
CANARA ROBECO EMERGING EQUITIES

Feb' 2024

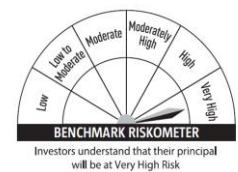
Canara Robeco Emerging Equities

Large & Mid Cap Fund - An open ended equity scheme investing in both large cap and mid cap stocks

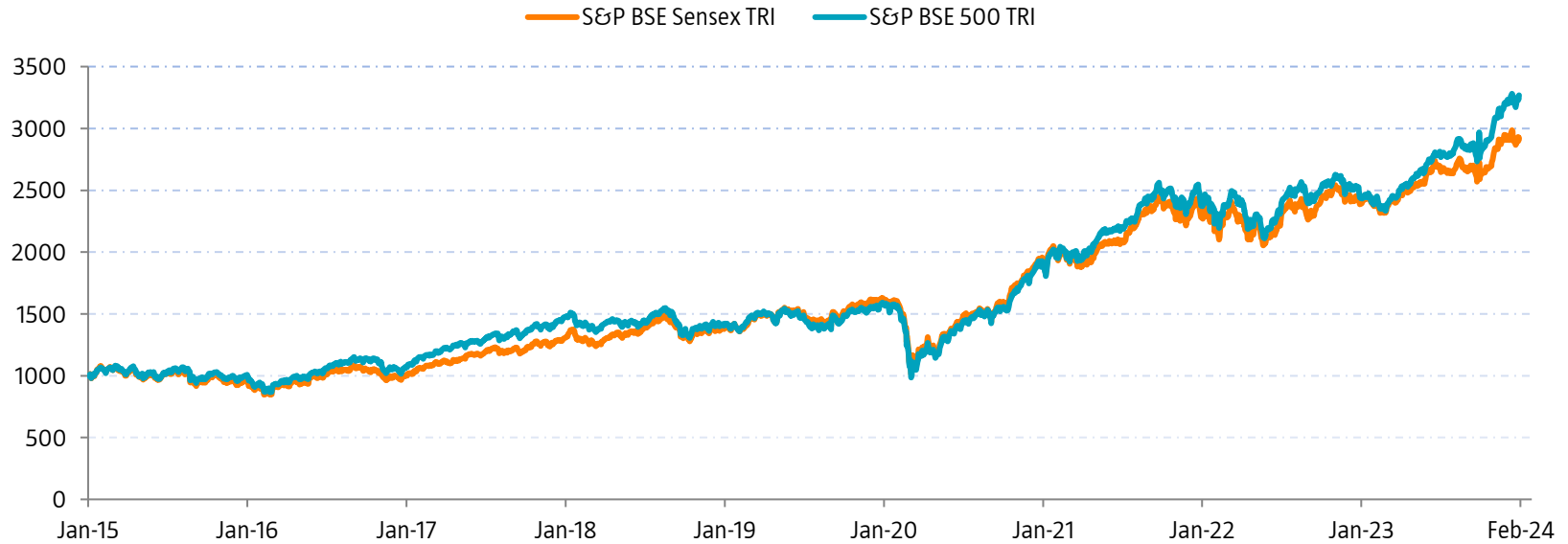
This product is suitable for investors who are seeking*

- Capital appreciation over long term
- Investing predominantly in equities and equity related instruments of both large cap and mid cap companies

