
CANARA ROBECO FOCUSED EQUITY FUND

Mar' 2024

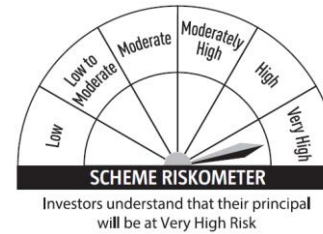
Statutory Disclosures

Product Labelling:

This product is suitable for investors who are seeking*:

Canara Robeco Focused Equity Fund
(An open ended equity scheme investing in maximum of 30 stocks in large cap, mid cap and small cap companies)

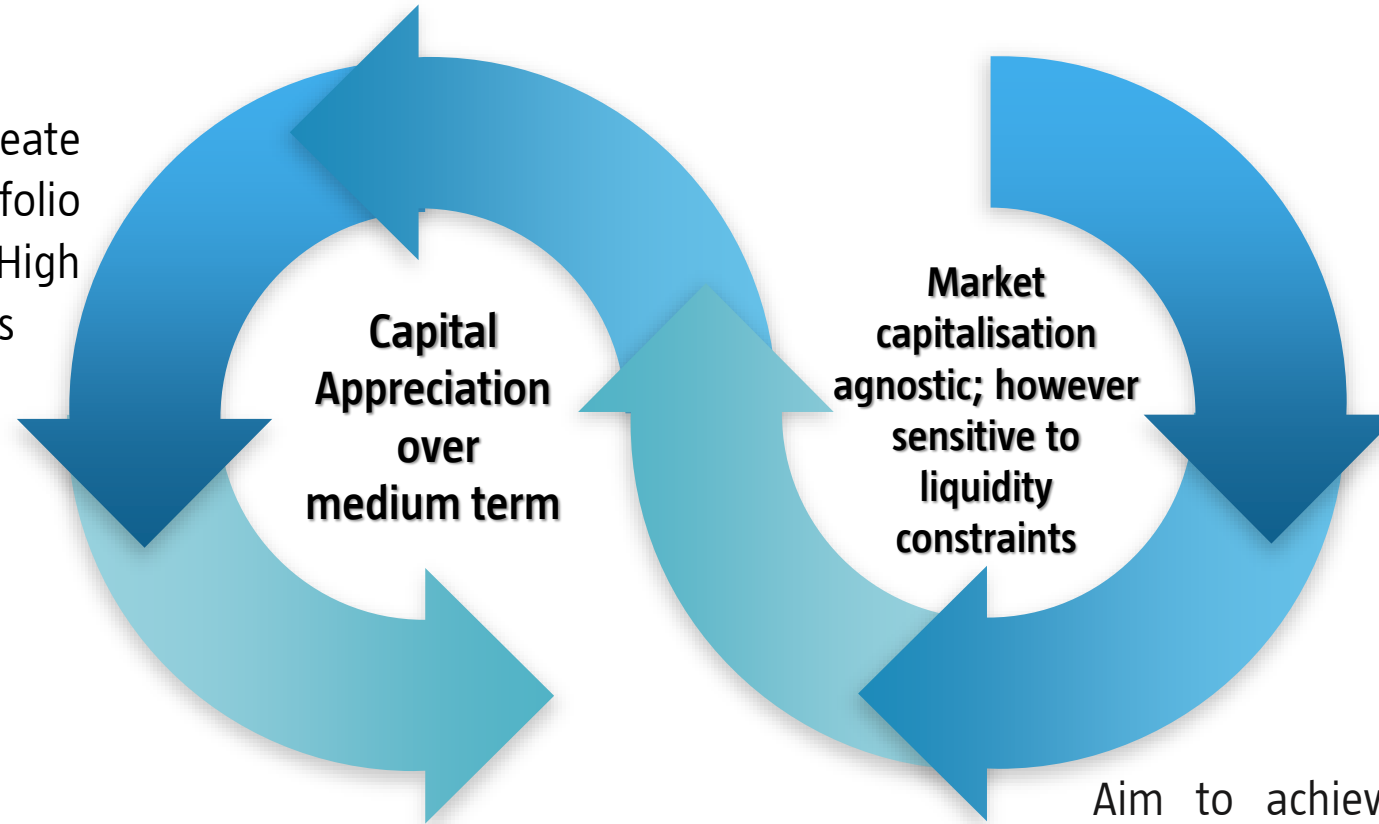
- Long term capital appreciation
- Investment in equity and equity related securities across market capitalisation in maximum 30 stocks.



