CANARA ROBECO FOCUSED EQUITY FUND
Statutory Disclosures

Product Labelling:

This product is suitable for investors who are seeking*:

**Canara Robeco Focused Equity Fund** *(An open ended equity scheme investing in maximum of 30 stocks in large cap, mid cap and small cap companies)*

- Long term capital appreciation
- Investment in equity and equity related securities across market capitalisation in maximum 30 stocks.

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.*
Canara Robeco Focused Equity Fund - Enablers of Portfolio

Endeavour to create concentrated portfolio of High Quality, High Growth Companies

- **Capital Appreciation over medium term**
- **Market capitalisation agnostic; however sensitive to liquidity constraints**

Aim to achieve optimum allocation across market cap segments keeping in mind returns potential and associated risks.
Fund portfolio creation approach

- Highest market share in the industry
- Average ROE/ROCE >18-20% for past 10 years
- Clear competitive advantage over peers
- Participates in Industry revenue and profitability growth
- Industry leading ROCE and ROE profile

LEADERS

- Possible market share gains through superior execution
- Improving moat of the business
- Possibility of superior earnings growth v/s Leaders due to market share gains
- Acceptable average ROE/ROCE > 15%

CHALLENGERS

- Identification of new themes
- Identifying stock and sectors which are witnessing cyclical tailwinds

Note: The above is only indicative in nature. There is no assurance or guarantee that the investment objective of the scheme will be achieved.
Benefits of the portfolio creation approach

- Compounding over medium term
- Steadiness to portfolio
- High downside protection
- Low volatility

Canara Robeco Focused Equity Fund

- Aim for superior earnings and capital appreciation as against leaders
- Good proxy to market leader in the segment
- Market share expansion could lead to higher compounding

- Alpha generation through new themes and cyclical tailwinds in specific sectors/sectors

Note: The above is only indicative in nature. There is no assurance or guarantee that the investment objective of the scheme will be achieved.
Canara Robeco Investment process

**Macro Research**
- Macro Research & Intelligence
- Identification of themes
- Tracking business cycles

**Stock - Specific Ideas**
- In-house fundamental research
- Management meetings
- Sell-side research and sector specialists

**Competent Management**

**Robust Business Fundamentals**

**Reasonable Valuations**

**Investment Universe**

**Investible Ideas**

**Final Portfolio**

**Regulatory Limits**
- Individual Stock Limits

**Internal Risk Management Limits**
- Tracking Error
- Ratio Var

**Investment Mandate**
- Market Cap of the stock

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The above is only for general understanding purposes, and should not be construed as CRAMC investment policy, portfolio construction or the performance of the scheme.
Stringent Risk management is the Key

Risk control process to manage risks through various tools such as stock limit and sector limit; to ensure that the portfolio liquidity is maintained without compromising on the return.

We believe that optimal diversification would help achieve the desired level of consistency in return.

Our aim is to identify securities, which offer favourable risk adjusted returns.

With the aim of controlling risks, the investment team will carry out rigorous in-depth analysis of the securities proposed to be invested in – ongoing monitoring.
Note: The fund positioning broadly reflects the category average rolling returns & standard deviation based on 3 year rolling returns taking past 3 years as a time horizon on a monthly rolling basis. The same was considered since the period captures the returns mainly post SEBI scheme categorization. The data points consider industry peer group average for the different equity categorization except thematic and sector funds, for which CRMF fund data has been considered.
Who should Invest in this fund?

In this fund, investors can choose from four categories:

1. **Who should Invest in this fund?**
   - **First Time Investors**
   - **Innovative Investors**
   - **Aggressive Investors**
   - **Diversified Investors**

**Who should Invest in this fund?**

1. **First Time Investors**
   - Investors seeking investments to save for specific goals like child’s education, foreign vacation, etc.

2. **Innovative Investors**
   - Investors looking for exposure to equity market with lesser risk.
   - Investors aiming to earn better inflation-adjusted returns compared to traditional investments.

3. **Aggressive Investors**
   - Investors seeking potential higher returns with ability to withstand higher volatility.

4. **Diversified Investors**
   - Investors looking to invest in Focused Portfolio as a part of their Asset Allocation.
   - Investors having relatively higher risk appetite and willing to take exposure to equities.
   - Investors with a long-term investment horizon of 5 years and above.

