Statutory Disclosures

Product Labelling:

This product is suitable for investors who are seeking*:

Canara Robeco SmallCap Fund
(An open-ended equity scheme predominantly investing in small cap stocks)

- Capital appreciation over long term
- Investing predominantly in equities and equity related instruments of small cap companies

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.
Our expertise in Selecting Companies

- More than 13 years of strong investment track-record of investing across market capitalization

- Our expertise in selecting companies seeks to deliver better risk-adjusted returns
Stringent Risk management is the Key

- Risk control process involves reducing risks through portfolio diversification, taking care however not to dilute returns in the process.

- We believe that diversification would help achieve the desired level of consistency in return.

- Our aim is to identify securities, which offer favourable risk adjusted returns.

- With the aim of controlling risks, the investment team will carry out rigorous in-depth analysis of the securities proposed to be invested in.
Canara Robeco Small Cap Fund

- Over 65% in Small Cap Stocks
- Remaining 35% in equities of companies other than Small caps or Debt & Money Market Instruments
- No Style Bias
- Favoring businesses with growth potential
- Stock specific identified based on in-house fundamental research
- Identify themes and track business cycles
- In companies, P&L Risks could be considered but Balance Sheet Risks are strictly to be avoided
Note: The fund positioning broadly reflects the category average rolling returns & standard deviation based on 3 year rolling returns taking past 3 years as a time horizon on a monthly rolling basis. The same was considered since the period captures the returns mainly post SEBI scheme categorization. The data points consider industry peer group average for the different equity categorization except thematic and sector funds, for which CRMF fund data has been considered.
Product Positioning

- Multi Cap
  - CR Flexi Cap Fund
  - CR Multi Cap Fund
  - CR Value Fund

- Large Cap
  - CR Blue Chip Equity

- Large & Mid Cap / Focused Equity
  - CR Emerging Equities
  - CR Focused Equity Fund

- Small Cap

- Thematic
  - CR Infrastructure
  - CR Consumer Trends

- ELSS
  - CR Equity Tax Saver

- CORE PORTFOLIO

- SATELITE PORTFOLIO

- NEED BASED

Above positioning is for illustration purpose only.
Canara Robeco Small Cap Fund - Portfolio Construct

- Well diversified portfolio at all times
- Invests at least 65% in small-cap companies which have high growth potential
- Up-to 35% of the portfolio will be allocated across Large, Mid and Small cap stocks for managing Beta of the portfolio
- Targets high quality small cap business which are undervalued and have a sustainable business
- Strong investment process to compliment risk management

Note*: For the purpose of illustration companies ranking from 251 to 1000 considered as Small Caps. Source: AMFI, Data as on June 30 2022

Small Cap Universe ~750
[Market Cap: Rs.16,367 Cr and below]

Investment universe ~350

Portfolio ~55-60
4 Pillars of portfolio construct

- **Corporate Governance**: Fund intends to invest in companies that display high standards of corporate governance.
- **Return on Capital / Equity**: Prefer to invest in companies with higher return on capital that tends to create long-term value for shareholders.
- **Growth / Scalability**: Small & Emerging companies having growth potential and headroom for further growth.
- **Leadership**: Companies competitive in their business based on niche market positioning, strong brands or high market share.
# Fund to benefit from Themes

## Themes

### Affordable Housing & Consolidation in Real Estate
- Construction
- Building materials
- Cement
- HFCs

### Trade Wars / Rising Cost in China
- Exports
- Chemicals
- Commercial Services

### Har Nal Mein Jal & Infra spending
- Pipes
- Industrial Capital Goods
- Automation

## Sectors

### Themes

#### MNC franchises / Make in India
- Cement
- Industrial Products

#### Consumers
- Consumer Durable & Non-Durable
- Services
- Media

#### Financial Inclusion & Digitisation
- Micro - Finance
- Exchanges
- Depository

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*Canara Robeco Mutual Fund*
Who should Invest in this fund?