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Canara Robeco Focused Equity Fund - Enablers of Portfolio

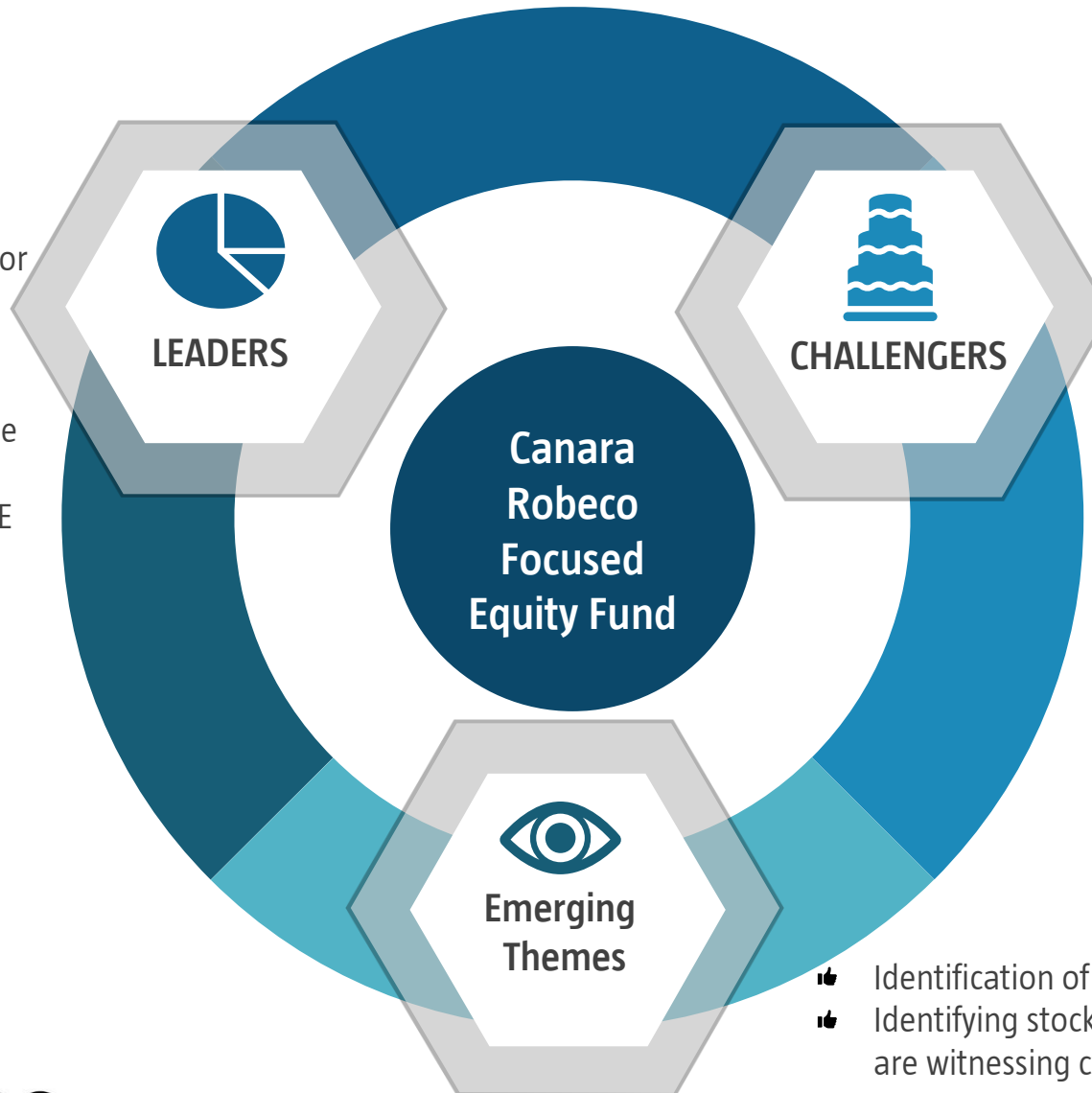
Endeavour to create concentrated portfolio of High Quality, High Growth Companies