**Investors should consult their financial advisers if in doubt about whether the product is suitable*

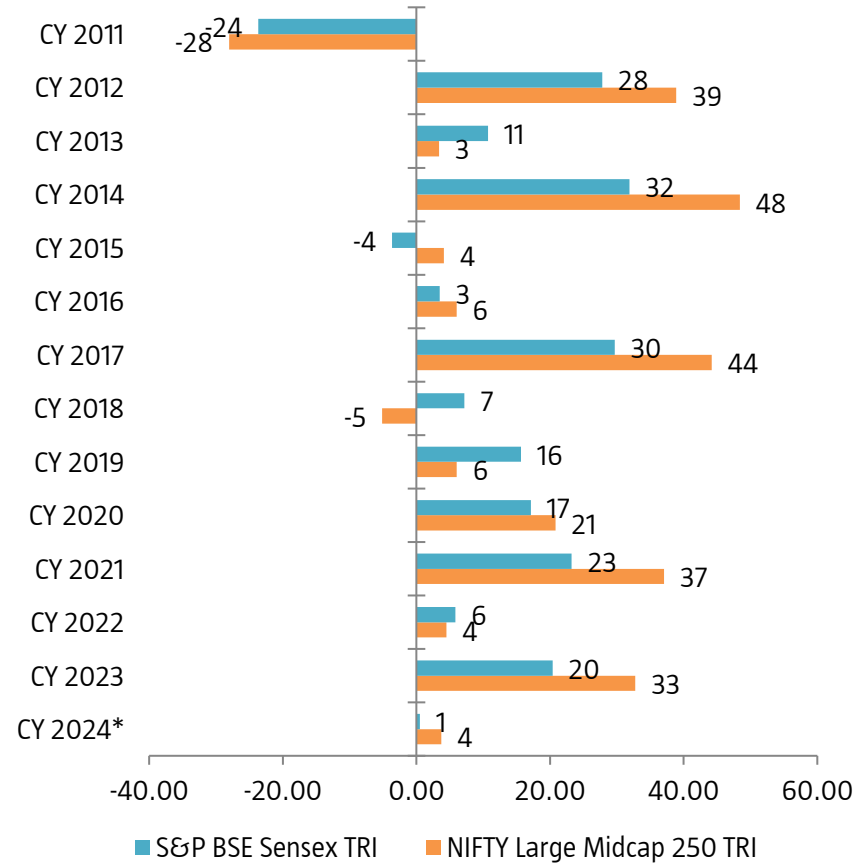


MID CAP OUTPERFORMANCE



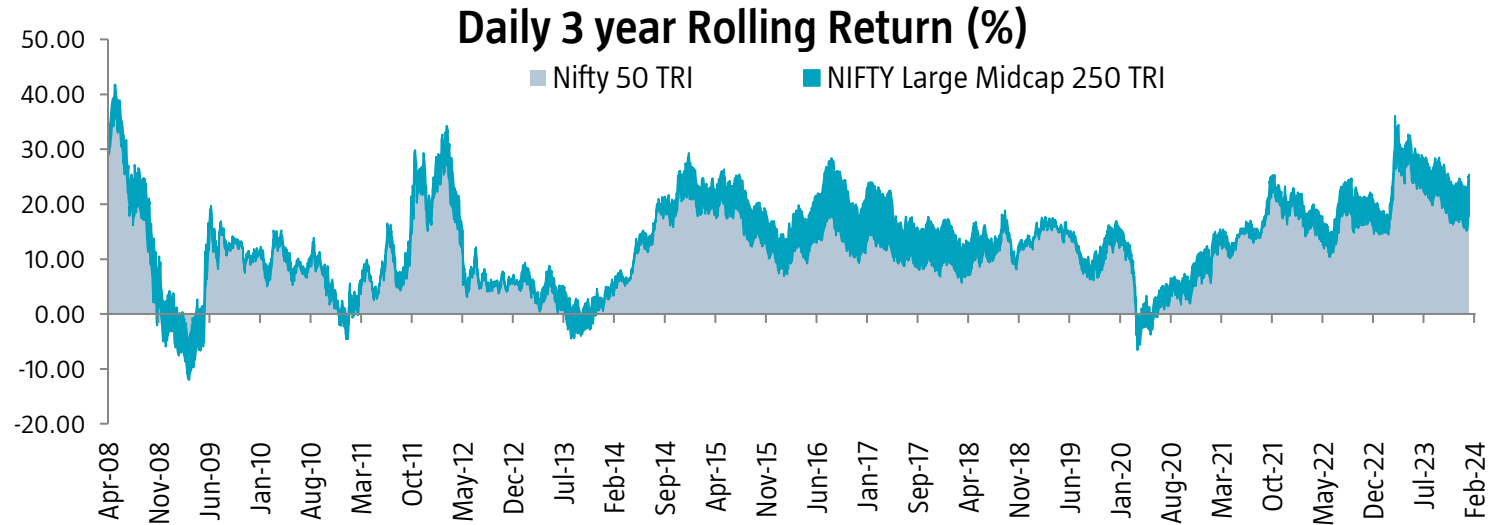
	From Date	To Date	CAGR
	01-Jan-15	29-Feb-24	
S&P BSE Sensex TRI	37611.32	111227.59	12.56%
S&P BSE 500 TRI	12063.01	40081.34	14.00%

MID CAP PERFORMANCE

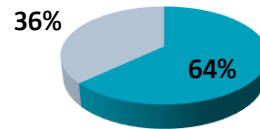


9 out of 14 times
NIFTY Large
Midcap 250 TRI
outperformed
S&P BSE Sensex
TRI

LONG TERM PERFORMANCE



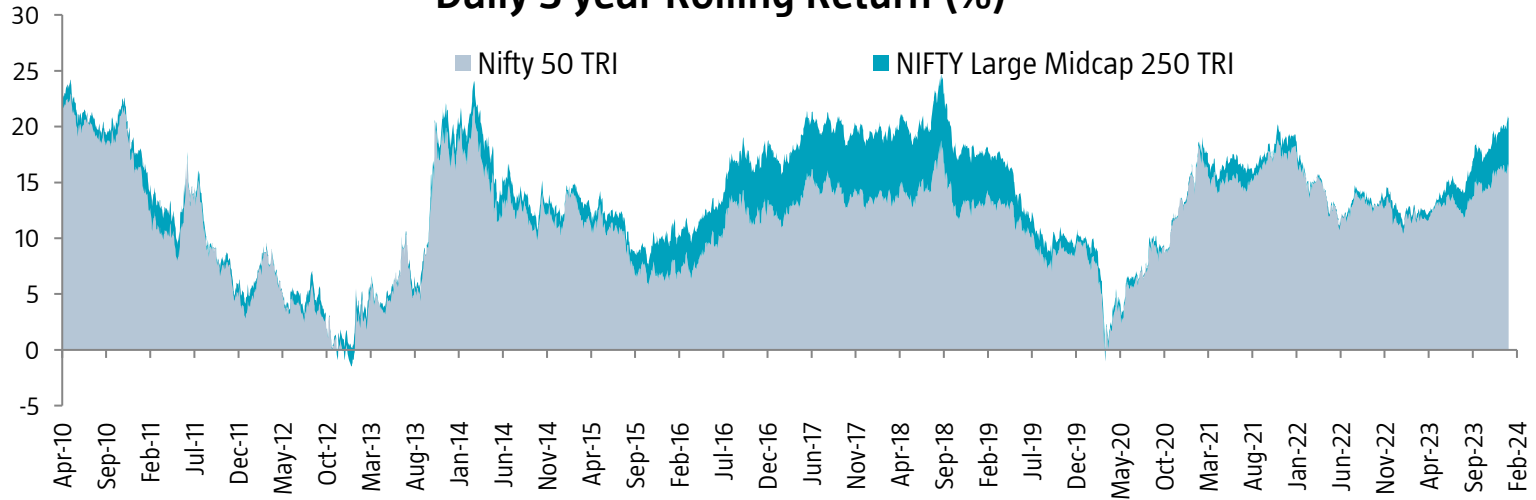
Probability of Outperformance of NIFTY Large Midcap 250 TRI over Nifty 50 TRI



