
CANARA ROBECO INFRASTRUCTURE

Mar'2024

Canara Robeco Infrastructure

An Open Ended Equity Scheme



This product is suitable for investors who are seeking*

- Capital appreciation over long term
- Investing in equities and equity related instruments of companies following the Infrastructure Theme

**Investors should consult their financial advisers if in doubt about whether the product is suitable*



- ❑ **Thematic Fund- Infrastructure**
 - ✓ Risk-Reward Matrix
 - ✓ Changing Economic Scenario in India
 - ✓ Government pledge towards Infrastructure Development
 - ✓ Factors for growth in India's Infrastructure
 - ✓ Likely Beneficiaries in the coming years

- ❑ **Canara Robeco Infrastructure**
 - ✓ Investment Strategy
 - ✓ Portfolio
 - ✓ Performance

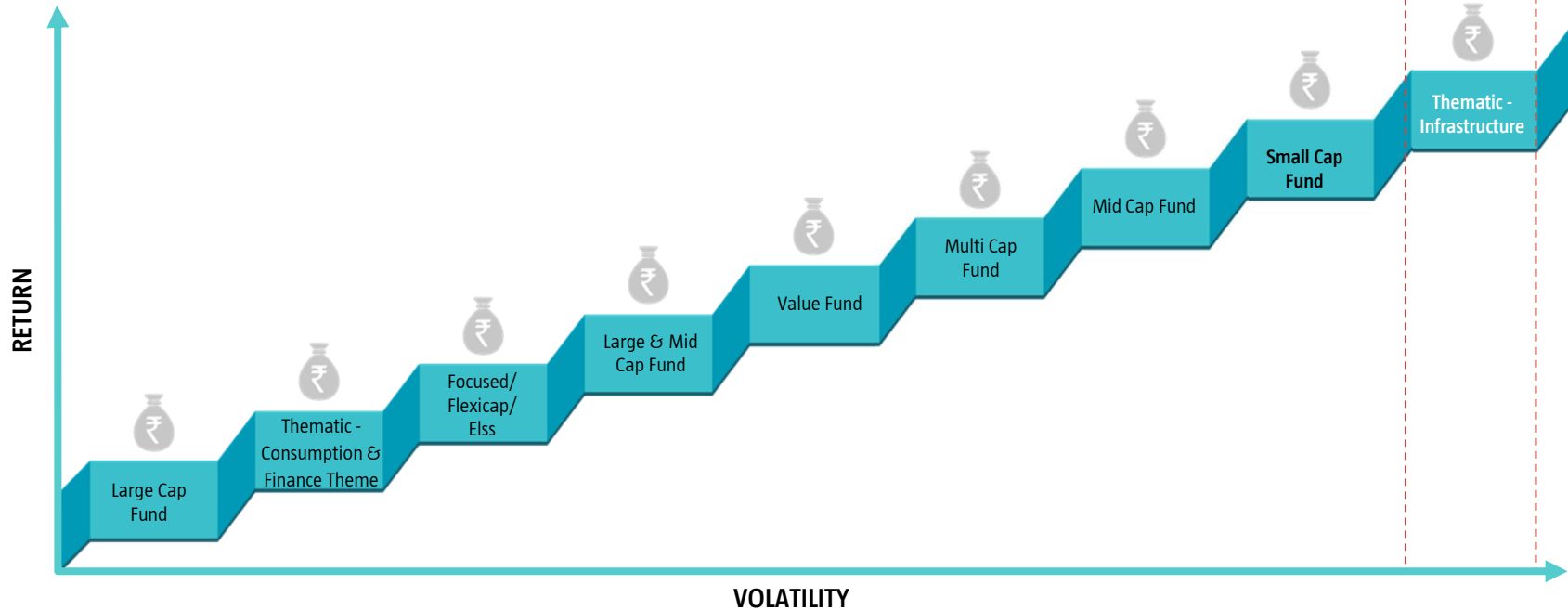
- ❑ **Product Positioning**

- ❑ **Why Canara Robeco Infrastructure**

- ❑ **Fund Facts**

RISK REWARD MATRIX

- Broad gamut to operate with and invest in stock related to particular theme
- Higher risk and volatility as compared to other category



Note: The fund positioning broadly reflects the category average rolling returns & standard deviation based on 3 year rolling returns taking past 3 years as a time horizon on a monthly rolling basis. The same was considered since the period captures the returns mainly post SEBI scheme categorization. The data points consider industry peer group average for the different equity categorization except thematic and sector funds, for which CRMF fund data has been considered.