Aim to achieve optimum allocation across market cap segments keeping in mind returns potential and associated risks

Fund portfolio creation approach

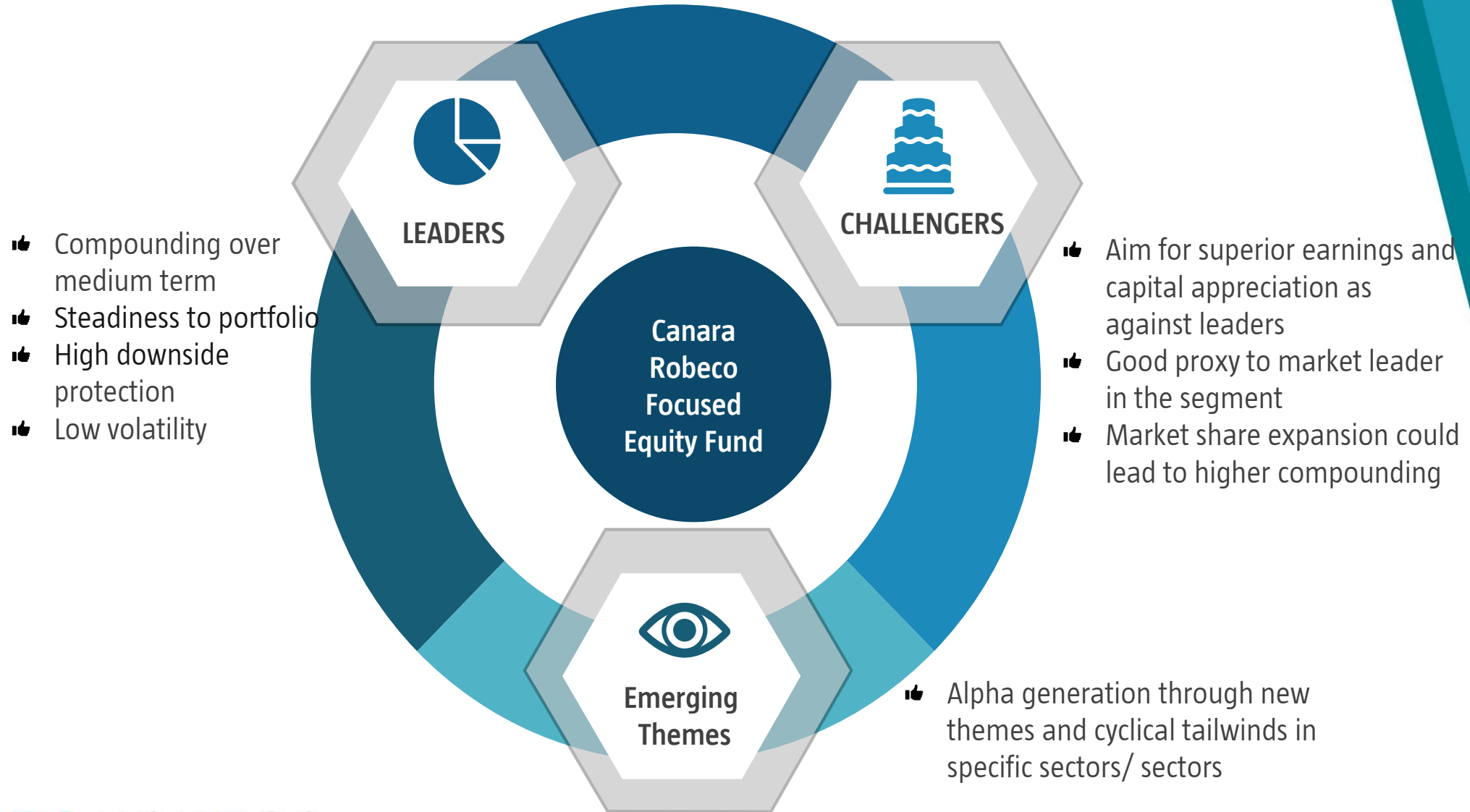
- Highest market share in the industry
- Average ROE/ROCE >18-20% for past 10 years
- Clear competitive advantage over peers
- Participates in Industry revenue and profitability growth
- Industry leading ROCE and ROE profile