■ Outperformance ■ Underperformance

LONG TERM PERFORMANCE

Daily 5 year Rolling Return (%)

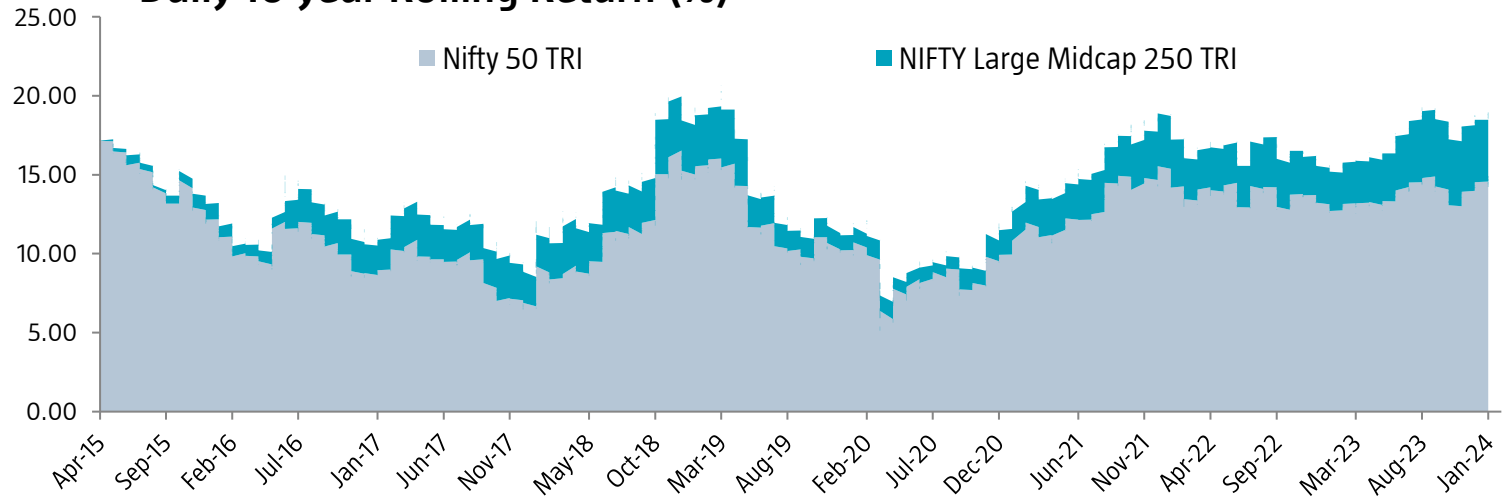


Probability of Outperformance of NIFTY Large Midcap 250 TRI over Nifty 50 TRI

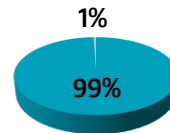


LONG TERM PERFORMANCE

Daily 10 year Rolling Return (%)