GOVERNMENT FOCUS

Establishment of a Rs. 20,000 Crs fund –
National Investment and Infrastructure Fund (NIIF)



100% (FDI) in Townships & Cities,
Transport, Water & Sewage Treatment



INFRASTRUCTURE

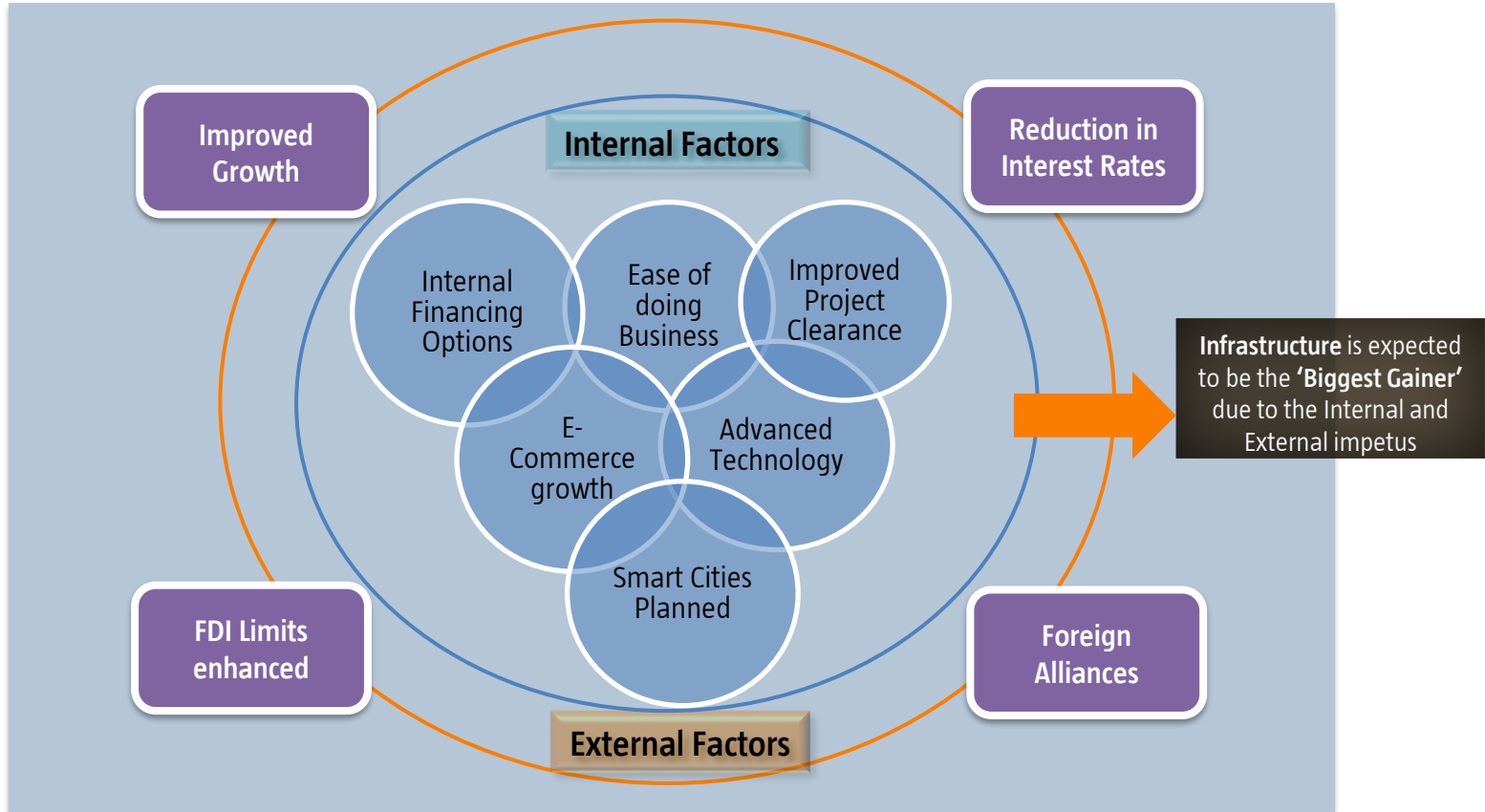


Intense focus of Government in broad areas like
Roads, Railways, Power, Urbanization, Clean Energy etc.