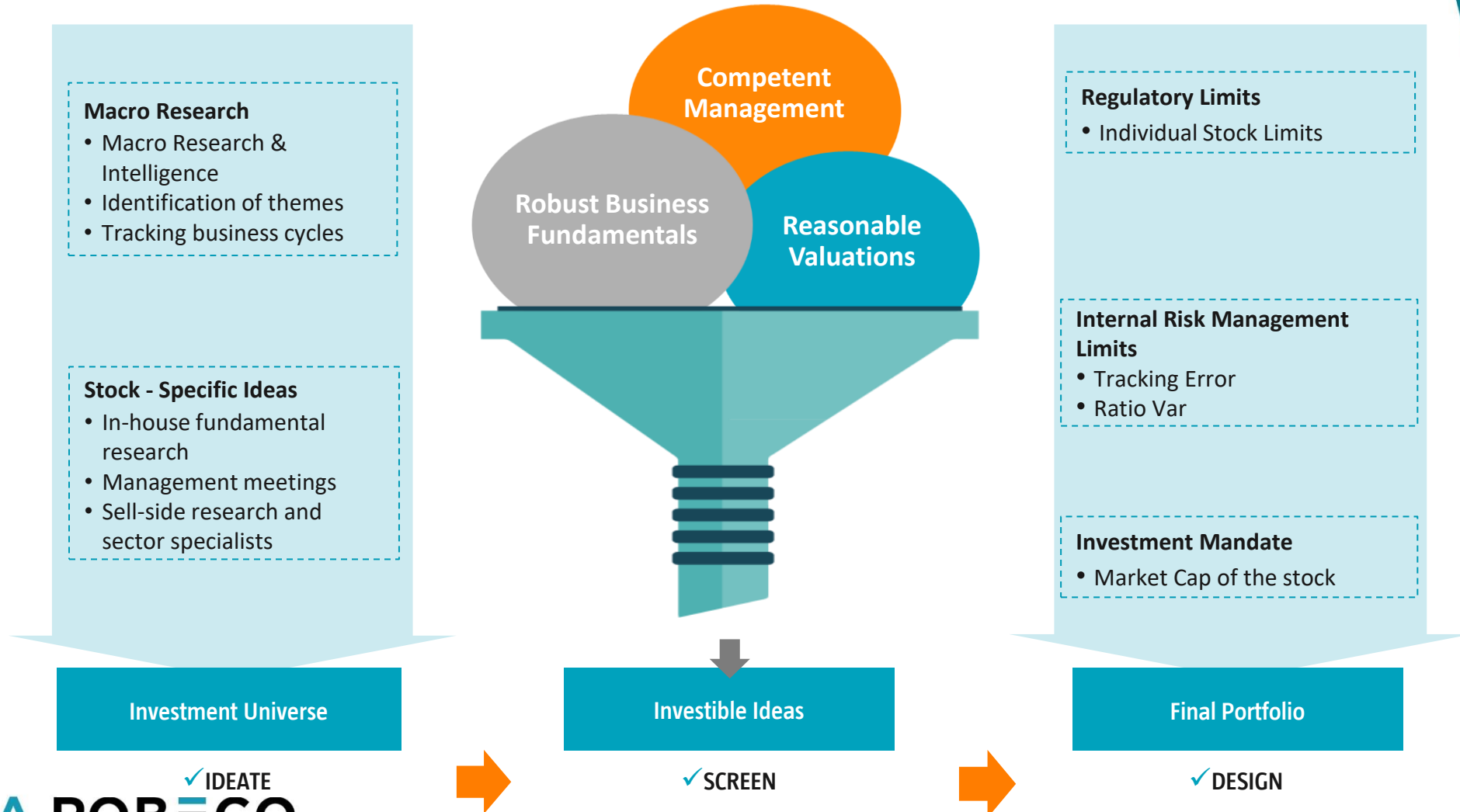
- Possible market share gains through superior execution
- Improving moat of the business
- Possibility of superior earnings growth v/s Leaders due to market share gains
- Acceptable average ROE/ROCE > 15%