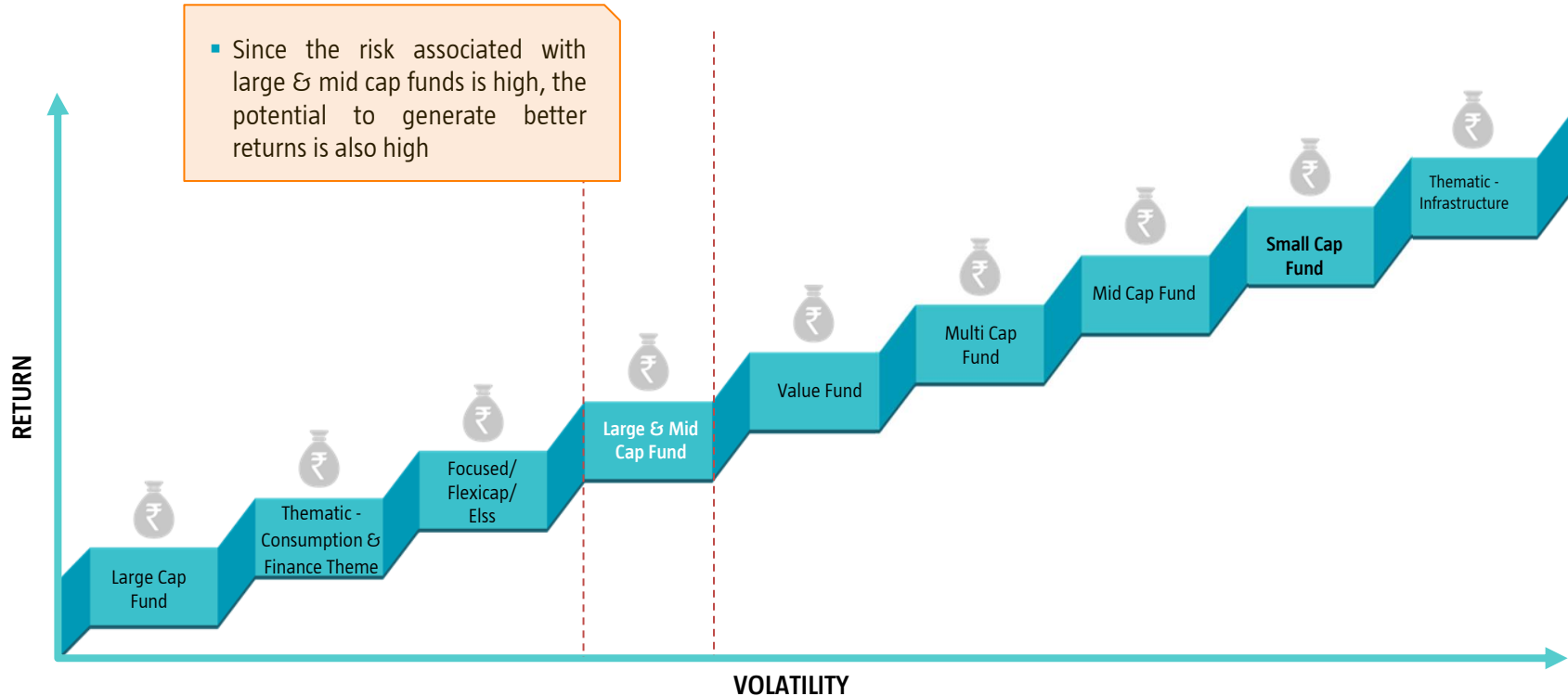
Probability of Outperformance of NIFTY Large Midcap 250 TRI over Nifty 50 TRI



■ Outperformance

■ Underperformance

RISK REWARD MATRIX



Note: The fund positioning broadly reflects the category average rolling returns & standard deviation based on 3 year rolling returns taking past 3 years as a time horizon on a monthly rolling basis. The same was considered since the period captures the returns mainly post SEBI scheme categorization. The data points consider industry peer group average for the different equity categorization except thematic and sector funds, for which CRMF fund data has been considered.

