

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
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NOTICE - CUM - ADDENDUM

Canara Robeco Multicap was launched as a five year close ended Equity Scheme. The NFO of the close ended scheme was opened for subscription on 6th December 2006 and closed on 8th January 2007; Allotment of units was made on 2nd February 2007. The redemption of the scheme is due on 2nd February 2012.

NOTICE IS HEREBY GIVEN THAT the Trustees of Canara Robeco Mutual Fund has approved the merger of Canara Robeco Multicap, a close ended equity scheme, (hereinafter referred to as 'Transferor Scheme') into the Canara Robeco Equity Diversified, an open ended equity scheme, (hereinafter referred to as 'Transferee Scheme') **w.e.f February 3, 2012**. The Securities and Exchange Board of India ('SEBI') vide its letter OW/39375/2011 dated December 29, 2011 has also conveyed its 'No Objection' to the aforesaid merger.

The unitholders are requested to note that the Transferor Scheme i.e Canara Robeco Multicap ("CRMC") would cease to exist with effect from the close of the business hours on 2nd February, 2012 ("the record date"). The books of the transferee scheme shall remain close during the period from 3rd February, 2012 to 6th February, 2012 (both days inclusive). The NAV of the Transferee Scheme shall be published from 7th February 2012 i.e. after the said book closure period from 3rd February, 2012 to 6th February, 2012 (both days inclusive). All the features of the transferee scheme and provisions as contained in Scheme Information Document of the transferee scheme shall remain unchanged post the merger.

Exit option to Unitholders of Transferor scheme:

As per SEBI Circular No. SEBI/MFD/CIR No.05/12031/03 dated June 23, 2003 read with SEBI Circular No. Cir/IMD/DF/15/2010 dated October 22, 2010, above merger of transferor scheme into transferee scheme is considered as change in the fundamental attributes of transferor scheme, and consequently, as per Regulation 18 (15A) of the SEBI (Mutual Funds) Regulations, 1996 any change in fundamental attributes can be carried out after a written communication is sent to all the unitholders of transferor scheme, giving them an option to redeem/switch their investments from transferor scheme.

Accordingly, all the existing unitholders under transferor scheme are hereby given an option to redeem or switch (to any other open ended scheme of Canara Robeco Mutual Fund) their investments by submitting the duly filled up request at any of our Investor Relation Centers from 4th January, 2012 to 2nd February, 2012 (both days inclusive and up to 3.00pm on February 2, 2012). The individual communication to this effect will also be dispatched to the unitholders of the transferor scheme.

Please note that no exit load shall be applied on such redemptions/switches. All such redemptions/switches shall be deemed to have received on maturity date i.e. 2nd February, 2012 and processed at the applicable NAV as on the date of maturity. Also request you to note that redemption period as stipulated in the offer document of transferor scheme shall not be applicable during the above exit period.

Kindly note that an offer to exit is merely optional and is not compulsory. You may also note that no action is required in case you are in agreement with the aforesaid merger, which shall be deemed as an acceptance to the merger.

Unitholders of the Transferor Scheme who have pledged or encumbered their units will not have the option to exit unless they procure a release of their pledges/encumbrances prior to the submission of redemption/switch requests.

Tax Implication

Redemption/switch-out of units from CRMC, during the exit period or upon allotment of units under 'Transferee Scheme post merger may entail capital gain/loss in the hands of the unitholder. Similarly, in case of NRI investors, TDS shall be deducted in accordance with the applicable Tax laws, upon allotment of units under 'Transferee Scheme post merger or during the exit period and the same would be required to be borne by such investor only.

The redemption/switch of units from the transferor scheme would be liable for deduction of STT. However, if any STT becomes payable at the time of merger of the Transferor Scheme with Transferee Scheme, such STT shall be borne by AMC and will not be borne by unitholders.

Tax Deducted at Source(TDS)(applicable in case of NRI investors): TDS shall also be deducted in accordance with the applicable Tax laws for the redemption/switch of units from the transferor scheme during the exit period and the same would be required to be borne by such investor only. However, at the time of merger of the Transferor Scheme with Transferee Scheme, such TDS, if any deducted, shall be borne by AMC and will not be borne by unitholders.

Unitholders are advised to consult their tax advisors with respect to the specific amount of tax and other implications arising out of their participation in merger of the scheme concerned.

Pursuant to above merger, all references to transferor scheme stands deleted from Scheme Information Document and Key Information Memorandum issued for the scheme.

This addendum forms an integral part of the Scheme Information Document/Key Information Memorandum of the Schemes read together with the addenda issued thereunder.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date : 02-01-2012
Place : Mumbai

sd/-
Compliance Officer

Investment Objective: Canara Robeco Equity Diversified (open ended equity scheme): To generate capital appreciation by investing in equity and equity related securities. **Canara Robeco Multicap** (close ended equity scheme): To generate income/capital appreciation by investing in equities and equity related instruments of companies spanning the entire market capitalization spectrum. **Statutory Details:** Canara Robeco Mutual Fund (CRMF) has been set up as a Trust under Indian Trust Act, 1882. Canara Robeco Asset Management Company Limited (CRAMC) is the asset management company registered under The Companies Act, 1956. **Sponsors:** Canara Bank, Head Office, 112 J C Road, Bangalore; Robeco Groep N.V., Coolingsel 120, 3011 Rotterdam, Netherlands. **Risk Factors: Mutual Funds and securities investments are subject to market risks and there can be no assurance or guarantee that the objectives of the Scheme will be achieved. As with any investment in securities, the NAV of the units issued under the Schemes may go up or down depending on the various factors and forces affecting capital markets and money markets.** Past performance of the sponsors/Investment Manager/Mutual fund does not indicate the future performance of the Scheme and may not necessarily provide a basis of comparison with other investments. **Canara Robeco Multicap and Canara Robeco Equity Diversified are the names of the schemes and does not in any manner indicate the quality of the schemes, their future prospects or returns.** The Sponsors of the Fund are not responsible or liable for any loss or shortfall resulting from the operations of the Schemes of CRMF, beyond the initial contribution of a sum of ₹ 10 lacs towards setting up of CRMF. **Investors should read the Scheme Information Document and Statement of Additional Information before investing.**