'Make in India', 'Skill India' and
'Digital India' initiatives

FACTORS FOR GROWTH



LIKELY BENEFICIARIES

In the near term we expect certain **'Mega Trends'** to drive the growth of this sector

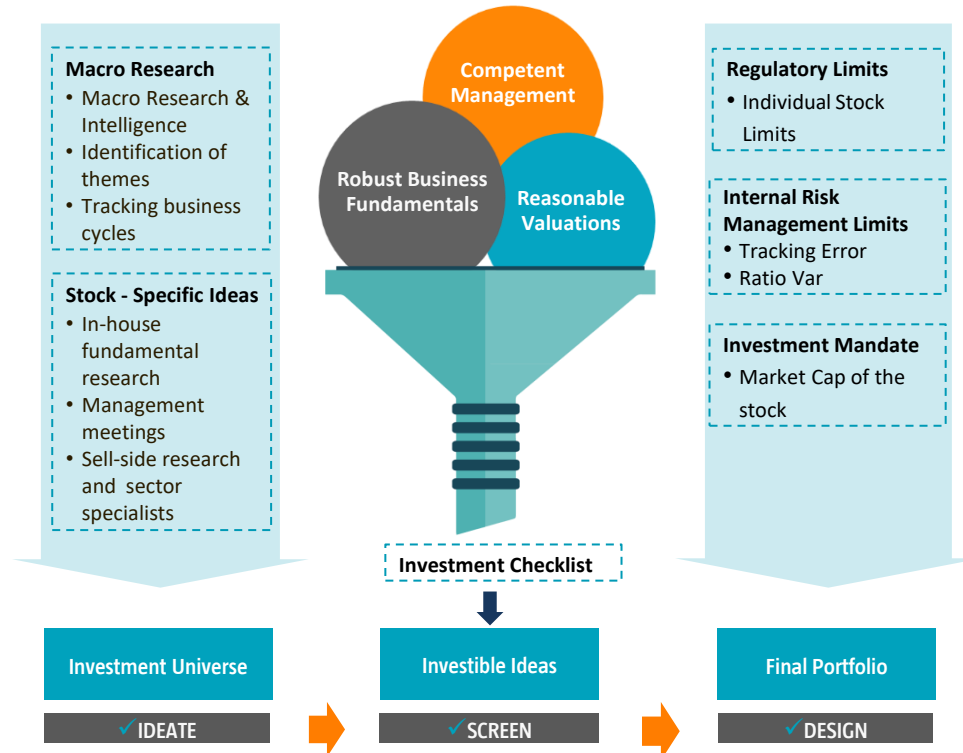
Mega Trends	Expected Projects/Measures	Sectors likely to Benefit
Urbanisation	100 Smart Cities, Housing for all by 2022, U.D.A.Y.	Construction, Water, Power, Real Estate, Cement, BFSI, Industrial
Surface Transport & Logistics	Road & Railway Projects	Construction, Cement, Freight, BFSI, logistics
Reforms in Water Treatment & Purification	Cleaning of Ganga	Water Treatment
Tax Reforms	Implementation of Goods and Services Tax (GST)	Manufacturing, Automobiles, Cement, Consumption