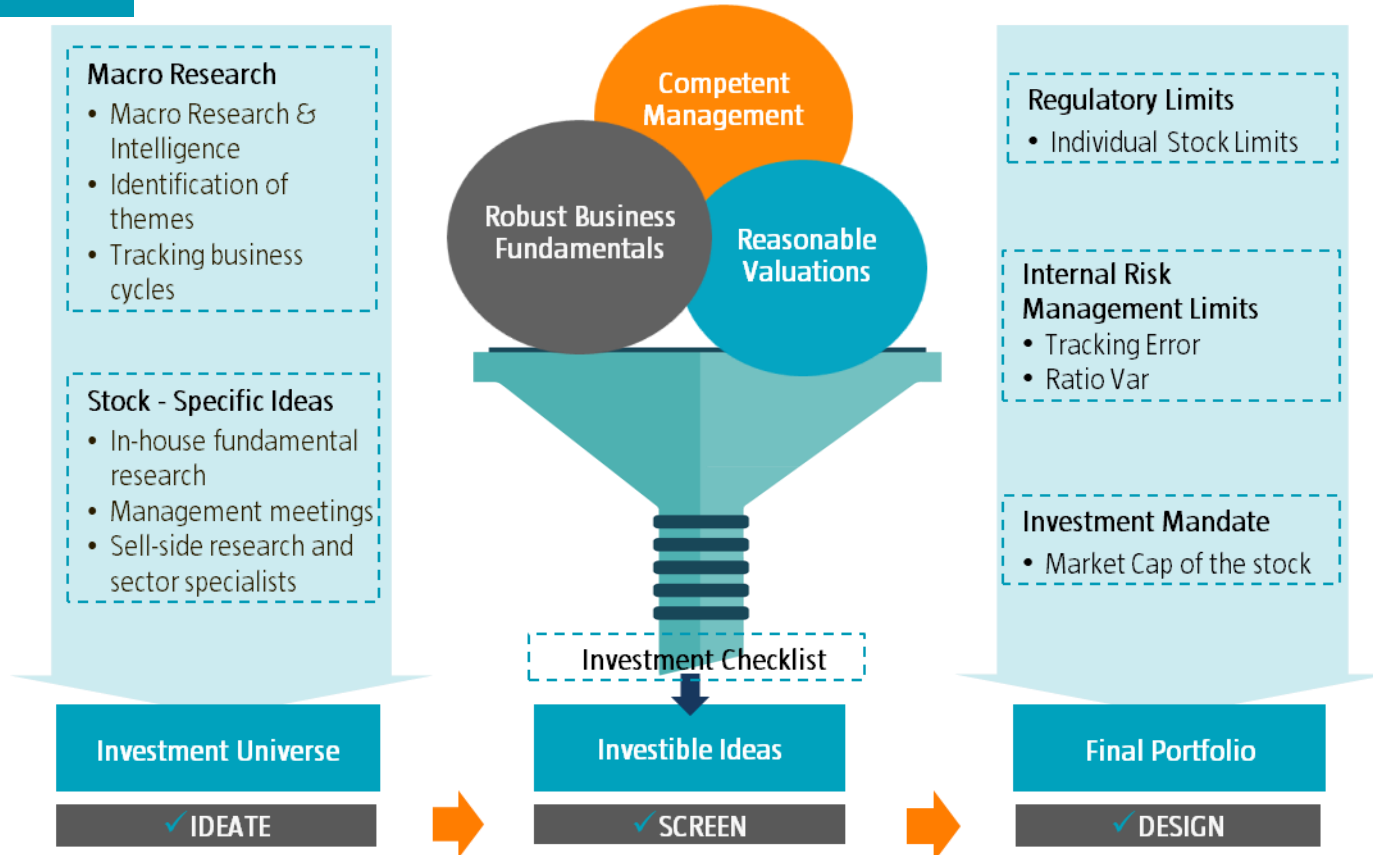
Investment Philosophy

We believe it is companies and not stocks that create wealth

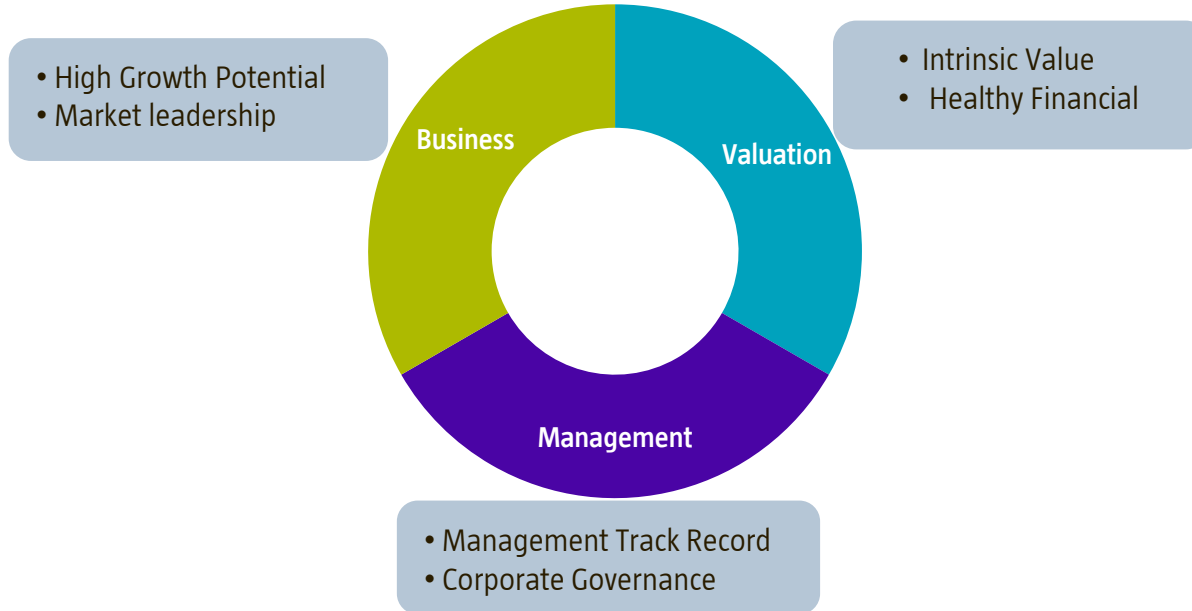
Investment Objective

Invest in robust growth-oriented businesses with competent management at reasonable valuations

INVESTMENT PROCESS



MID CAP ATTRIBUTES



BROAD THEMES



RECENT TRENDS

❑ Improving competitive Edge

- ✓ Private banks and NBFCs at the cost of PSBs
- ✓ Unorganized to organized – Building material, logistics, Healthcare & diagnostic, Dairy products
- ✓ Auto OEMs – Product and geography gap fill up

❑ Value Migration

- ✓ Auto ancillaries – Low end to high end and High cost to Low cost
- ✓ Aspiration & 'Premium'isation - Multiplex, Consumer durables and non-durables
- ✓ Physical assets to financial assets – Financial saving mobilisers such as MFs, Wealth desks, Private Equities
- ✓ Generic molecules to complex R&D based molecules – Niche R&D driven pharma & specialty chemical companies

❑ Balance Sheet and P&L Improvement

- ✓ Faster Govt. project approvals and reforms – Selective Infra & OMCs
- ✓ Improving operating & financial metrics – Cement, Garments, Industrials

VOLATILITY & RISK CONTROL

- Concentration risk management can be seen from the following:

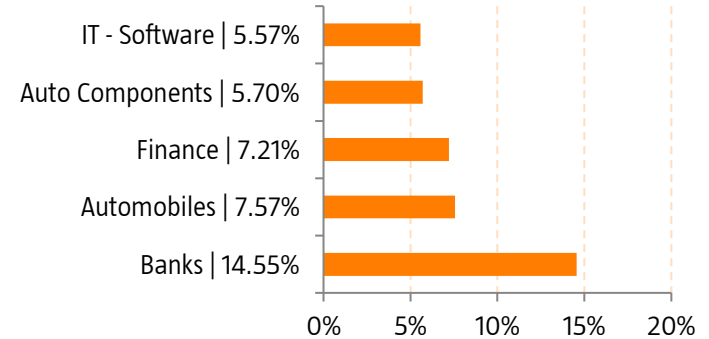
	Feb'24
No of Stocks in the Portfolio	71
Highest Stock Exposure in the Portfolio	4.96%
Top 3 sector exposure	29.33%
Top 10 holdings	30.65%

- The fund follows stringent risk control measures:
 - Liquidity of the portfolio to be maintained such that at least 60% of the portfolio can be liquidated within 7 working days with due consideration to average daily volume of the stocks.

