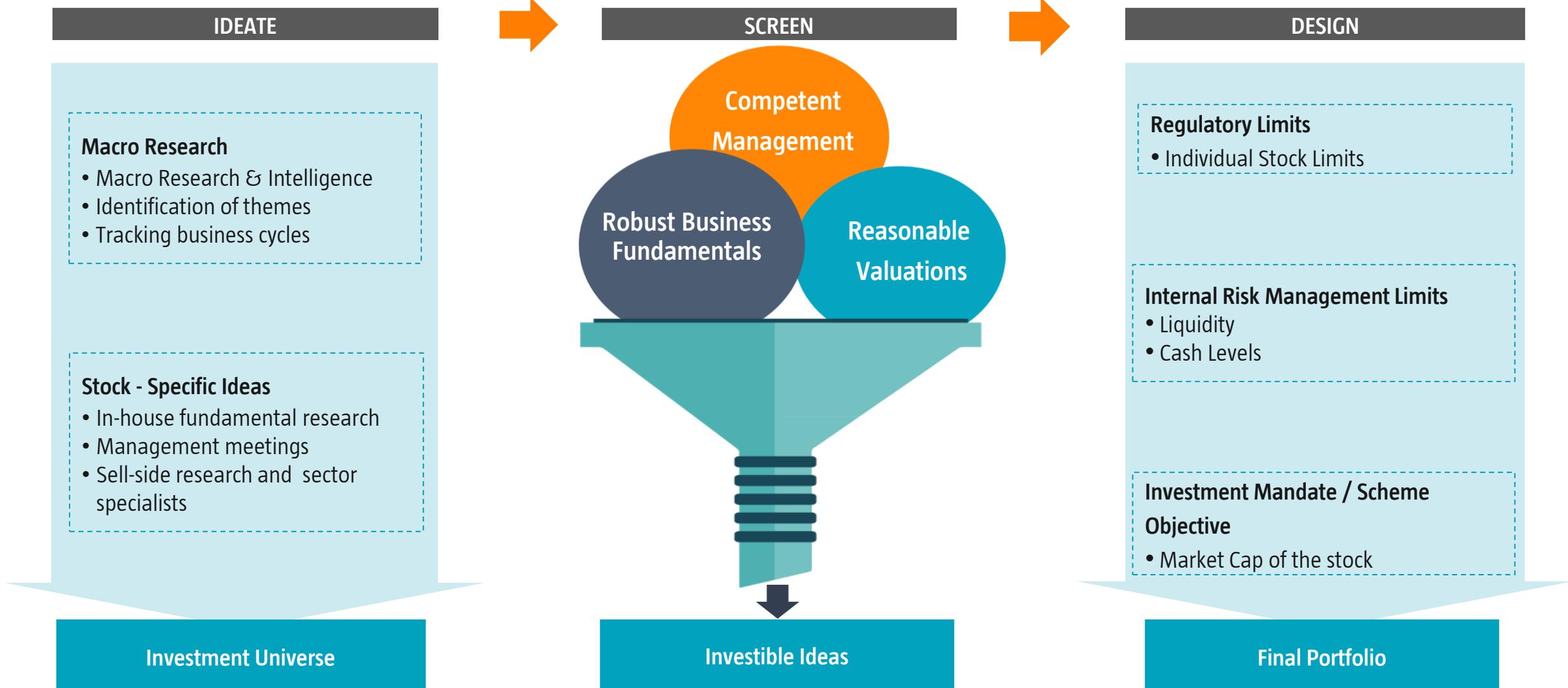
### Investment Philosophy

We believe it is companies and not stocks that create wealth

### Investment Objective

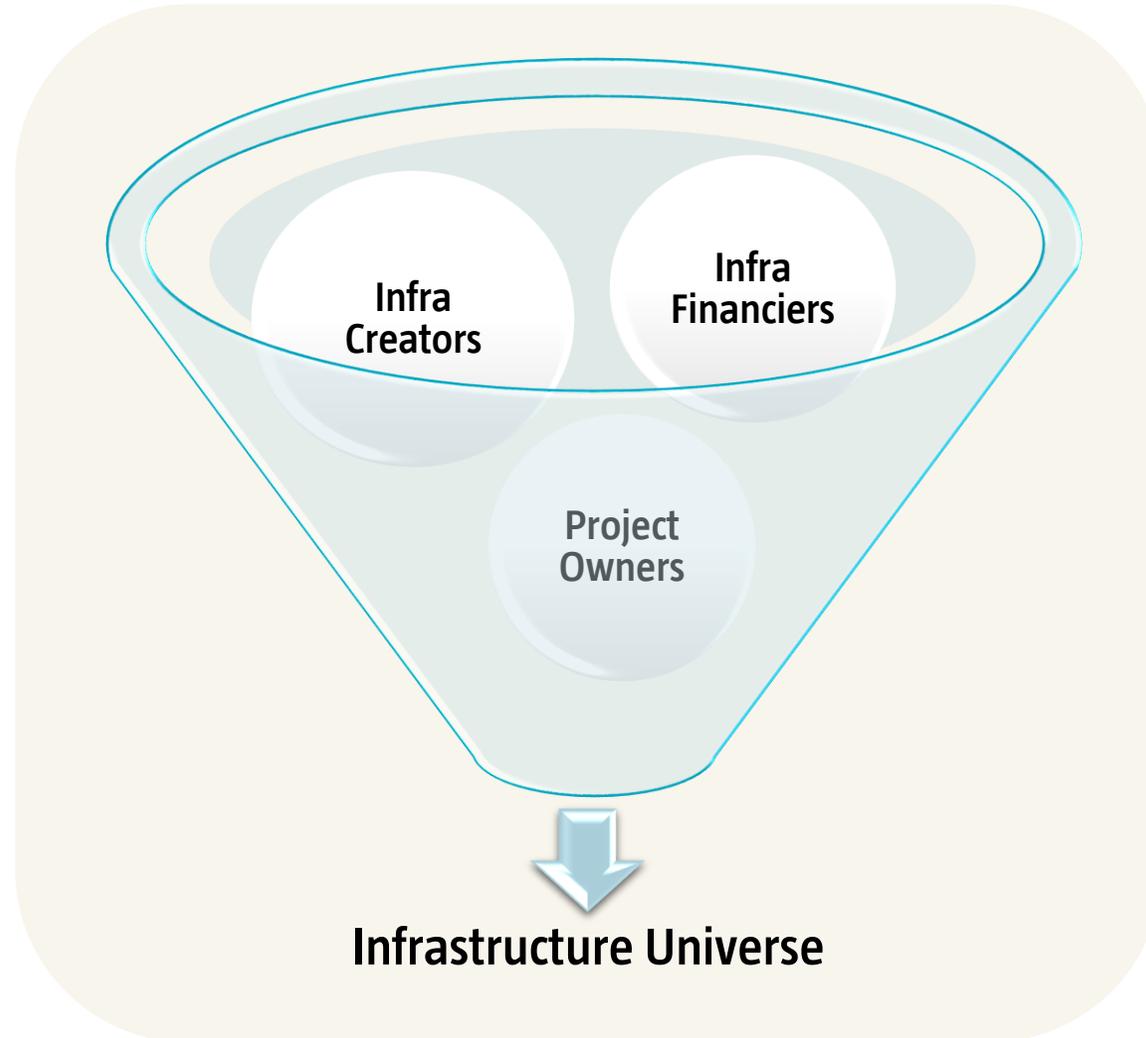
Invest in robust growth-oriented businesses with competent management at reasonable valuations

## INVESTMENT PROCESS



Note: The above is only for general understanding purposes and should not be construed as CRAMC investment policy or process of portfolio construction.