- **First Time Investors** seeking exposure to equity market with lesser risk.
- **Aggressive Hybrid Fund Investors** seeking higher returns with high patience levels to ride the market volatility.
- **Investors** looking to invest in Small Caps as a part of their Asset Allocation.
- **Investors having high risk appetite and willing to take exposure to equities**.
- **Investors with a medium to long term investment horizon of 5 years and above.**

**CANARA ROBECO SMALL CAP FUND**
### Portfolio Highlights

#### Top 10 Holdings

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Industry Classification</th>
<th>% of Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>KEI Industries Ltd</td>
<td>Industrial Products</td>
<td>2.70%</td>
</tr>
<tr>
<td>Cera Sanitaryware Ltd</td>
<td>Consumer Durables</td>
<td>2.39%</td>
</tr>
<tr>
<td>Equitas Small Finance Bank Ltd</td>
<td>Banks</td>
<td>2.21%</td>
</tr>
<tr>
<td>Bharat Electronics Ltd</td>
<td>Aerospace &amp; Defense</td>
<td>2.19%</td>
</tr>
<tr>
<td>Kaynes Technology India Ltd</td>
<td>Industrial Manufacturing</td>
<td>2.07%</td>
</tr>
<tr>
<td>Multi Commodity Exchange Of India Ltd</td>
<td>Capital Markets</td>
<td>1.95%</td>
</tr>
<tr>
<td>KEC International Ltd</td>
<td>Electrical Equipment</td>
<td>1.88%</td>
</tr>
<tr>
<td>Titagarh Railsystems Ltd</td>
<td>Industrial Manufacturing</td>
<td>1.83%</td>
</tr>
<tr>
<td>Can Fin Homes Ltd</td>
<td>Finance</td>
<td>1.82%</td>
</tr>
<tr>
<td>V-Guard Industries Ltd</td>
<td>Consumer Durables</td>
<td>1.65%</td>
</tr>
</tbody>
</table>

#### Top Stock Holding (%)
- KEI Industries Ltd: 2.70%

#### Top 10 Stocks Holding (%)
- Total No. of Stocks: 86
- Top Stock Holding (%): 2.70%
- Top 10 Stocks Holding (%): 20.69%
- Top 3 Industries (%): 22.13%
- Top 5 Industries (%): 35.51%

#### Market Capitalization (%)
- Large cap: 68.69%
- Mid Cap: 13.95%
- Small Cap: 12.57%
- Debt, Cash & Others: 4.79%

#### Top 5 Sector break up (% to NAV)
- Finance: 6.47%
- Capital Markets: 6.91%
- Consumer Durables: 6.97%
- Banks: 7.33%
- Industrial Products: 7.83%

Data as on 29th Sept '23
**Fund Facts**

<table>
<thead>
<tr>
<th>Name of the Scheme</th>
<th>Canara Robeco Small Cap Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type</strong></td>
<td>Small Cap Fund - An open-ended equity scheme predominantly investing in small cap stocks.</td>
</tr>
<tr>
<td><strong>Investment Objective</strong></td>
<td>The investment objective of the Scheme is to generate capital appreciation by investing predominantly in Small Cap stocks. However, there can be no assurance that the investment objective of the scheme will be realized.</td>
</tr>
<tr>
<td><strong>Asset Allocation</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Type of Instruments</strong></td>
<td><strong>Indicative allocations (% of total assets)</strong></td>
</tr>
<tr>
<td></td>
<td><strong>Risk Profile</strong></td>
</tr>
<tr>
<td></td>
<td>Minimum</td>
</tr>
<tr>
<td>Equity and Equity-related Instruments of Smallcap companies*</td>
<td>65%</td>
</tr>
<tr>
<td>Equity and Equity-related Instruments of companies other than Smallcap companies</td>
<td>0%</td>
</tr>
<tr>
<td>Debt and Money Market Instruments</td>
<td>0%</td>
</tr>
<tr>
<td>Units issued by REITs and InvITs</td>
<td>0%</td>
</tr>
<tr>
<td><strong>Plans &amp; Options</strong></td>
<td>Regular Plan &amp; Direct Plan</td>
</tr>
<tr>
<td></td>
<td>(a) Growth</td>
</tr>
<tr>
<td></td>
<td>(b) Dividend: Reinvestment/ Payout</td>
</tr>
<tr>
<td><strong>Load Structure</strong></td>
<td>Entry Load: Nil</td>
</tr>
<tr>
<td></td>
<td>Exit Load: In respect of each purchase / switch-in of units, 1% - if Units are redeemed / switched-out within 1 year from the date of allotment. Nil – if redeemed / switched out after 1 year from the date of allotment.</td>
</tr>
<tr>
<td><strong>AUM (in Crs)</strong></td>
<td>7,821.22 Crs. (as on 29th Sept’23)</td>
</tr>
<tr>
<td><strong>Fund Manager</strong></td>
<td>Ajay Khandelwal, Shridatta Bhandwaldar</td>
</tr>
<tr>
<td><strong>Benchmark</strong></td>
<td>Nifty Smallcap 250 Index TRI</td>
</tr>
</tbody>
</table>