**Note:** Investors shall note that there is no assurance or guarantee that the investment objective of the scheme will be achieved.
### Portfolio Highlights

<table>
<thead>
<tr>
<th>Top 10 Holdings</th>
<th>Industry Classification</th>
<th>% of Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>HDFC Bank Ltd</td>
<td>Banks</td>
<td>8.46%</td>
</tr>
<tr>
<td>ICICI Bank Ltd</td>
<td>Banks</td>
<td>7.92%</td>
</tr>
<tr>
<td>Infosys Ltd</td>
<td>IT - Software</td>
<td>6.11%</td>
</tr>
<tr>
<td>Larsen &amp; Toubro Ltd</td>
<td>Construction</td>
<td>5.32%</td>
</tr>
<tr>
<td>Bharti Airtel Ltd</td>
<td>Telecom - Services</td>
<td>4.67%</td>
</tr>
<tr>
<td>Bajaj Finance Ltd</td>
<td>Finance</td>
<td>4.48%</td>
</tr>
<tr>
<td>Reliance Industries Ltd</td>
<td>Petroleum Products</td>
<td>4.04%</td>
</tr>
<tr>
<td>Trent Ltd</td>
<td>Retailing</td>
<td>3.89%</td>
</tr>
<tr>
<td>Tata Consultancy Services Ltd</td>
<td>IT - Software</td>
<td>3.62%</td>
</tr>
<tr>
<td>Bharat Electronics Ltd</td>
<td>Aerospace &amp; Defense</td>
<td>3.52%</td>
</tr>
</tbody>
</table>

#### Top Stock Holding (%)
- HDFC Bank Ltd: 8.46%

#### Top 10 Stocks Holding (%)
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- Bajaj Finance Ltd: 4.48%
- Reliance Industries Ltd: 4.04%
- Trent Ltd: 3.89%
- Tata Consultancy Services Ltd: 3.62%
- Bharat Electronics Ltd: 3.52%

#### Top 3 Industries (%)
- Banks: 22.86%
- IT - Software: 9.73%
- Pharmaceuticals & Biotechnology: 6.54%

#### Top 5 Industries (%)
- Banks: 22.86%
- IT - Software: 9.73%
- Pharmaceuticals & Biotechnology: 6.54%
- Auto Components: 6.39%
- Construction: 5.32%

#### Top 5 Sector Break up (% to NAV)
- Banks: 22.86%
- IT - Software: 9.73%
- Pharmaceuticals & Biotechnology: 6.54%
- Auto Components: 6.39%
- Construction: 5.32%

#### Market Capitalization (%) - Data as on 29th Sept 2023
- Large Cap: 74.82%
- Mid Cap: 13.76%
- Small Cap: 4.67%
- Debt, Cash & Others: 6.75%

**Note:** It may be noted that the scheme may or may not have any future position in abovementioned sector(s)/stock(s).
# Fund Facts

**Name of the Scheme**: Canara Robeco Focused Equity Fund

**Type**: Focused Fund - An open ended equity scheme investing in maximum of 30 stocks in large cap, mid cap and small cap companies.

**Investment Objective**: The investment objective of the scheme is to generate long term capital appreciation/income by investing in equity and equity related instruments across market capitalization of up to 30 companies. However, there can be no assurance that the investment objective of the Scheme will be realized.

<table>
<thead>
<tr>
<th>Type of Instruments</th>
<th>Indicative allocations (% of total assets)</th>
<th>Risk Profile</th>
</tr>
</thead>
<tbody>
<tr>
<td>Equity and Equity-related Instruments*</td>
<td>Minimum 65%</td>
<td>Maximum 100%</td>
</tr>
<tr>
<td>Debt and Money Market Instruments</td>
<td>0%</td>
<td>35%</td>
</tr>
<tr>
<td>Units issued by REITs and InvITs</td>
<td>0%</td>
<td>10%</td>
</tr>
<tr>
<td>Units of MF schemes</td>
<td>0%</td>
<td>5%</td>
</tr>
<tr>
<td>Equity Exchange Traded Funds</td>
<td>0%</td>
<td>10%</td>
</tr>
</tbody>
</table>

*Subject to overall limit of 30 stocks.

**Asset Allocation**

<table>
<thead>
<tr>
<th>Plans &amp; Options</th>
<th>Load Structure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Regular Plan &amp; Direct Plan</td>
<td>Entry Load: Nil</td>
</tr>
<tr>
<td>(a) Growth</td>
<td>Exit Load: In respect of each redeemed / switch-out of units, 1% - if Units are redeemed / switched-out within 1 year from the date of allotment. Nil – if redeemed / switched out after 1 year from the date of allotment.</td>
</tr>
<tr>
<td>(b) Income Distribution cum capital withdrawal option</td>
<td></td>
</tr>
<tr>
<td>- Reinvestment of Income Distribution cum capital withdrawal option</td>
<td></td>
</tr>
<tr>
<td>- Pay-out of Income Distribution cum capital withdrawal option</td>
<td></td>
</tr>
</tbody>
</table>