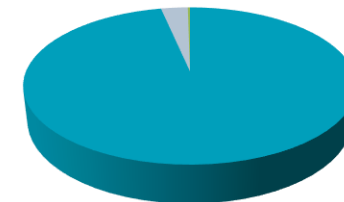
PORTFOLIO SNAPSHOT

Top 10 Holdings	Industry Classification	% of Net Assets
ICICI Bank Ltd	Banks	4.96%
Bharat Electronics Ltd	Aerospace & Defense	3.45%
Indian Hotels Co Ltd	Leisure Services	3.06%
HDFC Bank Ltd	Banks	3.01%
Trent Ltd	Retailing	2.96%
Uno Minda Ltd	Auto Components	2.90%
TVS Motor Co Ltd	Automobiles	2.76%
Max Healthcare Institute Ltd	Healthcare Services	2.56%
Bharti Airtel Ltd	Telecom - Services	2.51%
Axis Bank Ltd	Banks	2.48%

Top 5 Sector break up (% to NAV)



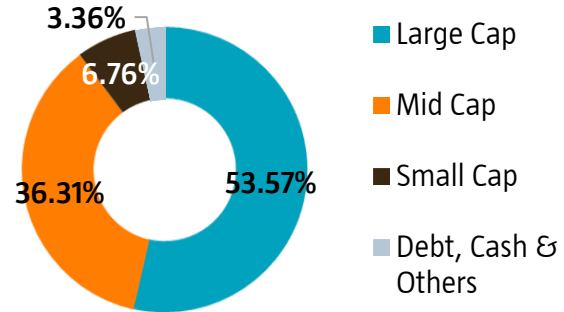
Asset Allocation



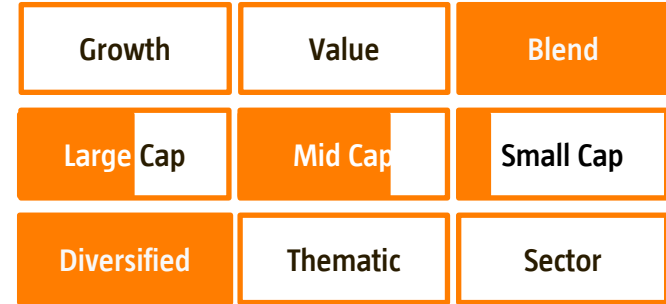
- Equities | 96.64%
- Money Market Instruments | 3.11%
- Others | 0.25%

PORTFOLIO SNAPSHOT

Market Capitalisation (%)



Investment Style



Quantitative Information

Criteria	Values
Standard Deviation	12.29
Portfolio Beta	0.86
Portfolio Turnover Ratio	0.39 times
R-Squared	0.92
Sharpe Ratio	0.95

PERFORMANCE AT A GLANCE

Canara Robeco Emerging Equities has generated Rs. 2,06,770 on an investment of Rs.10,000 since inception

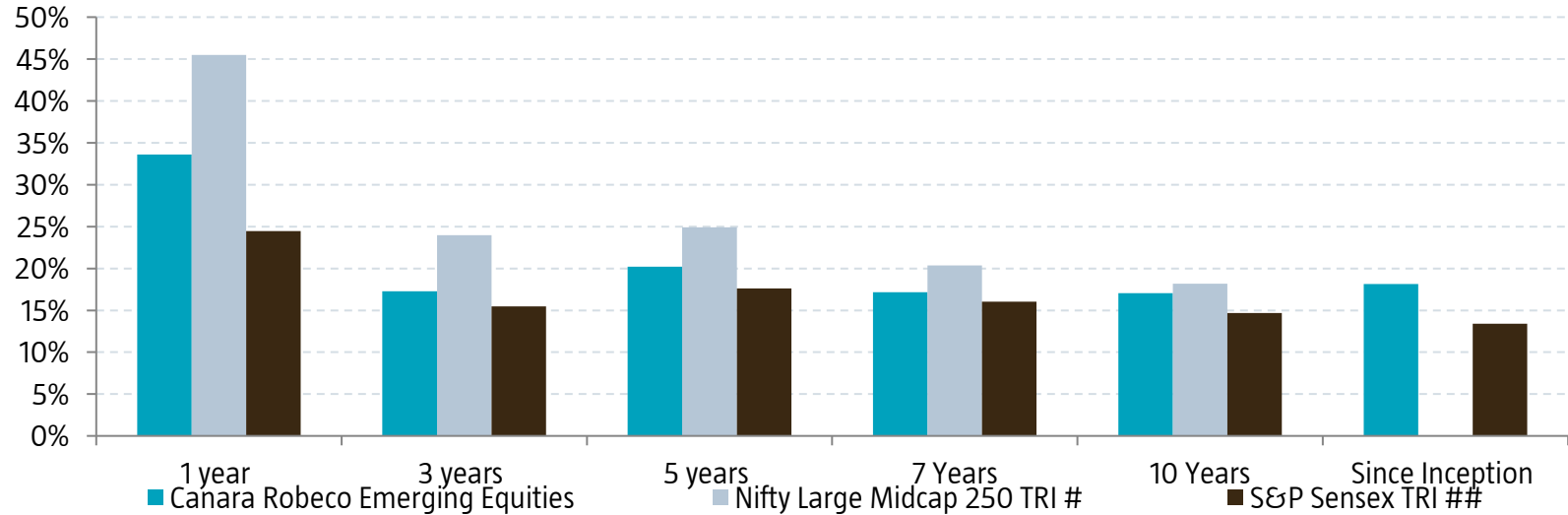
Period	Returns (%)			Current Value of Standard Investment of Rs.10,000 in the		
	Scheme	NIFTY Large Midcap 250 TRI #	S&P BSE Sensex TRI ##	Scheme	NIFTY Large Midcap 250 TRI #	S&P BSE Sensex TRI ##
Last 1 Year	32.69	44.88	24.51	13279	14502	12458
Last 3 Years	17.16	22.03	15.21	16105	18202	15312
Last 5 Years	18.61	21.15	16.48	23499	26121	21463
Since Inception (CAGR)	17.3	-	15.81	206770	-	162288