- Identification of new themes
- Identifying stock and sectors which are witnessing cyclical tailwinds

Benefits of the portfolio creation approach



Canara Robeco Investment process



Stringent Risk management is the Key



Risk control process to manage risks through various tools such as stock limit and sector limit; to ensure that the portfolio liquidity is maintained without compromising on the return



We believe that optimal diversification would help achieve the desired level of consistency in return

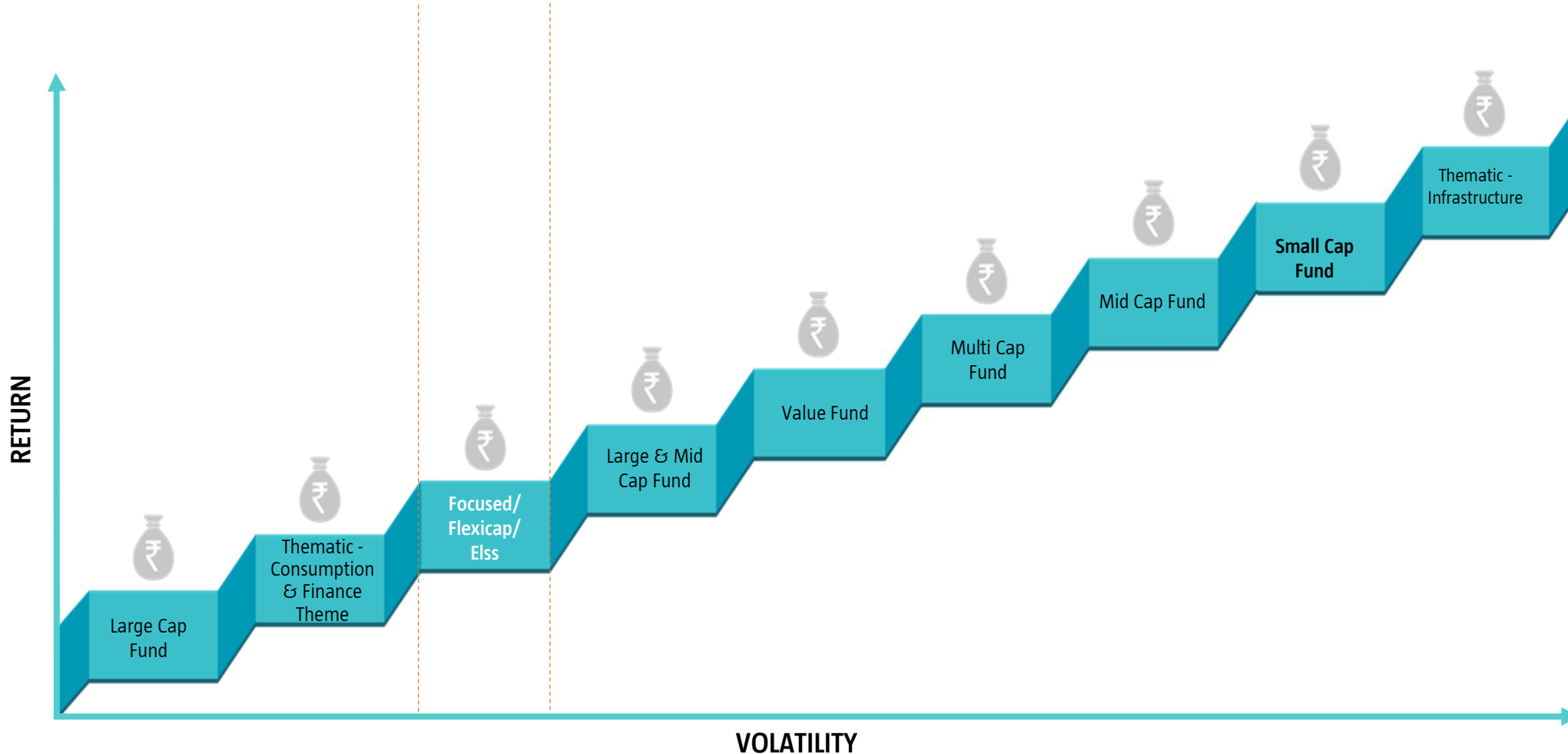


Our aim is to identify securities, which offer favourable risk adjusted returns

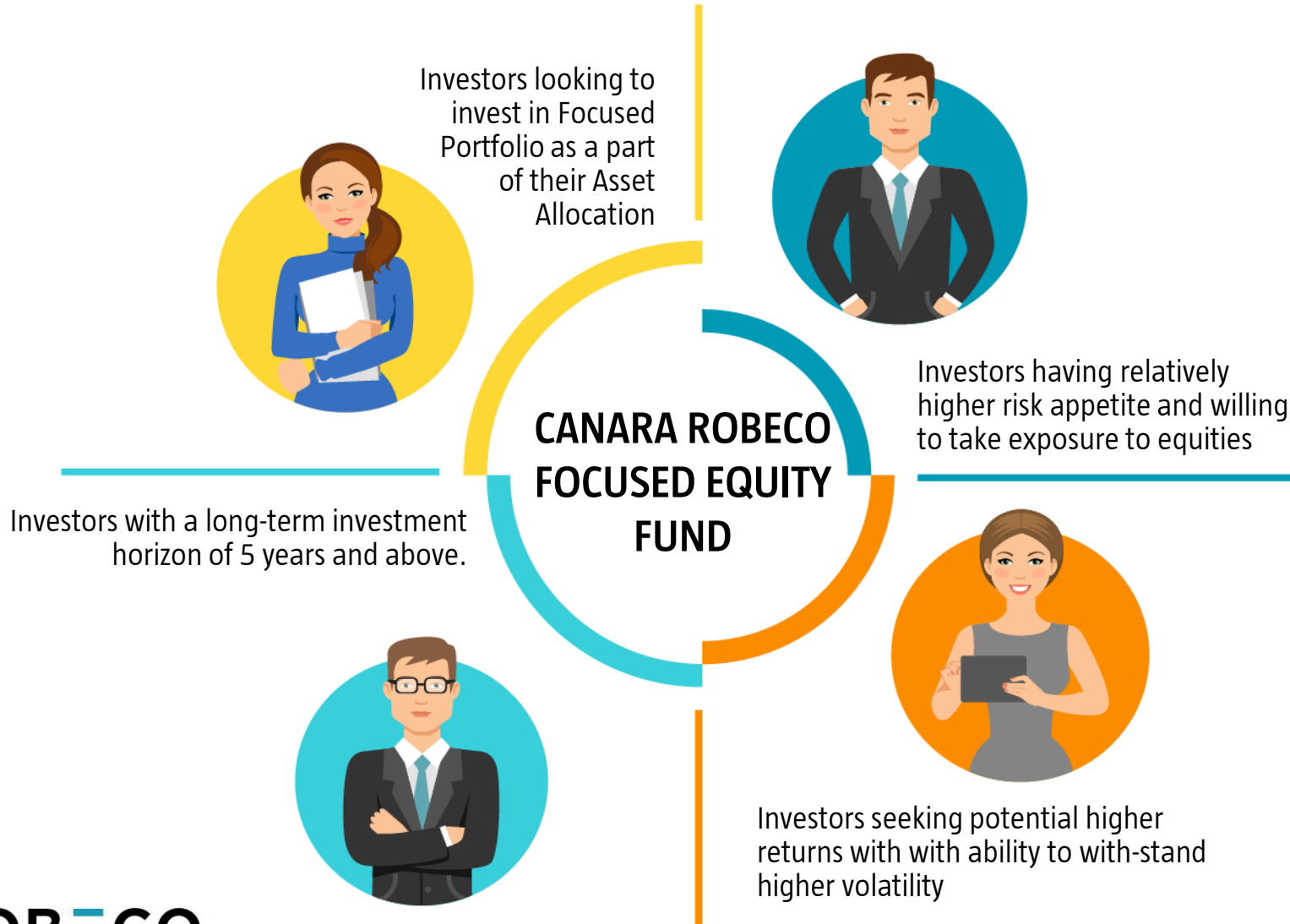


With the aim of controlling risks, the investment team will carry out rigorous in-depth analysis of the securities proposed to be invested in – ongoing monitoring

Product Positioning



Who should Invest in this fund?

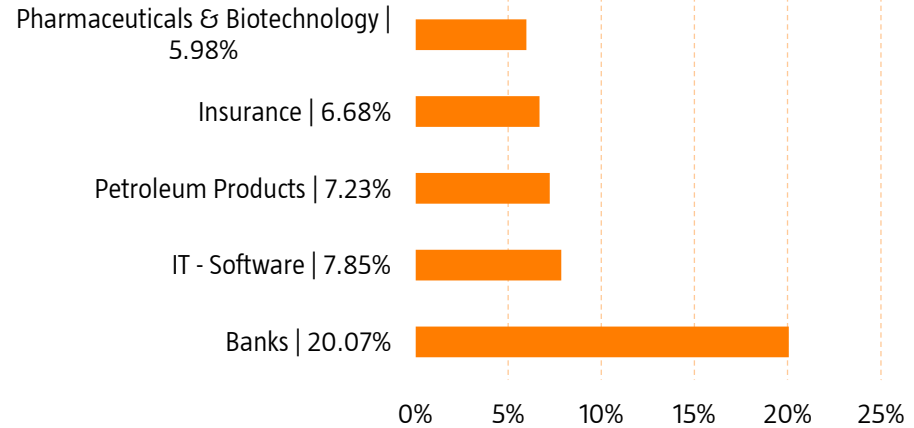


Portfolio Highlights

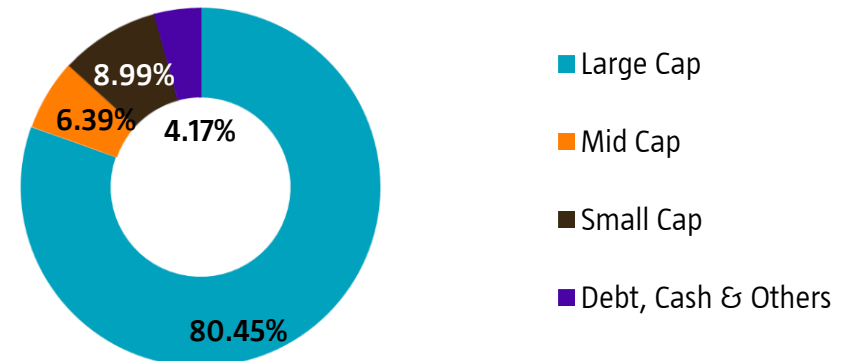
Top 10 Holdings	Industry Classification	% of Net Assets
ICICI Bank Ltd	Banks	7.65%
Reliance Industries Ltd	Petroleum Products	7.23%
HDFC Bank Ltd	Banks	6.96%
Larsen & Toubro Ltd	Construction	5.08%
Bharti Airtel Ltd	Telecom - Services	4.77%
Infosys Ltd	IT - Software	4.00%
Trent Ltd	Retailing	3.96%
Bajaj Finance Ltd	Finance	3.93%
Tata Consultancy Services Ltd	IT - Software	3.85%
Bharat Electronics Ltd	Aerospace & Defense	3.83%

Quant	Values
Total No. of Stocks	30
Top Stock Holding (%)	7.65%
Top 10 Stocks Holding (%)	51.26%
Top 3 Industries (%)	35.15%
Top 5 Industries (%)	49.81%