# INVESTMENT UNIVERSE



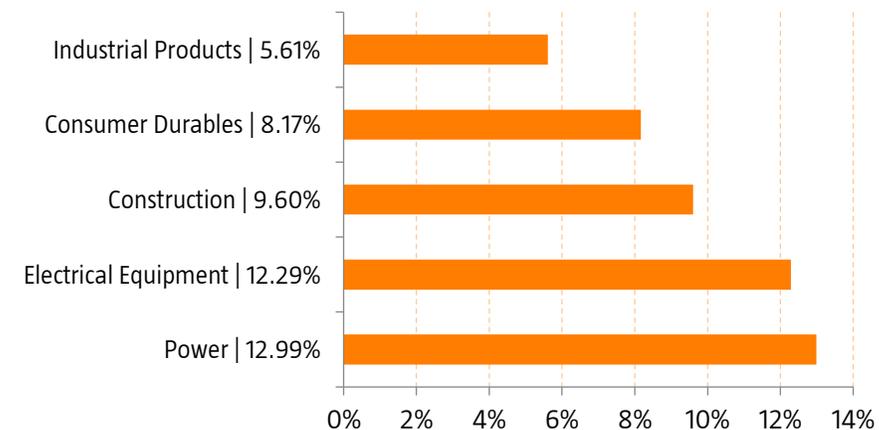
# Portfolio Highlights

Top 10 Holdings	Industry Classification	% of Net Assets
Larsen & Toubro Ltd	Construction	6.40%
NTPC Ltd	Power	4.68%
Reliance Industries Ltd	Petroleum Products	3.98%
Interglobe Aviation Ltd	Transport Services	3.66%
Tata Power Co Ltd	Power	3.62%
State Bank of India	Banks	3.50%
Power Grid Corporation of India Ltd	Power	3.41%
Bharat Electronics Ltd	Aerospace & Defense	3.40%
Power Finance Corporation Ltd	Finance	3.35%
Bharti Airtel Ltd	Telecom - Services	2.91%

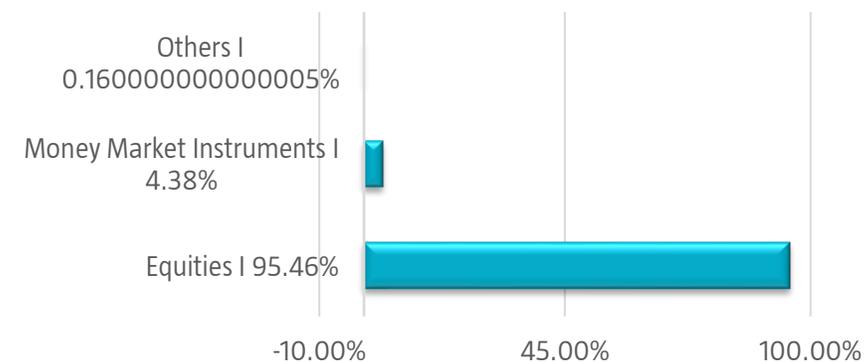
Quant	Values
Total No. of Stocks	48
Top Stock Holding (%)	6.40%
Top 10 Stocks Holding (%)	38.91%
Top 3 Industries (%)	34.88%
Top 5 Industries (%)	48.66%