**AUM (in Crs)**: 1,952.87

**Fund Manager**: Shridatta Bhandwaldar, Amit Kadam

**Benchmark**: S&P BSE 500 TRI

Data as on 29th Sept 23
### Performance of Fund Manager

**Fund Manager: Mr. Shiridatta Bhandwalkar**

<table>
<thead>
<tr>
<th>Scheme Names</th>
<th>6 Months Return**</th>
<th>1 Year Return</th>
<th>3 Years Return</th>
<th>5 Years Return</th>
<th>Since Inception</th>
</tr>
</thead>
<tbody>
<tr>
<td>CANARA ROBECO SMALL CAP FUND</td>
<td>20.84</td>
<td>33.97</td>
<td>36.50</td>
<td>35.95</td>
<td>26.40</td>
</tr>
<tr>
<td>CANARA ROBECO INFRASTRUCTURE</td>
<td>25.35</td>
<td>41.46</td>
<td>36.20</td>
<td>44.74</td>
<td>18.89</td>
</tr>
<tr>
<td>CANARA ROBECO CONSUMER TRENDS FUND</td>
<td>13.21</td>
<td>16.14</td>
<td>24.03</td>
<td>22.55</td>
<td>16.02</td>
</tr>
<tr>
<td>CANARA ROBECO FOCUSED EQUITY FUND</td>
<td>15.38</td>
<td>17.53</td>
<td>19.59</td>
<td>18.06</td>
<td>16.10</td>
</tr>
<tr>
<td>CANARA ROBECO RISING EQUITIES</td>
<td>13.25</td>
<td>22.00</td>
<td>22.22</td>
<td>27.52</td>
<td>10.52</td>
</tr>
<tr>
<td>CANARA ROBECO LIFE &amp; CAP FUND</td>
<td>14.20</td>
<td>17.53</td>
<td>19.99</td>
<td>24.28</td>
<td>17.41</td>
</tr>
<tr>
<td>CANARA ROBECO EQUITY TAX SAVINGS FUND</td>
<td>13.83</td>
<td>17.53</td>
<td>21.68</td>
<td>24.28</td>
<td>18.83</td>
</tr>
<tr>
<td>CANARA ROBECO EQUITY HYBRID FUND</td>
<td>13.37</td>
<td>17.26</td>
<td>16.60</td>
<td>16.78</td>
<td>11.41</td>
</tr>
<tr>
<td>CANARA ROBECO BLUECHIP EQUITY FUND</td>
<td>15.79</td>
<td>19.14</td>
<td>19.49</td>
<td>22.55</td>
<td>12.43</td>
</tr>
<tr>
<td>CANARA ROBECO CONSERVATIVE HYBRID FUND</td>
<td>8.94</td>
<td>9.01</td>
<td>8.36</td>
<td>7.55</td>
<td>7.55</td>
</tr>
<tr>
<td>CANARA ROBECO MID CAP FUND**</td>
<td>43.55</td>
<td>65.13</td>
<td>N.A.</td>
<td>N.A.</td>
<td>21.46</td>
</tr>
</tbody>
</table>

**Note:**
- Mr. Shiridatta Bhandwalkar manages 12 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme’s performance has been provided is the last day of the month-end preceding the date of a advertisement.
- Different plans shall have a different expense structure. The performance details provided hereinafter is in a form of Regular Plan - Growth Option.  
- Past performance may not be sustained in the future.
- Corresponding Benchmark values not available.
- N.A. - Not Applicable because scheme is in existence for less than 5 years or 3 years respectively.

**Assistant Fund Manager: Mr. Amit Kadam**

<table>
<thead>
<tr>
<th>Scheme Names</th>
<th>1 Year Return</th>
<th>2 Years Return</th>
<th>3 Years Return</th>
<th>5 Years Return</th>
<th>Since Inception</th>
</tr>
</thead>
<tbody>
<tr>
<td>CANARA ROBECO FOCUSED EQUITY FUND</td>
<td>15.38</td>
<td>17.53</td>
<td>N.A.</td>
<td>N.A.</td>
<td>15.74</td>
</tr>
</tbody>
</table>

**Note:**
- Mr. Amit Kadam manages 1 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme’s performance has been provided is the last day of the month-end preceding the date of a advertisement.
- Different plans shall have a different expense structure. The performance details provided hereinafter is in a form of Regular Plan - Growth Option.
- Past performance may not be sustained in the future.
- Corresponding Benchmark values not available.
- N.A. - Not Applicable because scheme is in existence for less than 3 year.

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*Data as on 29th Sept’23*
Disclaimer

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.