*Investment universe of "Small Cap": The investment universe of "Small Cap" shall comprise companies as defined by SEBI from time to time. In terms of SEBI circular SEBI/HO/IMD/DF3/CIR/P/2017/114 dated October 6, 2017, the universe of "Small Cap" shall consist of 251st company onwards in terms of full market capitalization.
### Performance of Fund Manager

#### Fund Manager: Mr. Ajay Khandelwal

<table>
<thead>
<tr>
<th>Scheme Name</th>
<th>6 Months Return**</th>
<th>1 Year Return</th>
<th>3 Years Return</th>
<th>5 Years Return</th>
<th>Since Inception</th>
</tr>
</thead>
<tbody>
<tr>
<td>CANARA ROBECO SMALLCAP FUND</td>
<td>43.55</td>
<td>65.13</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CANARA ROBECO MD CAP FUND**</td>
<td>36.50</td>
<td>35.95</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Note:**
- Mr. Ajay Khandelwal manages 2 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme’s performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Other plans shall have a different expense structure. The performance details provided here are of Regular plan - Growth Option.
- Past performance may or may not be sustained in the future.
- Corresponding benchmark values are not available.
- N.A. - Not Applicable because schemes is in existence for less than 1 year or 3 years respectively.
- **Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months from the last day of previous month-end/since inception.

#### Fund Manager: Mr. Shridatta Bhandwaldar

<table>
<thead>
<tr>
<th>Scheme Name</th>
<th>6 Months Return**</th>
<th>1 Year Return</th>
<th>3 Years Return</th>
<th>5 Years Return</th>
<th>Since Inception</th>
</tr>
</thead>
<tbody>
<tr>
<td>CANARA ROBECO SMALLCAP FUND</td>
<td>20.84</td>
<td>33.97</td>
<td>36.50</td>
<td>35.95</td>
<td></td>
</tr>
<tr>
<td>CANARA ROBECO INFRASTRUCTURE</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
<td></td>
</tr>
<tr>
<td>CANARA ROBECO CONSUMER TRENDS FUND</td>
<td>15.38</td>
<td>17.53</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CANARA ROBECO FOCUSED EQUITY FUND</td>
<td>15.25</td>
<td>22.00</td>
<td>22.22</td>
<td>22.52</td>
<td></td>
</tr>
<tr>
<td>CANARA ROBECO EMERGING EQUITIES</td>
<td>14.20</td>
<td>17.53</td>
<td>19.99</td>
<td>24.28</td>
<td></td>
</tr>
<tr>
<td>CANARA ROBECO EQUITY CAP FUND</td>
<td>13.83</td>
<td>17.53</td>
<td>21.08</td>
<td>24.28</td>
<td></td>
</tr>
<tr>
<td>CANARA ROBECO EQUITY HYBRID FUND</td>
<td>13.37</td>
<td>13.25</td>
<td>16.60</td>
<td>16.78</td>
<td></td>
</tr>
<tr>
<td>CANARA ROBECO CONSERVATIVE HYBRID FUND</td>
<td>15.29</td>
<td>16.14</td>
<td>19.46</td>
<td>22.55</td>
<td></td>
</tr>
<tr>
<td>CANARA ROBECO MD CAP FUND**</td>
<td>8.14</td>
<td>9.01</td>
<td>8.36</td>
<td>7.55</td>
<td></td>
</tr>
</tbody>
</table>

**Note:**
- Mr. Shridatta Bhandwaldar manages 12 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme’s performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Other plans shall have a different expense structure. The performance details provided here are of Regular plan - Growth Option.
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Disclaimer

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.