INVESTMENT STRATEGY

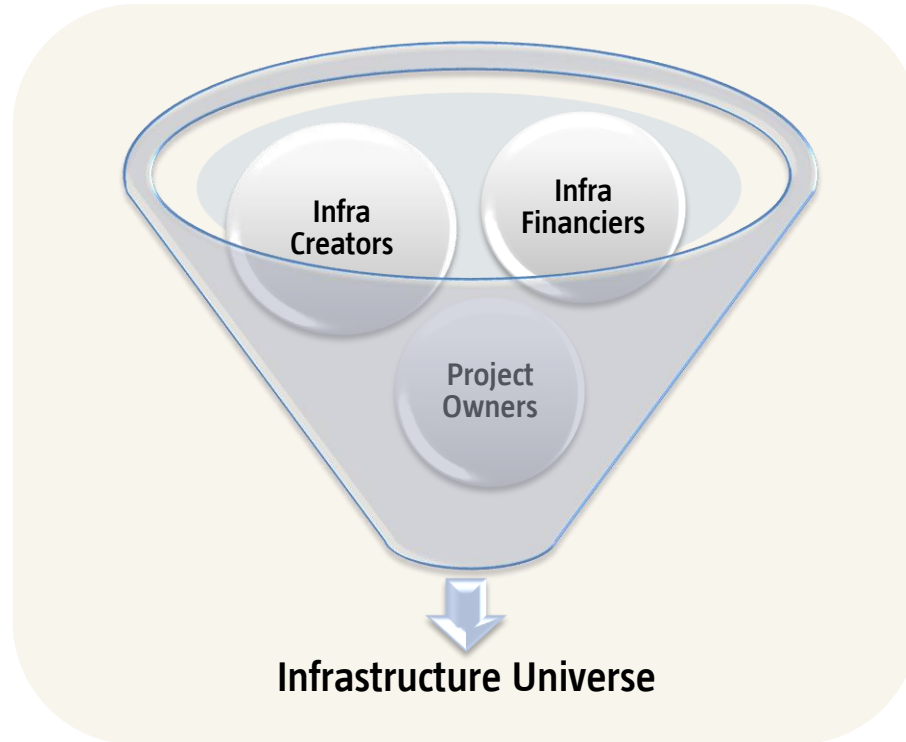
- ❑ Invests in Companies which **directly or indirectly participate in India's Infra Story**
- ❑ Follows a **theme based Investment Approach** which lends superior flexibility in fund management over a Sector based Investment Approach
- ❑ Identified Megatrends - '**Surface Transport & Logistics, Urbanisation and Reforms in Water Treatment & Purification**' which are likely to be growth drivers
- ❑ Concentrated Portfolio with a **Large cap bias**

INVESTMENT PROCESS

3 Steps investment process designed to achieve the investment objective in a disciplined manner



INVESTMENT UNIVERSE

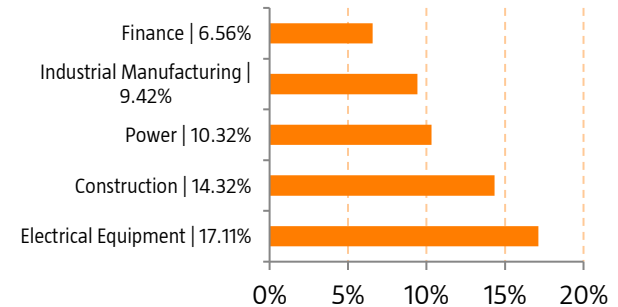


PORTFOLIO SNAPSHOT

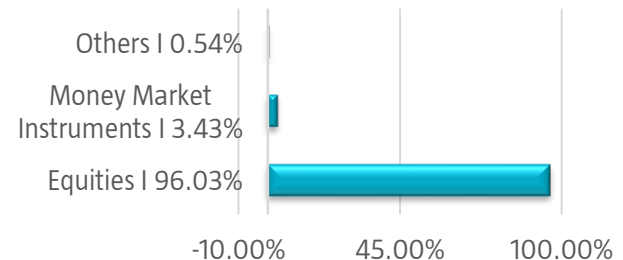
Top 10 Holdings	Industry Classification	% of Net Assets
Larsen & Toubro Ltd	Construction	8.78%
NTPC Ltd	Power	6.92%
Siemens Ltd	Electrical Equipment	4.10%
Bharat Electronics Ltd	Aerospace & Defense	3.98%
REC Ltd	Finance	3.44%
Power Grid Corporation of India Ltd	Power	3.40%
Hitachi Energy India Ltd	Electrical Equipment	3.28%
Reliance Industries Ltd	Petroleum Products	3.16%
Power Finance Corporation Ltd	Finance	3.12%
CG Power and Industrial Solutions Ltd	Electrical Equipment	3.11%

- ❑ A concentrated portfolio with 42 stocks
- ❑ Top 3 sectors: 41.75%
- ❑ Top 5 Sectors: 57.73%
- ❑ Top 10 Stocks: 43.29%

Top 5 Sector break up (% to NAV)