Data as on 28th Mar'25

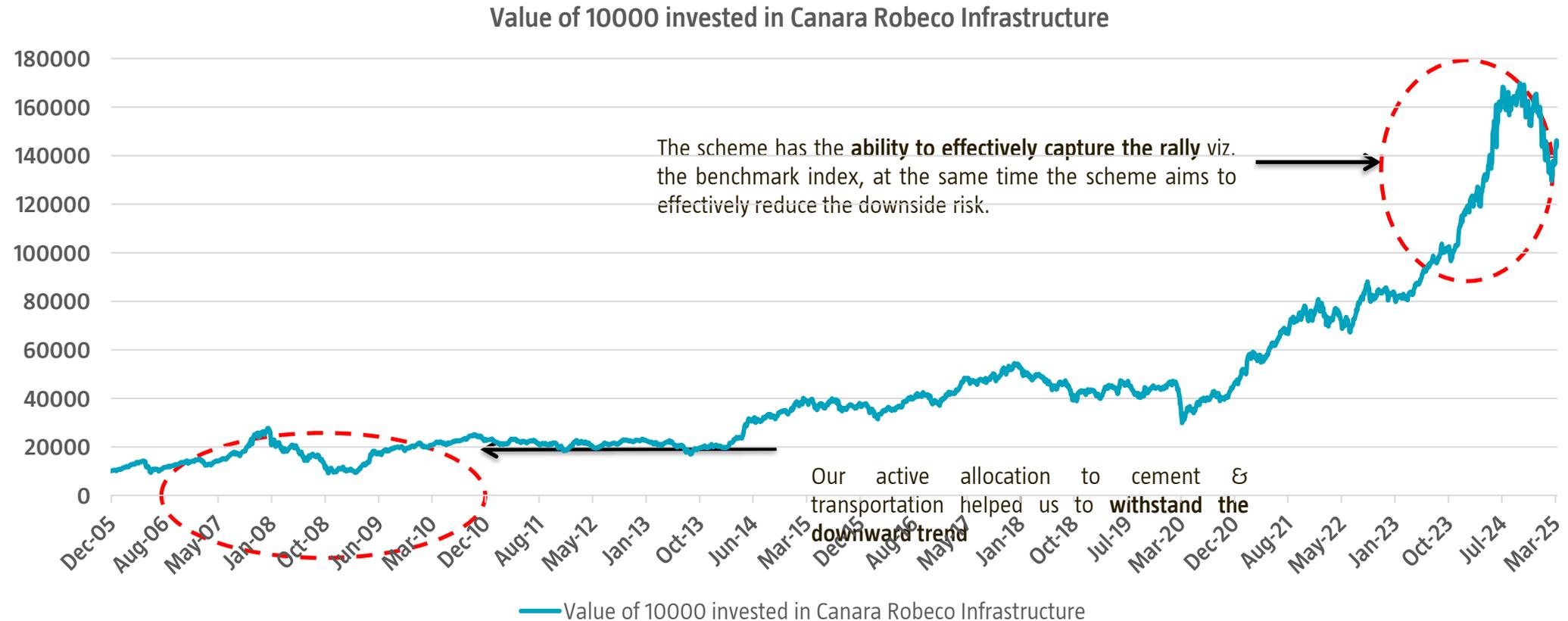
## Top 5 Sector break up (% to NAV)



## Market Capitalization (%)



# PERFORMANCE AT A GLANCE



As seen above the scheme has an ability to effectively capture the rally viz. the benchmark index, at the same time the scheme aims to effectively reduce the downside risk

# PERFORMANCE AT A GLANCE

Canara Robeco Infrastructure has generated Rs. 144520 on an investment of Rs. 10,000 since inception

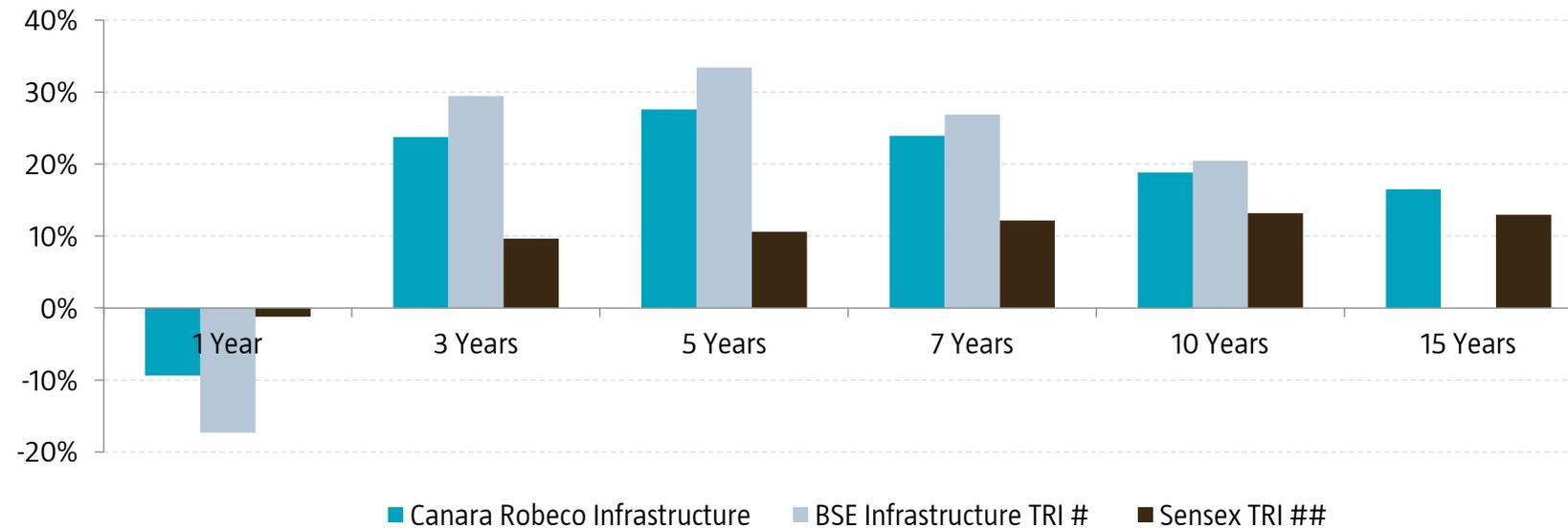
Period	Returns (%)			Current Value of Standard Investment of Rs.10,000 in the		
	Scheme	BSE India Infrastructure index TRI #	BSE Sensex TRI ##	Scheme	BSE India Infrastructure index TRI #	BSE Sensex TRI ##
Last 1 Year	13.60	1.33	6.39	11360	10133	10639
Last 3 Years	25.31	29.13	11.17	19655	21503	13731
Last 5 Years	34.67	40.73	22.77	44223	55104	27864
Since Inception (CAGR)	14.82	#	13.29	144520	#	111654

