

# Invest in businesses that endeavour to enhance the value of your money.

Make the most of the opportunity,  
invest in Canara Robeco Value Fund.



## CANARA ROBECO VALUE FUND

(An open-ended equity scheme following a value  
investment strategy)

Presenting Canara Robeco Value Fund which invests in  
businesses that are trading at a price less than their intrinsic  
values and are expected to realise their true worth in the future.  
Each stock is handpicked by a team of experts and analysts.

To know more, please contact your Financial Advisor or visit [www.canararobeco.com](http://www.canararobeco.com)

### This product is suitable for investors who are seeking\*:

- Long term capital growth
- Investments in equity and equity related instruments by following value investing strategy



Investors understand that their principal  
will be at Very High Risk



Benchmark Riskometer is at Very High Risk  
(S&P BSE 500 Index TRI)

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

### INTRINSIC VALUE INVESTING – THE CONCEPT

'INTRINSIC VALUE' is a true value of an asset and is the maximum price one is ready to pay to hold the asset forever.



Above explanation is purely meant for concept illustration only.  
Images Sources: Investor Trading Academy

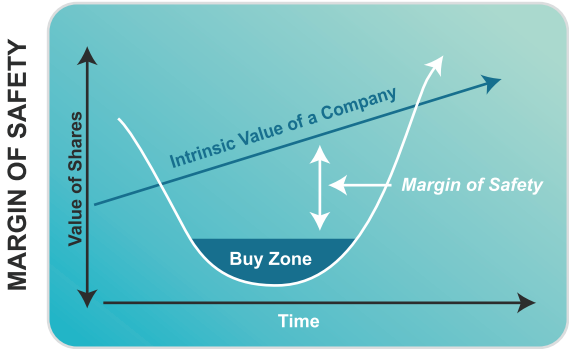
- ▶ Intrinsic Value Investing is a broader philosophy, which involves buying companies at the price lower than their intrinsic value
- ▶ Keeping a margin of safety
- ▶ Taking advantage of market inefficiencies

ESSENCE OF INTRINSIC VALUE INVESTING

Every entity, listed or unlisted, follows a business model and generates cash flow / revenue for its shareholders. Based on this model of operations and the projections of the future cash flow, every company has an 'INTRINSIC VALUE'. There are many companies in the market whose stock price is not the true indicator of their worth. They are intrinsically more valuable and have a lot of potential to grow. If the company's market value is less than its intrinsic value, then it is considered to have 'value' that may unlock the future.

- ✓ Value investing is an opportunity for investors to benefit from the mispricing opportunities (buy low), to only sell at a later stage, where the valuations revert to the companies' intrinsic value (sell high).
- ✓ An important aspect of intrinsic value investing is to keep an appropriate "MARGIN OF SAFETY" which significantly improves the risk-reward ratio associated with investing in business.

**MARGIN OF SAFETY** is a principle of investing in which an investor only purchases securities when their market price is significantly below their intrinsic value. Margin of safety incorporates quantitative and qualitative considerations to determine a price target and a safety margin (or cushion) that discounts that target. In value investing, it is important to have a reasonable protection for the investment made i.e. margin of safety. Therefore, higher the margin of safety, lower is the likely risk



Above explanation is purely meant for concept illustration only.  
Images Sources: Edupristine

ABOUT CANARA ROBECO VALUE FUND:

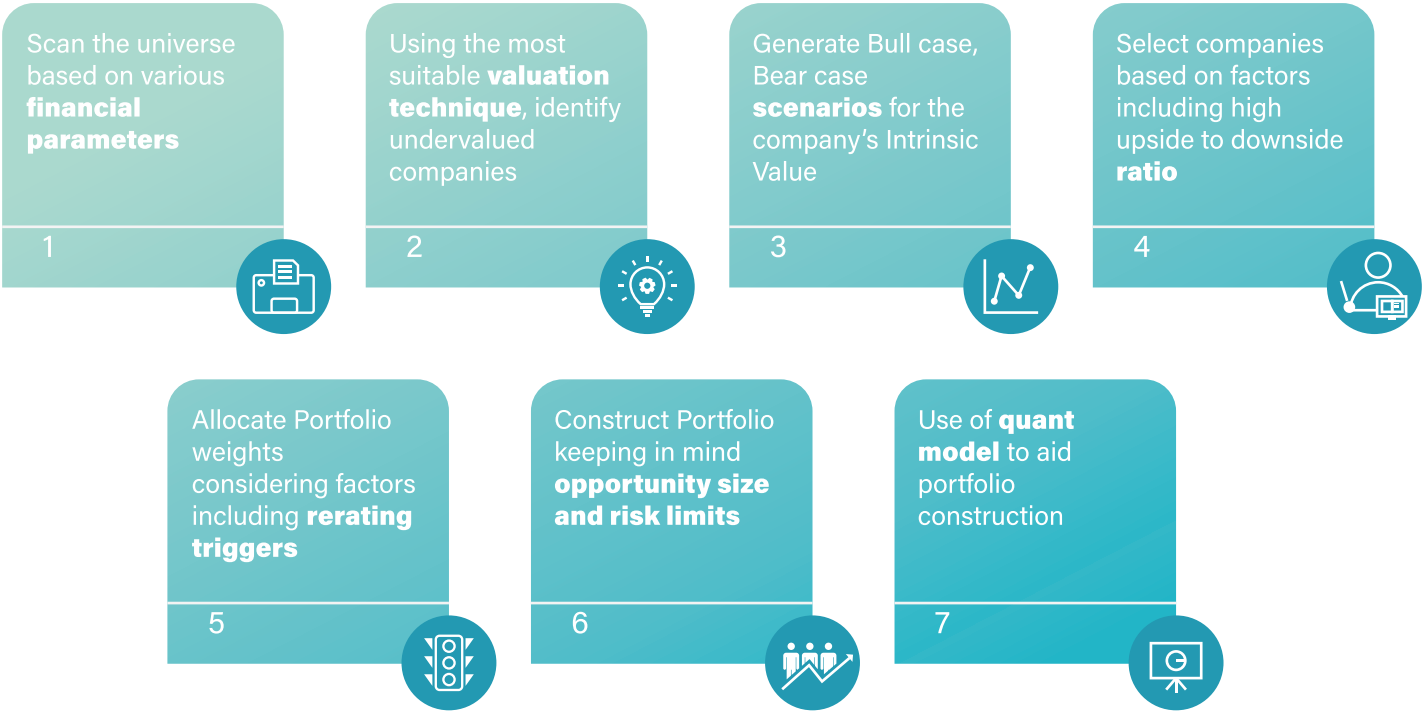
Canara Robeco Value Fund is an open-ended equity scheme, which will follow a value investment strategy. The fund intends to take significant exposure into equities and aims to generate long-term capital appreciation from a diversified portfolio in the Indian markets with higher focus on undervalued companies.

The fund tries to find companies which are trading at a discount to their 'Intrinsic Value'.

'Intrinsic Value' strategy would look at overreaction of market participants to the short-term developments in industries/companies and exploit available opportunities for investment returns..

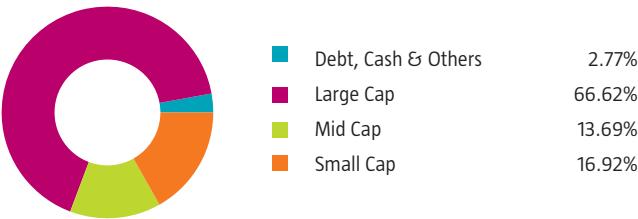
This strategy would also rely on the analytical and behavioural edge to generate investor alpha.