The past performance may or may not be sustained in the future. Returns are based on growth NAV of Regular plan and are calculated on compounded annualized basis for a period of more than (or equal to) a year and absolute basis for a period less than a year. Inception Date: March 11, 2005. Different plans have a different expense structure. Returns are based on NAV of Regular Plan - Growth Option. The current fund manager Mr. Shridatta Bhandwaladar is managing the scheme since 01-October-19 and Mr. Amit Nadekar is managing the scheme since 28-August-23. Data as on 29th Feb'24

#Scheme Benchmark , ##Additional Benchmark . Load is not taken into consideration for computation of returns. Returns of dividend option under the scheme for the investor would be net of distribution tax as applicable. The performance of other funds managed by fund manager of Canara Robeco Emerging Equities is on the slide number 24.

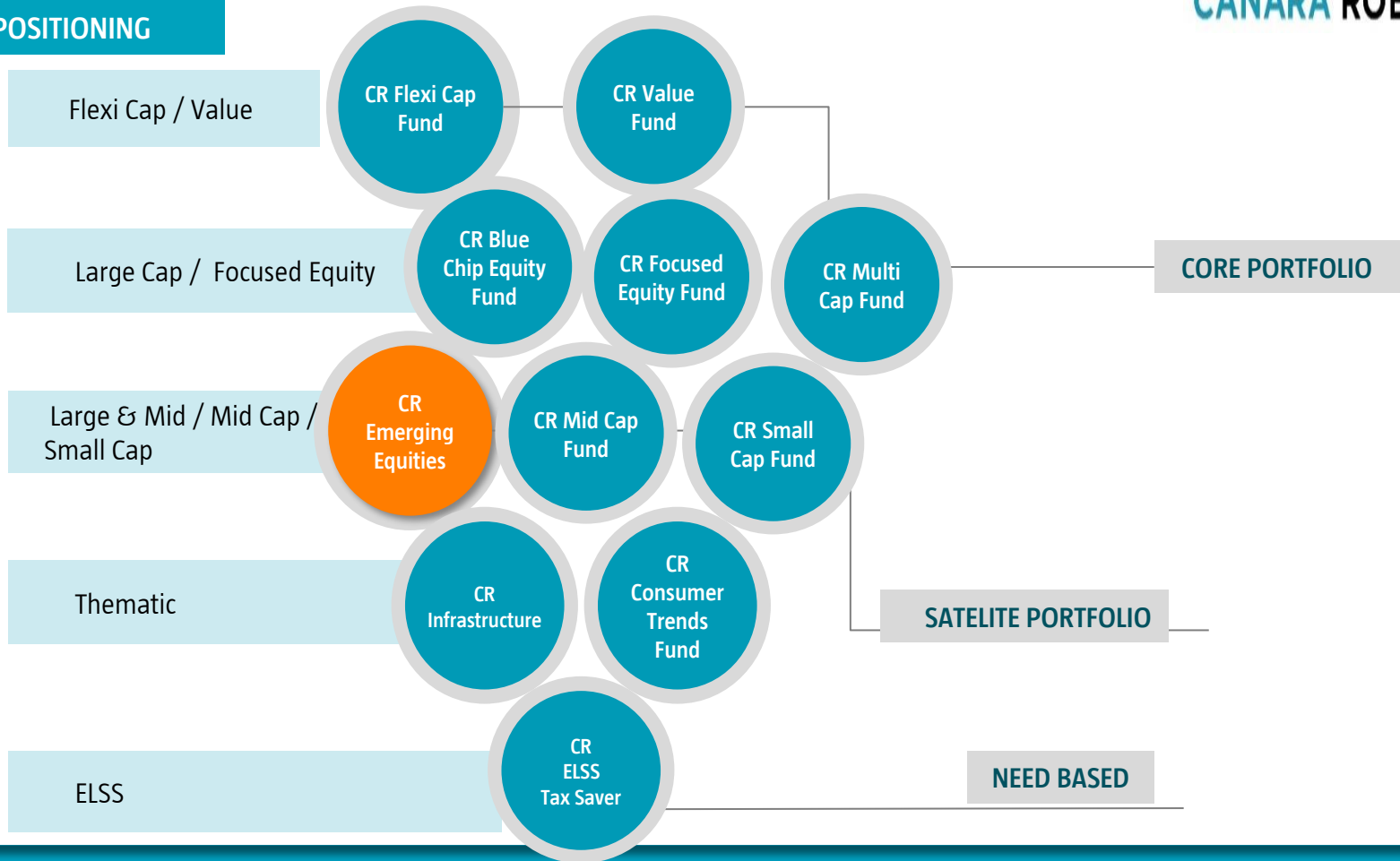
PERFORMANCE AT A GLANCE - SIP

Canara Robeco Emerging Equities has outperformed the benchmark & S&P BSE SENSEX TRI over long term