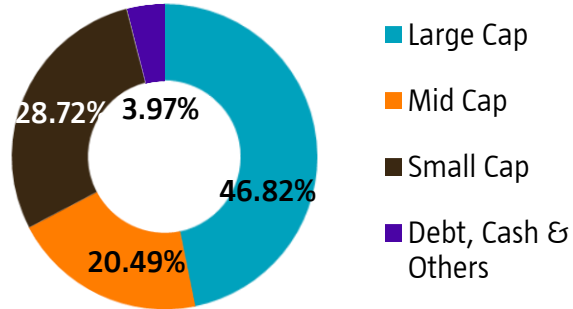


Asset Allocation



PORTFOLIO SNAPSHOT

Market Capitalisation (%)



Quantitative Information

Criteria	Values
Standard Deviation	14.24
Portfolio Beta	0.48
Portfolio Turnover Ratio	0.27 times
R-Squared	0.58
Sharpe Ratio	1.45

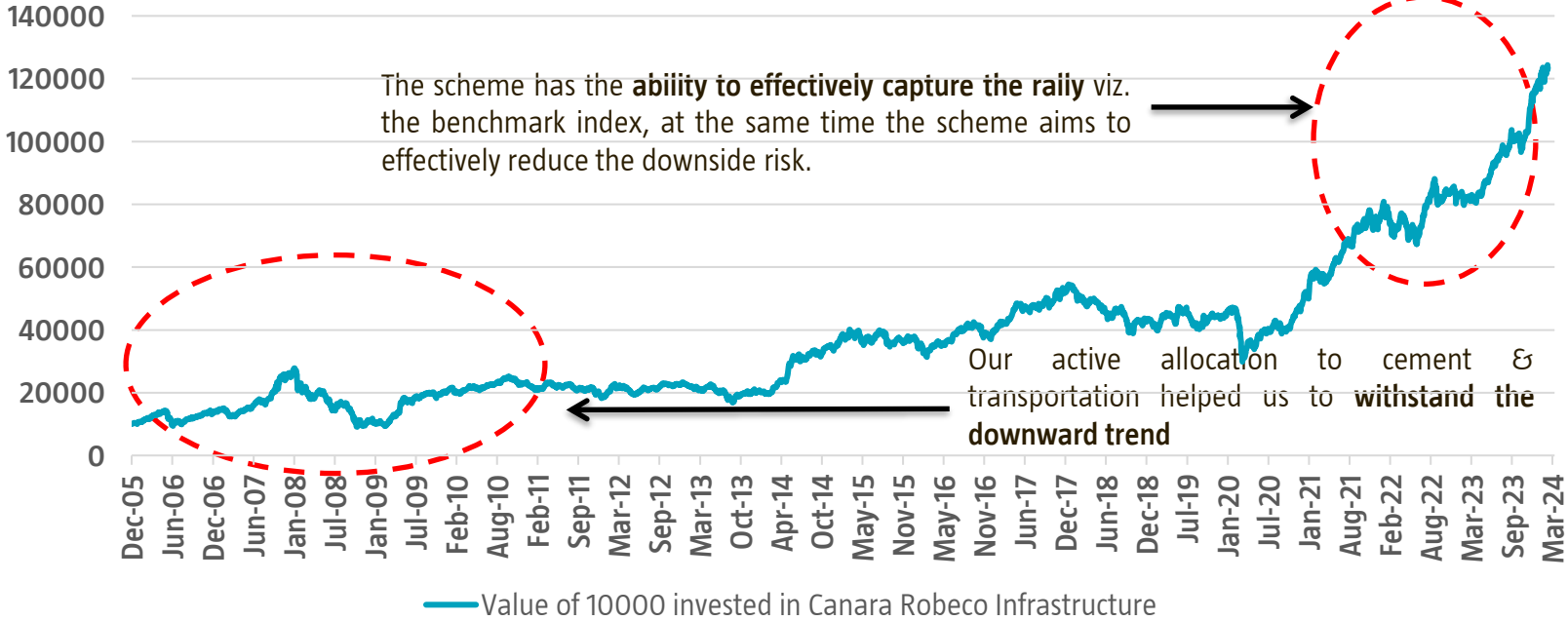
Investment Style

Growth	Value	Blend
Large Cap	Mid Cap	Small Cap
Diversified	Thematic	Sector

- Fund invests in Growth Oriented Companies and companies which are 'Market leaders' or businesses with 'Unique Business Proposition'
- Excluded companies like heavy asset owners, companies with high leverage and those with over ambitious management

SCHEME OUTPERFORMANCE

Value of 10000 invested in Canara Robeco Infrastructure



The scheme has the **ability to effectively capture the rally** viz. the benchmark index, at the same time the scheme aims to effectively reduce the downside risk.