FUND'S PORTFOLIO CREATION APPROACH:

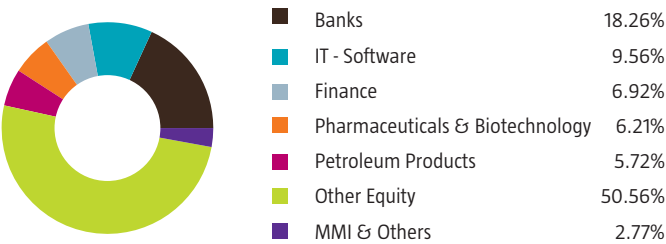


*Note: The above is only indicative in nature. There is no assurance or guarantee that the investment objective of the scheme will be achieved. Mutual fund investments are subject to market risks, please read scheme related documents carefully.*

MARKET CAPITALIZATION (as on 29th February, 2024)



Sector Allocation (as on 29th February, 2024)



Note: The scheme may or may not have any future position in these sector(s).

Fund Specifics

Fund Inception	: September 03, 2021
Investment Objective	: The fund aims to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instrument, with higher focus on value stocks. There is no assurance or guarantee that the investment objective of the scheme will be realized.
Monthend AUM (₹)*	: 1,117.82 Crores
Asset Allocation	: Equity and Equity –related Instruments 65% to 100% (Risk - Very High) Debt and Money Market Instruments 0% to 35% (Risk - Low to Medium) Units issued by REITs and InvITs 0% to 10% (Risk - Very High) Units of MF schemes 0% to 5% (Risk - Medium to High) Equity Exchange Traded Funds 0% to 10% (Risk - Very High)
Minimum Investment Amount	: Lumpsum Purchase: ₹ 5,000.00 and multiples of ₹ 1.00 thereafter. Subsequent Purchase: ₹ 1000.00 and multiples of ₹ 1.00 thereafter. SIP: For Any date/monthly frequency – ₹ 1000 and in multiples of ₹ 1 thereafter For quarterly frequency – ₹ 2000 and in multiples of ₹ 1 thereafter STP: For Daily/Weekly/Monthly frequency – ₹ 1000 and in multiples of ₹ 1 thereafter For quarterly frequency – ₹ 2000 and in multiples of ₹ 1 thereafter SWP: For monthly frequency – ₹ 1000 and in multiples of ₹ 1 thereafter For quarterly frequency – ₹ 2000 and in multiples of ₹ 1 thereafter
Entry Load	: Nil
Exit Load	: 1% - If redeemed/switched out within 365 days from the date of allotment. Nil - if redeemed/switched out after 365 days from the date of allotment
Benchmark	: S&P BSE 500 Index TRI
Plans / Options	: Regular Plan - Reinvestment of Income Distribution cum Capital Withdrawal Option Regular Plan - Payout of Income Distribution cum Capital Withdrawal Option Regular Plan - Growth Option  Direct Plan - Reinvestment of Income Distribution cum Capital Withdrawal Option Direct Plan - Payout of Income Distribution cum Capital Withdrawal Option Direct Plan - Growth Option
Fund Manager	: Mr. Vishal Mishra (Fund Manager) / Ms. Silky Jain (Assistant Fund Manager)

\*Monthend AUM as on 29.02.2024

PERFORMANCE AT A GLANCE (as on 29th February, 2024)

CANARA ROBECO VALUE FUND

Fund Manager: (1) Mr. Vishal Mishra (Fund Manager) is managing the scheme Since 03-September -21  
(2) Ms. Silky Jain (Assistant Fund Manager) is managing the scheme Since 01-October -21

Period	Returns (%)			Current Value of Standard Investment of ₹ 10000		
	Scheme	S&P BSE 500 Index TRI <sup>#</sup>	S&P BSE SENSEX TRI <sup>##</sup>	Scheme	S&P BSE 500 Index TRI <sup>#</sup>	S&P BSE SENSEX TRI <sup>##</sup>
Last 1 Year	41.35	39.34	24.51	14148	13947	12458
Since Inception	20.35	14.35	10.59	15860	13965	12848

The past performance may or may not be sustained in the future. Returns are based on NAV of Regular Plan – Growth Option and are calculated on compounded annualized basis for a period of more than (or equal to) a year and Simple annualized basis for a period less than a year. Inception Date: September 03, 2021 Different plans have a different expense structure. The scheme has been in existence for more than 1 year but less than 3 years.