The past performance may or may not be sustained in the future. Returns are based on growth NAV of Regular plan and are calculated on compounded annualized basis for a period of more than (or equal to) a year and absolute basis for a period less than a year. Inception Date: December 2, 2005 . Different plans have a different expense structure. The performance details provided herein are of Regular Plan. Mr. Vishal Mishra is managing the scheme since 26-June-21. Mr. Shridatta Bhandwaldar is managing the scheme since 29-September-18. Returns are as on 28<sup>th</sup> Mar '25 and are CAGR.

#Scheme Benchmark , ##Additional Benchmark . Load is not taken into consideration for computation of returns. Returns of dividend option under the scheme for the investor would be net of distribution tax as applicable. The performance of other funds managed by fund manager of Canara Robeco Infrastructure is on the slide number 20.

# PERFORMANCE AT A GLANCE - SIP

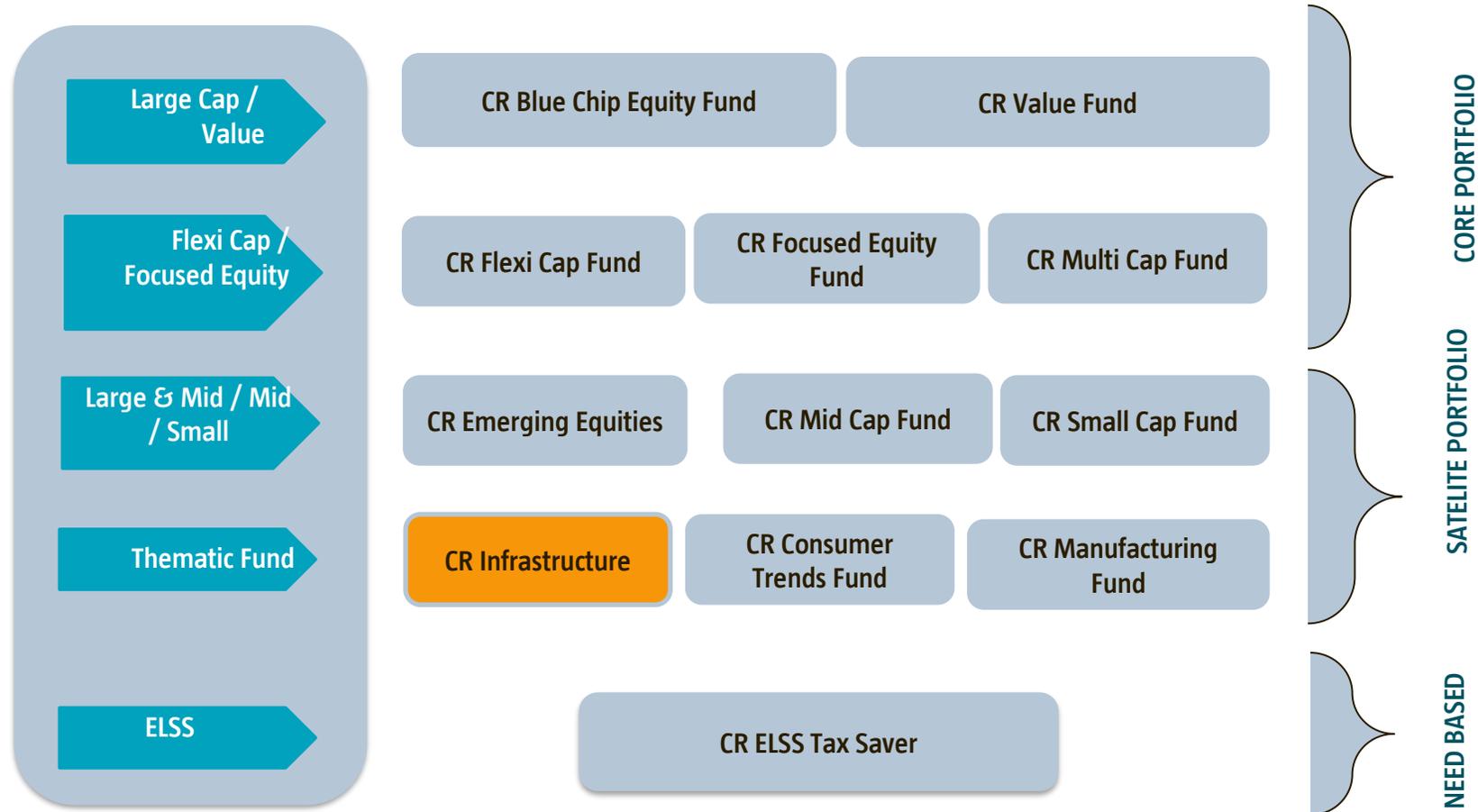
Canara Robeco Infrastructure has outperformed the benchmark & BSE SENSEX TRI over long term