Our active allocation to cement & transportation helped us to **withstand the downward trend**

As seen above the scheme has an ability to effectively capture the rally viz. the benchmark index, at the same time the scheme aims to effectively reduce the downside risk

PERFORMANCE AT A GLANCE

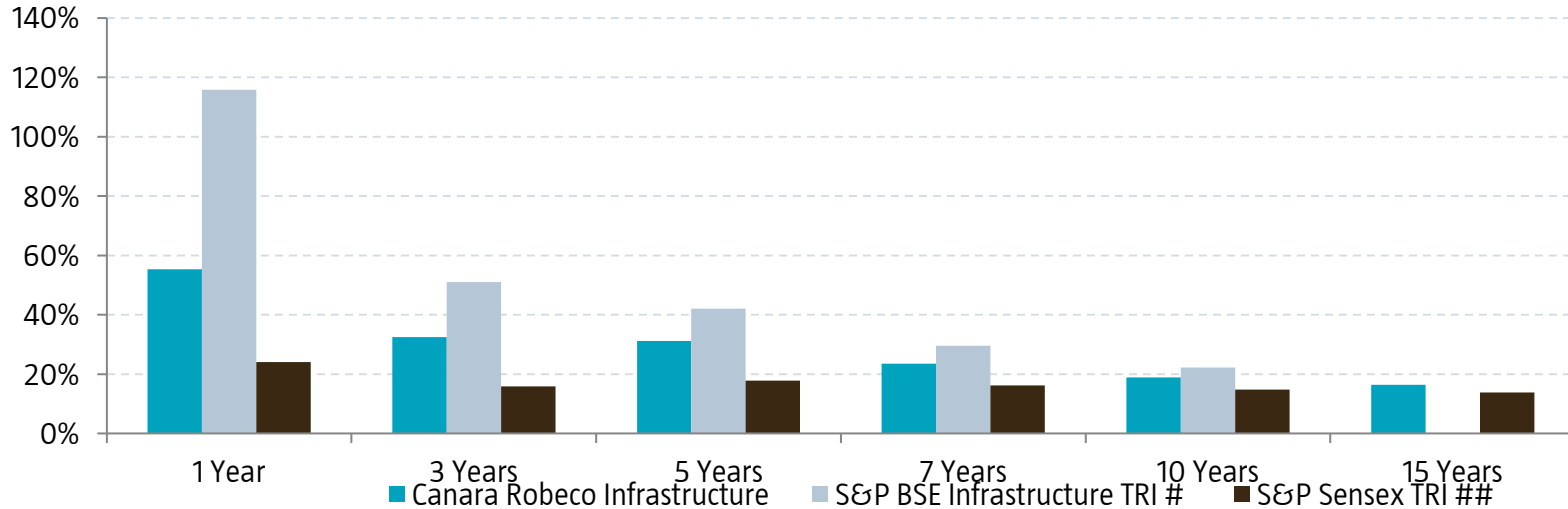
Canara Robeco Infrastructure has generated Rs. 2,11,810 on an investment of Rs. 10,000 since inception

Period	Returns (%)			Current Value of Standard Investment of Rs.10,000 in the		
	Scheme	S&P BSE India Infrastructure index TRI #	S&P BSE Sensex TRI ##	Scheme	S&P BSE India Infrastructure index TRI #	S&P BSE Sensex TRI ##
Last 1 Year	54.57	105.37	26.66	15421	20456	12650
Last 3 Years	30.41	41.06	15.57	22148	28016	15423
Last 5 Years	22.94	25.61	15.10	28102	31286	20205
Since Inception (CAGR)	14.88	-	14.83	127220	-	126086

The past performance may or may not be sustained in the future. Returns are based on growth NAV of Regular plan and are calculated on compounded annualized basis for a period of more than (or equal to) a year and absolute basis for a period less than a year. Inception Date: December 2, 2005 . Different plans have a different expense structure. The performance details provided herein are of Regular Plan. Mr. Vishal Mishra is managing the scheme since 26-June-21. Mr. Shridatta Bhandwadar is managing the scheme since 29-September-18. Returns are as on 28th Mar'24 and are CAGR.