● Scheme Benchmark <sup>#</sup> ● Additional Benchmark <sup>##</sup> ● - : Corresponding Benchmark values not available ● Load is not taken into consideration for computation of returns. Returns of IDCW Option under the scheme for the investor would be net of tax deducted at source.

Scheme Performance - Fund Manager wise

(as on 29th February, 2024)

Fund Manager: Mr. Vishal Mishra

Scheme Names	CAGR (%)									
	6 Months Return**		1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark <sup>#</sup>	Scheme	Benchmark <sup>#</sup>	Scheme	Benchmark <sup>#</sup>	Scheme	Benchmark <sup>#</sup>	Scheme	Benchmark <sup>#</sup>
CANARA ROBECO INFRASTRUCTURE			52.21	111.92	29.42	40.42	24.51	28.66	14.77	-
CANARA ROBECO ELSS TAX SAVER			31.83	39.34	16.60	19.41	19.70	18.98	19.31	17.71
CANARA ROBECO BLUE CHIP EQUITY FUND			30.29	32.42	15.05	17.42	17.96	17.37	13.09	12.34
CANARA ROBECO VALUE FUND			41.35	39.34	N.A	-	N.A	-	20.35	14.35
CANARA ROBECO MULTI CAP FUND**	30.96	41.50	N.A	-	N.A	-	N.A	-	29.40	39.22

Note:

a. Mr. Vishal Mishra manages 5 open-ended schemes of Canara Robeco Mutual Fund .

b. Period for which scheme’s performance has been provided is computed basis last day of the month-end preceding the date of advertisement

c. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option

d. Past performance may or may not be sustained in the future.

e. -: Corresponding values not available

f. N.A.- Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.

g. \*\*Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months from the last day of previous month-end / since inception.

Assistant Fund Manager: Ms. Silky Jain

Scheme Names	CAGR (%)							
	1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark <sup>#</sup>	Scheme	Benchmark <sup>#</sup>	Scheme	Benchmark <sup>#</sup>	Scheme	Benchmark <sup>#</sup>
CANARA ROBECO VALUE FUND	41.35	39.34	N.A	-	N.A	-	20.35	14.35

Note:

a. Ms. Silky Jain manage 1 open-ended schemes of Canara Robeco Mutual Fund .

b. Period for which scheme’s performance has been provided is computed basis last day of the month-end preceding the date of advertisement

c. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option

d. Past performance may or may not be sustained in the future.

e. -: Corresponding Benchmark values not available

f. N.A.- Not Applicable because scheme is in existence for less than 3 year.

SIP RETURNS

(as on 29th February, 2024)

CANARA ROBECO VALUE FUND

Fund Manager: Mr. Vishal Mishra (Fund Manager) / Ms. Silky Jain (Assistant Fund Manager)

	Since Inception	1 yr
Total Amt invested	300000	120000
Market Value	416649	146479
Scheme Returns	27.54%	43.48%
S&P BSE 500 TRI <sup>#</sup>	21.10%	40.67%
S&P BSE SENSEX TRI <sup>##</sup>	15.52%	24.46%
Inception Date	03-Sept-21	

1. Investment date is taken to be 1st of the month or next business day if 1st is a holiday and investment of ₹ 10000 is taken. Returns are as on 29th February, 2024 and are based on XIRR approach. 2. The calculations are based on the regular growth plan NAVs. 3. Past performance may or may not be sustained in the future. Scheme Benchmark<sup>#</sup>, Additional benchmark<sup>##</sup>

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Mutual fund investments are subject to market risks, read all scheme related documents carefully.

Canara Robeco Mutual Fund

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