Canara Robeco Infrastructure	1 Year	3 Years	5 Years	7 Years	10 Years	15 Years	Since Inception
<b>Total Amt invested (INR)</b>	120000	360000	600000	840000	1200000	1800000	2320000
<b>Market Value (INR)</b>	113988	507295	1181741	1963509	3230122	7033647	12163136

Investment date is taken to be 1st of the month or subsequent day if 1st is a holiday and investment of Rs.10,000 is taken. Returns are as on 28th Mar '25 and are CAGR. The calculations are based on the regular growth plan NAVs. Past performance may or may not be sustained in the future. Scheme Benchmark#, Additional benchmark##. Inception Date: December 2, 2005

# PRODUCT POSITIONING



## WHY INVEST

- ❑ Opportunity to participate in **'India Growth Story'**
- ❑ A dedicated Infrastructure fund, that invests in **'Market leaders'** or businesses with **'unique business proposition'**
- ❑ **Canara Robeco Infrastructure** is positioned to tap businesses which are expected to gain multifold with the implementation of the government's reforms
- ❑ **Less riskier than sector funds** as Infrastructure covers various industries  
Relatively more diversified than other single industry specific funds

# Fund Features

<b>Fund Category</b>	Open Ended Equity Scheme
<b>Investment Objective</b>	To generate income / capital appreciation by investing in equities and equity related instruments of companies in the infrastructure sector. However, there can be no assurance that the investment objective of the scheme will be realized.
<b>Inception Date</b>	02-Dec-05
<b>Asset Allocation</b>	<input type="checkbox"/> Equity and equity related instruments of companies in the Infrastructure sector including derivatives of such companies - 80% to 100% (Risk- High) <input type="checkbox"/> Debt and Money Market instruments - 0% to 20% (Risk- Low to Medium) <input type="checkbox"/> Reits/Invits- 0% to 10% (Risk- Medium to High)
<b>Plans/Options</b>	Regular & Direct Plan: Options: Growth / IDCW with payout & Reinvestment
<b>Facilities</b>	SIP/ SWP/ STP/ Transfer of IDCW Plan
<b>Fund Size</b>	Rs. 815.56 Crs (Month End AUM)
<b>Load Structure</b>	Exit Load: 1% - if redeemed/switched out within 1 year; Nil - if redeemed/switched out after 1 year
<b>Benchmark</b>	BSE India Infrastructure TRI
<b>Fund Manager</b>	Mr. Vishal Mishra & Mr. Shridatta Bhandwaldar