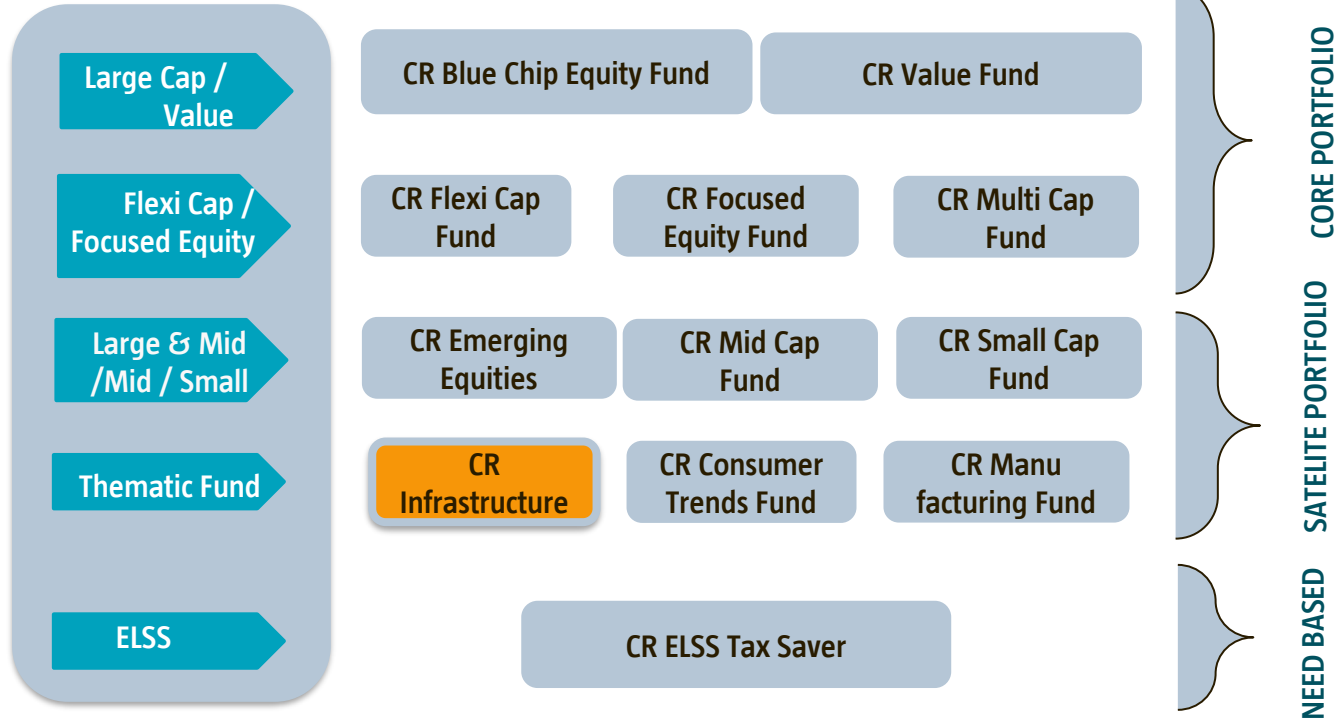
PERFORMANCE AT A GLANCE - SIP

Canara Robeco Infrastructure has outperformed the benchmark & S&P BSE SENSEX TRI over long term



Canara Robeco Infrastructure	1 year	3 years	5 years	7 Years	10 Years	Since Inception
Total Amt invested (INR)	120000	360000	600000	840000	1200000	2200000
Market Value (INR)	152809	569891	1285001	1938449	3232792	10606785

PRODUCT POSITIONING



WHY INVEST

- ❑ Opportunity to participate in **'India Growth Story'**
- ❑ A dedicated Infrastructure fund, that invests in **'Market leaders'** or businesses with **'unique business proposition'**
- ❑ **Canara Robeco Infrastructure** is positioned to tap businesses which are expected to gain multifold with the implementation of the government's reforms
- ❑ **Less riskier than sector funds** as Infrastructure covers various industries
 - Relatively more diversified than other single industry specific funds