Canara Robeco Emerging Equities	1 year	3 years	5 years	7 years	10 years	Since Inception
Total Amt invested (INR)	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000	22,80,000
Market Value (INR)	1,40,704	4,64,283	9,91,158	15,47,553	29,39,291	1,64,87,072

PRODUCT POSITIONING



WHY INVEST

- ❑ **Bottom-up stock picking** employed on Large & Mid Cap Companies endeavors to select the best among the emerging companies form a part of portfolio
- ❑ Endeavour to identify companies which have the potential to become **leaders of tomorrow** in their respective sectors
- ❑ **Taking a Long Term View:** The fund invests with a long term view. The aim is to stay away from herd behaviour, chasing short term profits, running after certain market spurs. Such short term approach tends to be very risk and may not pay off in the long term

FUND FACTS

Fund Category	Large & Mid Cap Fund - An open ended equity scheme investing in both large cap and mid cap stocks
Investment Objective	To generate capital appreciation by investing in a diversified portfolio of large and mid-cap stocks. However, there can be no assurance that the investment objective of the scheme will be realized.
Inception Date	11-Mar-05
Asset Allocation	<ul style="list-style-type: none"> <input type="checkbox"/> Large Cap equity and equity related instruments - 35% to 65%. (Risk- High) <input type="checkbox"/> Mid Cap equity and equity related instruments - 35% to 65% (Risk- High) <input type="checkbox"/> Other equity and equity related instruments, debt and money market instruments - 0% to 30% (Risk- Low to Medium) <input type="checkbox"/> Reits/Invits- 0% to 10%. (Risk- Medium to High)
Plans/Options	Regular & Direct Plan: Options: Growth / IDCW with payout & Reinvestment
Facilities	SIP/ SWP/ STP/ Transfer of IDCW Plan
Fund Size	Rs. 20,325.50 Crs (Month End AuM)
Load Structure	Exit Load:1% - if redeemed/switched out within 12 months; Nil- if redeemed/switched out after 12 months
Benchmark	NIFTY Large Midcap 250 TRI
Fund Manager	Mr. Amit Nadekar and Mr. Shridatta Bhandwaldar

Performance of Fund Manager

Fund Manager: Mr. Amit Nadekar

Scheme Names	CAGR (%)							
	1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*
CANARA ROBECO EMERGING EQUITIES	32.69	44.88	17.16	22.03	18.61	21.15	17.30	-

Note:

- Mr. Amit Nadekar manage 1 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available

Fund Manager: Mr. Shridatta Bhandwadar

Scheme Names	CAGR (%)									
	6 Months Return**		1 Year Return		3 Years Return		5 Years Return		Since Inception	
	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*	Scheme	Benchmark*
CANARA ROBECO SMALL CAP FUND			42.37	68.56	30.40	30.48	27.13	26.14	27.09	26.83
CANARA ROBECO INFRASTRUCTURE			52.21	111.92	29.42	40.42	24.51	28.66	14.77	-
CANARA ROBECO CONSUMER TRENDS FUND			34.89	32.42	17.78	17.42	19.90	17.37	16.51	12.77
CANARA ROBECO FOCUSED EQUITY FUND			34.52	39.34	N.A	-	N.A	-	19.12	19.27
CANARA ROBECO EMERGING EQUITIES			32.69	44.88	17.16	22.03	18.61	21.15	17.30	-
CANARA ROBECO FLEXICAP FUND*			31.39	39.34	16.47	19.41	17.82	18.98	17.80	16.70*
CANARA ROBECO ELSS TAX SAVER			31.83	39.34	16.60	19.41	19.70	18.98	19.31	17.71
CANARA ROBECO EQUITY HYBRID FUND			25.88	26.58	13.78	14.08	15.37	15.07	11.64	-
CANARA ROBECO BLUE CHIP EQUITY FUND			30.29	32.42	15.05	17.42	17.96	17.37	13.09	12.34
CANARA ROBECO CONSERVATIVE HYBRID FUND			11.93	12.52	7.52	7.67	9.50	9.40	10.10	8.87
CANARA ROBECO MID CAP FUND			42.36	56.32	N.A	-	N.A	-	28.65	35.38
CANARA ROBECO MULTI CAP FUND**	30.96	41.50	N.A	-	N.A	-	N.A	-	29.40	39.22

Note:

- Mr. Shridatta Bhandwadar manages 12 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available
- : Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.
- *Scheme is in plan return for the benchmark is Composite return - **As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of S&P BSE 500 TRI Index. PRI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.
- **Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months from the last day of previous month-end / since inception.

DISCLAIMER

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