# Performance of Fund Managers

## Fund Manager: Mr. Vishal Mishra

Scheme Names	CAGR (%)												
	1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark* Regular Plan	Bench-mark* Direct Plan
Canara Robeco Infrastructure	13.60	15.07	1.33	25.31	26.87	29.13	34.67	36.21	40.73	14.82	17.27	-	-
Canara Robeco ELSS Tax Saver	6.98	8.22	5.96	12.41	13.79	13.77	24.30	25.82	26.33	18.49	15.71	16.91	14.25
Canara Robeco Blue Chip Equity Fund	8.94	10.23	6.82	13.18	14.62	13.05	22.39	24.09	24.79	12.91	15.12	12.01	13.62
Canara Robeco Value Fund	6.42	8.02	5.96	17.76	19.64	13.77	N.A	N.A	-	15.89	17.75	11.88	11.88
Canara Robeco Multi Cap Fund	10.32	11.88	6.88	N.A	N.A	-	N.A	N.A	-	17.24	19.01	17.73	17.73

### Note:

- Mr. Vishal Mishra manages 5 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding values not available.
- N.A.- Not Applicable because scheme is in existence for less than 3 years or 5 years respectively.

## Fund Manager: Mr. Shridatta Bhandwalder

Scheme Names	CAGR (%)															
	6 Months Return**			1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark* Regular Plan	Bench-mark* Direct Plan
Canara Robeco Small Cap Fund				4.91	6.20	6.02	12.29	13.84	17.85	35.92	38.00	37.46	22.38	24.32	21.94	21.94
Canara Robeco Infrastructure				13.60	15.07	1.33	25.31	26.87	29.13	34.67	36.21	40.73	14.82	17.27	-	-
Canara Robeco Consumer Trends Fund				6.98	8.33	6.82	16.15	17.64	13.05	24.27	25.89	24.79	16.01	17.16	12.43	13.62
Canara Robeco Focused Equity Fund				10.62	12.27	5.96	15.49	17.26	13.77	N.A	N.A	17.26	16.97	18.84	15.53	15.53
Canara Robeco Emerging Equities				10.42	11.56	7.33	13.92	15.16	16.42	25.58	27.00	29.25	17.02	20.28	-	16.10
Canara Robeco Flexicap Fund*				6.84	8.06	5.96	11.80	13.15	13.77	22.49	24.05	26.33	17.28	14.73	16.16*	14.25
Canara Robeco ELSS Tax Saver				6.98	8.22	5.96	12.41	13.79	13.77	24.30	25.82	26.33	18.49	15.71	16.91	14.25
Canara Robeco Equity Hybrid Fund				8.10	9.33	7.37	11.35	12.64	11.41	18.58	19.97	19.02	11.54	14.50	-	12.32
Canara Robeco Blue Chip Equity Fund				8.94	10.23	6.82	13.18	14.62	13.05	22.39	24.09	24.79	12.91	15.12	12.01	13.62
Canara Robeco Mid Cap Fund				8.06	9.54	8.87	N.A	N.A	-	N.A	N.A	-	18.68	20.42	21.79	21.79
Canara Robeco Multi Cap Fund				10.32	11.88	6.88	N.A	N.A	-	N.A	N.A	-	17.24	19.01	17.73	17.73
Canara Robeco Manufacturing Fund				7.09	8.86	7.68	N.A	N.A	-	N.A	N.A	-	8.39	10.11	8.59	8.59
Canara Robeco Balanced Advantage Fund**	-13.88	-12.67	-7.25	N.A	N.A	-	N.A	N.A	-	N.A	N.A	-	-4.29	-2.91	-0.91	-0.91

### Note:

- Mr. Shridatta Bhandwalder manages 13 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available.
- N.A.- Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.
- \*Since inception return for the benchmark is Composite return - "As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of BSE 500 TRI Index. PRI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.
- \*\*Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months and since inception.

## DISCLAIMER

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