FUND FACTS

Fund Category	Open Ended Equity Scheme
Investment Objective	To generate income / capital appreciation by investing in equities and equity related instruments of companies in the infrastructure sector. However, there can be no assurance that the investment objective of the scheme will be realized.
Inception Date	02-Dec-05
Asset Allocation	<ul style="list-style-type: none"> <input type="checkbox"/> Equity and equity related instruments of companies in the Infrastructure sector including derivatives of such companies - 80% to 100% (Risk- High) <input type="checkbox"/> Debt and Money Market instruments - 0% to 20% (Risk- Low to Medium) <input type="checkbox"/> Reits/Invits- 0% to 10% (Risk- Medium to High)
Plans/Options	Regular & Direct Plan: Options: Growth / IDCW with payout & Reinvestment
Facilities	SIP/ SWP/ STP/ Transfer of IDCW Plan
Fund Size	Rs. 531.79 Crs (Month End AUM)
Load Structure	Exit Load: 1% - if redeemed/switched out within 1 year; Nil - if redeemed/switched out after 1 year
Benchmark	S&P BSE India Infrastructure TRI
Fund Manager	Mr. Vishal Mishra & Mr. Shridatta Bhandwadar

Performance of Fund Manager

Fund Manager: Mr. Vishal Mishra

Scheme Names	CAGR (%)									
	6 Months Return**		1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*
CANARA ROBECO INFRASTRUCTURE			54.57	105.37	30.41	41.06	22.94	25.61	14.88	-
CANARA ROBECO ELSS TAX SAVER			33.59	40.42	16.89	19.34	18.06	17.39	19.30	17.67
CANARA ROBECO BLUE CHIP EQUITY FUND			33.45	34.40	15.49	17.74	16.94	16.05	13.21	12.40
CANARA ROBECO VALUE FUND			41.10	40.42	N.A	-	N.A	-	19.80	14.27
CANARA ROBECO MULTI CAP FUND**	30.21	35.30	N.A	-	N.A	-	N.A	-	27.23	34.17

Note:

- Mr. Vishal Mishra manages 5 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option
- Past performance may or may not be sustained in the future.
- : Corresponding values not available
- N.A - Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.
- **Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months from the last day of previous month-end / since inception.

Fund Manager: Mr. Shridatta Bhandwaldr

Scheme Names	CAGR (%)									
	6 Months Return**		1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*
CANARA ROBECO SMALL CAP FUND			39.41	64.60	28.53	28.39	25.59	22.53	26.12	25.31
CANARA ROBECO INFRASTRUCTURE			54.57	105.37	30.41	41.06	22.94	25.61	14.88	-
CANARA ROBECO CONSUMER TRENDS FUND			39.20	34.40	19.45	17.74	18.81	16.05	16.66	12.82
CANARA ROBECO FOCUSED EQUITY FUND			36.39	40.42	N.A	-	N.A	-	19.27	19.06
CANARA ROBECO EMERGING EQUITIES			36.74	46.28	17.94	21.81	17.52	19.46	17.37	-
CANARA ROBECO FLEXICAP FUND*			33.93	40.42	16.48	19.34	16.51	17.39	17.81	16.68*
CANARA ROBECO ELSS TAX SAVER			33.59	40.42	16.89	19.34	18.06	17.39	19.30	17.67
CANARA ROBECO EQUITY HYBRID FUND			27.51	27.43	13.81	14.09	14.34	14.10	11.65	-
CANARA ROBECO BLUE CHIP EQUITY FUND			33.45	34.40	15.49	17.74	16.94	16.05	13.21	12.40
CANARA ROBECO CONSERVATIVE HYBRID FUND			11.84	12.46	7.47	7.48	8.96	9.02	10.08	8.88
CANARA ROBECO MID CAP FUND			42.68	57.81	N.A	-	N.A	-	27.41	32.59
CANARA ROBECO MULTI CAP FUND**	30.21	35.30	N.A	-	N.A	-	N.A	-	27.23	34.17

Note:

- Mr. Shridatta Bhandwaldr manages 13 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available
- N.A - Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.
- *Since inception return for the benchmark is Composite return - *As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of SE P/BSE S OTRI Index. PRI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.
- **Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months from the last day of previous month-end / since inception.

DISCLAIMER

The information used towards formulating the outlook have been obtained from sources published by third parties. While such publications are believed to be reliable, however, neither the AMC, its officers, the trustees, the Fund nor any of their affiliates or representatives assume any responsibility for the accuracy of such information. CRMF, its sponsors, its trustees, CRAMC, its employees, officer, directors, etc. assume no financial liability whatsoever to the user of this document. Mutual Fund Investments are subject to market risk. Investors are requested to read the Scheme related documents carefully before investing.

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