Top 5 Sector break up (% to NAV)



Market Capitalization (%)



Fund Facts

Name of the Scheme	Canara Robeco Focused Equity Fund			
Type	Focused Fund - An open ended equity scheme investing in maximum of 30 stocks in large cap, mid cap and small cap companies.			
Investment Objective	The investment objective of the scheme is to generate long term capital appreciation/income by investing in equity and equity related instruments across market capitalization of up to 30 companies. However, there can be no assurance that the investment objective of the Scheme will be realized.			
Asset Allocation		Indicative allocations (% of total assets)		Risk Profile
		Minimum	Maximum	
	Equity and Equity-related Instruments*	65%	100%	Medium to High
	Debt and Money Market Instruments	0%	35%	Low to Medium
	Units issued by REITs and InvITs	0%	10%	Medium to High
	Units of MF schemes	0%	5%	Medium to High
Equity Exchange Traded Funds	0%	10%	Medium to High	
	*Subject to overall limit of 30 stocks.			
Plans & Options	Regular Plan & Direct Plan (a) Growth (b) Income Distribution cum capital withdrawal option - Reinvestment of Income Distribution cum capital withdrawal option - Pay-out of Income Distribution cum capital withdrawal option			
Load Structure	Entry Load: Nil Exit Load: In respect of each redeemed / switch-out of units, 1% - if Units are redeemed / switched-out within 1 year from the date of allotment. Nil – if redeemed / switched out after 1 year from the date of allotment.			
AUM (in Crs)	2,251.49			
Fund Manager	Shridatta Bhandwaldar, Amit Kadam			
Benchmark	S&P BSE 500 TRI			

Performance of Fund Manager

Fund Manager: Mr. Shridatta Bhandwalder

Scheme Names	CAGR (%)									
	6 Months Return**		1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*
CANARA ROBECO SMALL CAP FUND			39.41	64.60	28.53	28.39	25.59	22.53	26.12	25.31
CANARA ROBECO INFRASTRUCTURE			54.57	105.37	30.41	41.06	22.94	25.61	14.88	-
CANARA ROBECO CONSUMER TRENDS FUND			39.20	34.40	19.45	17.74	18.81	16.05	16.66	12.82
CANARA ROBECO FOCUSED EQUITY FUND			36.39	40.42	N.A	-	N.A	-	19.27	19.06
CANARA ROBECO EMERGING EQUITIES			36.74	46.28	17.94	21.81	17.52	19.46	17.37	-
CANARA ROBECO FLEXICAP FUND*			33.93	40.42	16.48	19.34	16.51	17.39	17.81	16.68*
CANARA ROBECO ELSS TAX SAVER			33.59	40.42	16.89	19.34	18.06	17.39	19.30	17.67
CANARA ROBECO EQUITY HYBRID FUND			27.51	27.43	13.81	14.09	14.34	14.10	11.65	-
CANARA ROBECO BLUE CHIP EQUITY FUND			33.45	34.40	15.49	17.74	16.94	16.05	13.21	12.40
CANARA ROBECO CONSERVATIVE HYBRID FUND			11.84	12.46	7.47	7.48	8.96	9.02	10.08	8.88
CANARA ROBECO MID CAP FUND			42.68	57.81	N.A	-	N.A	-	27.41	32.59
CANARA ROBECO MULTI CAP FUND**	30.21	35.30	N.A	-	N.A	-	N.A	-	27.23	34.17

Note:

- Mr. Shridatta Bhandwalder manages 13 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available
- N.A - Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.
- *Since inception return for the benchmark is Composite return - **As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of S&P BSE 500 TRI Index. PRI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.
- **Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months from the last day of previous month-end / since inception.

Assistant Fund Manager: Mr. Amit Kadam

Scheme Names	CAGR (%)							
	1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*
CANARA ROBECO FOCUSED EQUITY FUND	36.39	40.42	N.A	-	N.A	-	19.27	19.06

Note:

- Mr. Amit Kadam manage 1 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available
- N.A - Not Applicable because scheme is in existence for less than 3 year.

Disclaimer

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully